



### PART 1: Personal Info/个人信息

Taxpayer's Name/纳税人	DOB/生日	SSN/社安号	Occupation/职业	Email/邮箱	Cell Phone/电话
Spouse's Name/配偶	DOB/生日	SSN/社安号	Occupation/职业	Email/邮箱	Cell Phone/电话
Home Address/地址					
Filing Status/申报状态	<input type="checkbox"/> Single/单身	<input type="checkbox"/> HoH/户主	<input type="checkbox"/> MFJ/结婚合报	<input type="checkbox"/> MFS/结婚分报	

### PART 2: Dependents Info/受抚养人

Did you provide more than half of your dependent's expenses? 你是否承担了受抚养人开销的一半以上?			<input type="checkbox"/> YES <input type="checkbox"/> NO		
Name/姓名	DOB/生日	SSN/社安号	Relationship 关系	Months Lived with you 与您同住几个月	19-23 full time student 19-23 全日制学生
					<input type="checkbox"/> YES <input type="checkbox"/> NO
					<input type="checkbox"/> YES <input type="checkbox"/> NO
					<input type="checkbox"/> YES <input type="checkbox"/> NO

### PART 3: Questionnaire/问卷

1. At any time during the reported calendar year, did the total value of your foreign financial accounts exceed \$10,000? 1. 在报告的日历年度内, 海外所有外国金融账户的总价值在任何时间是否超过 \$10,000?	<input type="checkbox"/> YES <input type="checkbox"/> NO
2. At any time during 2024, did you receive, sell, send, exchange, or otherwise acquire any financial interest in any virtual currency? 2. 在2024年任何时候, 是否收到, 卖出, 发送, 交换或其他方式获得虚拟货币的权益。	<input type="checkbox"/> YES <input type="checkbox"/> NO
3. Can you provide documentation to verify your eligibility for the credit and the amount claimed on your return? 3. 您能否提供文件以证明所申报抵免的资格及金额?	<input type="checkbox"/> YES <input type="checkbox"/> NO

### PART 4: Bank Information/银行信息

9-Digit Routing# /银行代码	Bank Account/银行账号	Account Type/账户类型
		<input type="checkbox"/> CHECKING/支票账户 <input type="checkbox"/> SAVING/储蓄账户

### PART 5: Income & Expenses/收入与支出

Income/收入			Expense/开销	
<input type="checkbox"/> W-2/工资	<input type="checkbox"/> SSA/退休金		<input type="checkbox"/> Childcare/托儿	<input type="checkbox"/> Solar/Electric Car
<input type="checkbox"/> 1099-NEC/自雇	<input type="checkbox"/> Interest/利息		<input type="checkbox"/> 1098-T/学费	<input type="checkbox"/> Mortgage/贷款
<input type="checkbox"/> Rental/出租屋	<input type="checkbox"/> Dividend/分红		<input type="checkbox"/> 1098-E/学贷	<input type="checkbox"/> Property Tax/地税
<input type="checkbox"/> Real Estate sale/卖房	<input type="checkbox"/> Stock/股票		<input type="checkbox"/> Donation/捐献	<input type="checkbox"/> Interest of New Vehicle <input type="checkbox"/> 新车利息
<input type="checkbox"/> 1099-G/失业金	<input type="checkbox"/> 1099-R/退休金		<input type="checkbox"/> Others/其他	<input type="checkbox"/> Real Property Tax Relief
<input type="checkbox"/> K-1/股东收益	<input type="checkbox"/> Others/其他			

Signature/签字

Date/日期