



**鑫盛会计师事务所**  
**SKY CAPITAL ACCOUNTING SERVICE INC.**  
**3650 MAIN ST 2ND FLOOR FLUSHING NY 11354**  
**TEL:718-285-3881 Email: skycapitaltaxstaff@gmail.com**

**2023**

Status/报税状态 \_\_\_\_\_

	Name/姓名	DOB/生日	SSN/社安号	Job/职业	Cell Phone/电话	Email/邮箱
Taxpayer/报税人	_____	_____	_____	_____	_____	_____

Spouse/配偶 \_\_\_\_\_

Address Change  
地址更改 \_\_\_\_\_

	Name/姓名	DOB/生日	SSN/社安号	Relationship/关系	Months Lived in home與父母居住	Full Time Student 全职学生
Dependents/家属	_____	_____	_____	_____	_____	_____
1)	_____	_____	_____	_____	_____	_____
2)	_____	_____	_____	_____	_____	_____
3)	_____	_____	_____	_____	_____	_____

Did you provide more than half you your dependent's expense?是否提供小孩/父母至少一半的開銷? \_\_\_\_\_

Income/收入 \_\_\_\_\_

W-2/工资	1099-NEC/自雇	Rental/出租屋	Real Estate sale/卖房	1099-G/失业金
_____	_____	_____	_____	_____
Interest/利息	Dividend/分红	Stock/股票	1099-R/退休金	K-1/股东收益
_____	_____	_____	_____	_____
SSA/退休金	Others/其他			
_____	_____			

Expense/开销 \_\_\_\_\_

Childcare/托儿	1098-T/学费	1098-E/学贷	Solar/Electric Car	Donation/捐献
_____	_____	_____	_____	_____
Mortgage/贷款	Property Tax/地税	Others/其他	Real Property Tax Relief	
_____	_____	_____	_____	

Questionnaire/问卷

- 1) The oversea aggregate value of financial accounts exceeds \$10,000?  
海外銀行賬戶是否有超過\$10,000? \_\_\_\_\_
- 2) At any time during 2023, did you receive, sell, send, exchange, or otherwise acquire any financial interest in any virtual currency?  
在2023年任何时候,是否收到,卖出,发送,交换或其他方式获得虚拟货币的权益。 \_\_\_\_\_
- 3) Can you provide documentation to substantiate eligibility for and the amount of the credit claimed on the return? 您是否可以提供相关文件以证明申请的资格和金额? \_\_\_\_\_

\_\_\_\_\_

Routing/银行代码      Account/银行账号

\_\_\_\_\_

Date/日期      Signature/签字