

# INCOME TAX SERVICES PRICING FOR 2024/25

<b>BASIC EXPRESS Service</b> (for Students / Seniors ONLY)  <div style="text-align: center; font-size: 2em;"><b>\$ 75</b></div>	<ul style="list-style-type: none"> <li>➤ <b>STUDENTS</b> must be in high school or post-secondary school (includes T2202A form), under 21 yrs</li> <li>➤ includes T4's from part-time/summer jobs</li> <li>➤ should file returns to create future RSP contribution room &amp; collect HST credits, and Ontario Tax Credits (if applicable)</li> <li>➤ <b>SENIORS</b>, over 65 yrs, with basic CPP / OAS income</li> <li>➤ Does NOT include investments, charitable donations, medical, or incomesplitting (must move up to <b>SILVER</b>)</li> </ul>										
<b>SILVER Service</b>  <div style="text-align: center; font-size: 2em;"><b>\$ 120</b></div>	<ul style="list-style-type: none"> <li>➤ <b>BASIC</b> return - max 5 info slips ( T4, T5)</li> <li>➤ <b>SENIORS</b> with income splitting &amp; basic investment slips</li> <li>➤ Does NOT include capital gains / complex investments, any pre and/or post assessment review, or audit support with CRA (available at additional cost if required)</li> <li>➤ <b>No meeting/tax planning, pick up and drop off only</b></li> </ul>										
<b>GOLD Service</b>  <div style="text-align: center; font-size: 2em;"><b>\$ 150</b></div>	<ul style="list-style-type: none"> <li>➤ <b>REGULAR</b> return - up to 10 information slips</li> <li>➤ ONE meeting included (if required, BY APPOINTMENT) either at drop off, or upon completion / pick up</li> <li>➤ <b>INCLUDES:</b> <table style="width: 100%; border: none;"> <tr> <td>Charitable Donations</td> <td>Medical Receipts</td> </tr> <tr> <td>Union Dues</td> <td>Pension Income Splitting</td> </tr> <tr> <td>RRSP Income/contributions</td> <td>Student Loan Interest</td> </tr> <tr> <td>Tuition &amp; Education Amts</td> <td>Child Care Expenses</td> </tr> <tr> <td>Amount for Eligible Dependent</td> <td>Support Payments</td> </tr> </table> </li> <li>➤ Includes REVIEW of prior year tax return for NEW customers</li> </ul>	Charitable Donations	Medical Receipts	Union Dues	Pension Income Splitting	RRSP Income/contributions	Student Loan Interest	Tuition & Education Amts	Child Care Expenses	Amount for Eligible Dependent	Support Payments
Charitable Donations	Medical Receipts										
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<b>PLATINUM Service</b>  <div style="text-align: center; font-size: 2em;"><b>\$ 195</b></div>	<ul style="list-style-type: none"> <li>➤ <b>INCLUDES everything above from GOLD, plus:</b></li> <li>➤ UNLIMITED information slips &amp; receipts</li> <li>➤ Employment Expenses (with totals provided)</li> <li>➤ More complex investment reporting (buy/sell of shares, etc)</li> <li>➤ <b>OR for Maximum one week turnaround time for filing</b></li> </ul>										
<b>PLATINUM PLUS Service</b> (Best Value for Peace of Mind Insurance)  <div style="text-align: center; font-size: 2em;"><b>\$ 250</b></div>	<ul style="list-style-type: none"> <li>➤ <b>INCLUDES everything above from PLATINUM, plus:</b></li> <li>➤ <b>T1 Adjustment</b>, if necessary, to make changes to one prior year return.</li> <li>➤ Providing copies of <b>Notice of Assessments</b> from CRA, when required, at no additional cost</li> <li>➤ <b>CRA Support</b> for Pre and/or Post Assessment Reviews (we deal with these on your behalf, with authorization)</li> <li>➤ Ongoing advice/support throughout the year by email, phone**</li> <li>➤ <b>OR Deceased / Final Return, incl. Clearance Certificate *</b></li> </ul>										

(\*) Deceased/Final Returns for regular circumstances: final income slips, medical receipts, donation receipts, request for clearance certificate from CRA. **Does not include Trust returns.**

(\*\*) Ongoing tax advice, by email or phone, throughout the year pertaining to your present situation. Status changes, new businesses, rental properties, etc, will require additional analysis, and/or an appointment, at an additional cost.

## A La Carte Services

(outside of PLATINUM PLUS Service Level)

<b>T1 Adjustment</b>	<b>\$ 75 per year</b>	➤ for current or prior year, to include missed deductions by you, or changes to tax situation
<b>CRA Copies (NOA &amp; T Slips)</b>	<b>\$ 20 per year</b>	➤ reprint of NOA or T-slips from CRA website for current or prior years (these are available via your own "My CRA Account")
<b>Pre or Post Assessment Review</b>	<b>\$ 50 minimum*</b>  <b>*depending on complexity of review</b>	<ul style="list-style-type: none"> <li>➤ You receive letter from CRA requesting further information to substantiate your tax credit request</li> <li>➤ We will prepare a written reply and provide information requested from your tax return, on your behalf</li> <li>➤ Follow up, as required, to close review</li> <li>➤ <b>If you have selected PLATINUM PLUS Service, this is included; you will not receive a letter, it will be directed to our office, and we will deal with CRA on your behalf.</b></li> </ul>

## Additional Tax Services

(\*\*in addition to Service Level Selected)

<b>Rental Property Income</b>		<ul style="list-style-type: none"> <li>➤ Price is for preparation of T776 form and review of expenses</li> <li>➤ Totals must be provided for each expense category. If receipts provided, additional cost will be applied for sorting and tallying.</li> <li>➤ <b>Request our checklist to help you prepare your records!</b></li> </ul>
<b>\$ 95</b>  (for each property to be reported)		
<b>Self-Employment / Business Income</b> (T1 return - Non-Incorporated)		<ul style="list-style-type: none"> <li>➤ Price is for preparation of T2125 form and review of expenses</li> <li>➤ Totals must be provided for each expense category. If receipts provided, additional cost will be applied for sorting and tallying.</li> <li>➤ <b>Request our checklist to help you prepare your records!</b></li> </ul>
<b>\$ 175</b>		
<b>GST / HST Return</b>		<ul style="list-style-type: none"> <li>➤ Calculation of GST/HST Remittance or Refund, based upon completion of Business Income return (above)</li> <li>➤ Includes online filing with CRA</li> </ul>
<b>\$ 80</b>		
<b>Tax Planning Services</b>		<ul style="list-style-type: none"> <li>➤ Includes review meeting to discuss changes in tax matters, new income, retirement planning, employment packages, etc, advice on planning, and follow up.</li> </ul>
<b>(from \$75)</b>		
<b>Disability Tax Credit Application</b>		<ul style="list-style-type: none"> <li>➤ Review of customer circumstances to determine possible eligibility for tax credit</li> <li>➤ Assistance in preparation of CRA Tax Credit Application</li> <li>➤ Filing with CRA, and copy retention at our office</li> <li>➤ CRA follow up</li> <li>➤ T1 Adjustments for the years impacted, up to 10 years max</li> </ul>
<b>(from \$75)</b>		

**Kiessling & Associates** also offers Accounting, Bookkeeping, and Corporate Tax Services at competitive pricing. Corporate Legal Services and New Business Start Up Assistance are also available. To discuss these services, or any other Accounting & Tax Service not listed on this pricing schedule, please contact us! We would be happy to hear about your needs, and how we can help you!

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