

THE RELEASE TRAIN ENGINEER (RTE)



Presented by: Michael Robertson
SPCT Candidate

Date: March 14, 2024

Agenda

1. Introduction to the RTE.
2. Roles and Responsibilities.
3. Who can be an RTE?
4. RTE Ecosystem.
5. Challenges.
6. What makes an effective RTE?
7. Q&A.

1. INTRODUCTION TO THE RTE



The RTE in a Phrase

**Flow of Value
in an
Agile Release Train (ART)**



Verbs Associated with the RTE

Yes:

- Facilitates.
- Coaches / Mentors.
- Persuades.
- Exemplifies a Lean-Agile Mindset.

No:

- Directs.
- Manages.
- Uses Authority.
- Has a Traditional Mindset.

The RTE ...

- Servant Leader.
- Facilitates Risks, Impediments and Dependencies.
- Grows the connection between IT and Business.
- Little official authority, lots of responsibility.
- They are NOT a Project / Program Manager.

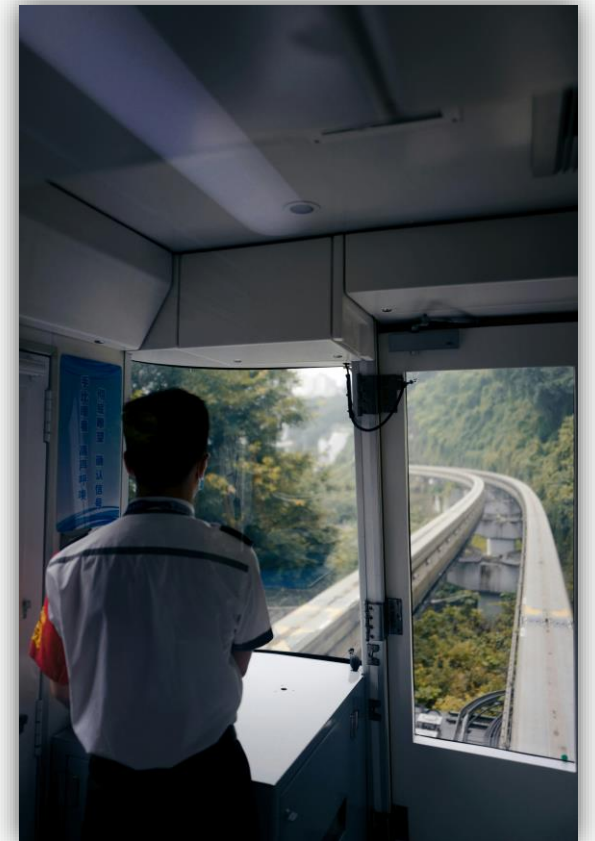


Photo by [billo926](#) on [Unsplash](#)

2. ROLES AND RESPONSIBILITIES



RTE Responsibilities

- Facilitating PI Planning.
- Supporting PI Execution.
- Coaching the ART.
- Optimizing Flow.
- Improving Relentlessly.

Facilitating PI Planning

- Helping the ART Prepare for PI Planning.
- Facilitate PI Planning.

Supporting PI Execution

- Track Progress.
- Facilitate Events.
- Support Backlog Refinement.
- Promote DevOps and Continuous Delivery.
- Assist Business Owners.
- Coordinate Planning efforts with other ARTs.

Coaching the ART

- Coaching with powerful questions.
- Coaching SM/TCs in ART/Team events and practices.
- Coach ART Roles.

Optimizing Flow

- Establish Pull Systems to Optimize Flow of Value.
- Establish ART Flow Measures.
- Improve the Flow of Value.
- Facilitate Value Stream Mapping.
- Reduce/Eliminate cross-team dependencies.

Relentlessly Improving

- Drive Relentless Improvement.
- Leverage the SAFe Core Competency self-assessments.
- Collaborate with the VMO and LACE.

3. WHO CAN BE AN RTE?



Key Characteristics of the RTE Role

- Servant Leader – will put the Teams/ART first.
- Guides people in problem identification and decision-making.
- Persuades rather than uses Authority.
- Systems Thinker.
- Can Inspire and Motivate others.
- Diplomacy vs Saying it like it is.
- Gyshido experts (Get Stuff Done).

Candidates for the RTE Role

- Scrum Master/Team Coach.
- SPCs.
- Lean-Agile Coaches.
- Program / Project Managers (depending).
- Change Agents / Leaders.
- Above all – someone with a Lean-Agile Mindset.



Photo by [Campaign Creators](#) on [Unsplash](#)

Maybe, not so much...

- Traditional Mindsets.
- Not engaged.
- Looking out for #1.
- Poor communicators.
- Faint of heart.

4. RTE ECOSYSTEM



The ART

- Teams.
- Triad – Product Manager / System Architect / RTE.
- Business Owners / Stakeholders (potentially).
- Suppliers / Vendors.
- SPCs and Lean-Agile Coaches.



Photo by [Casey Horner](#) on [Unsplash](#)

The Business

- Business Owners.
- Stakeholders.
- Internal Customers.
- Other ARTs.
- Next growth areas in the organization.



Photo by [Rodeo Project Management Software](#) on [Unsplash](#)

The Leadership

- Business Owners.
- Executives.
- Lean Portfolio Management.
- VMO / LACE / Communities of Practice.



Photo by [Nathan Jennings](#) on [Unsplash](#)

The Customer

- Internal Customers.
- External Customers.



Photo by [Cytonn Photography](#) on [Unsplash](#)

In Short...

Everyone!



Photo by [krakenimages](#) on [Unsplash](#)

5. CHALLENGES



Context

- Challenges are contextual, but there are some repeat across ARTs.
- Challenges vary as the maturity of the ART changes.



Photo by [Akram Huseyn](#) on [Unsplash](#)

Prepare for Launch!

- Forming the ART and Teams. Collective Ownership.
- Enough preparation vs too much.
- Newness of SAFe roles.
- Collaboration and Alignment between IT and Business.
- Putting the Values and Principles in practice.



Photo by [ian dooley](#) on [Unsplash](#)

Early in the Life of an ART

- Tooling and DevOps maturity.
- Dependencies outside the ART.
- Communication / Collaboration outside the ART.
- Establish a problem-solving culture (Relentless Improvement).
- Growing the relationship between IT and the Business. *
- Celebrate the wins!



Photo by [Hansjörg Keller](#) on [Unsplash](#)

Later in the Life of an ART

- Building the culture.
- Changes in the Teams and ART roles.
- Sharing the success of the ART with Executive Leadership.
- Leveraging the relationship between IT and the Business.
- Growing beyond the ART into the organization.
- Restructuring the ART?

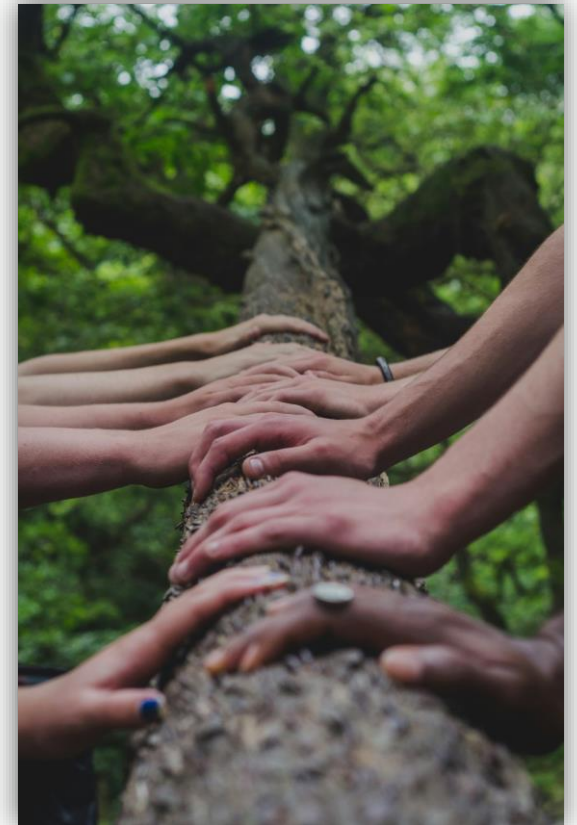


Photo by [Shane Rounce](#) on [Unsplash](#)

Anti-Patterns to Watch for

- Leaders are supportive, but not engaged.
- The ART starts to slide back to the old way...
- It becomes about the processes.
- Significant and stubborn resistance outside the ART.
- Lipstick on the Pig...



Photo by [Edwin Hooper](#) on [Unsplash](#)

It's a Hard Road

- This role can often feel like you're on an island by yourself.
- You will see things that others don't yet.
- Lots of coaching and leading required to reach momentum.
- Detractors and late adopters are always present.

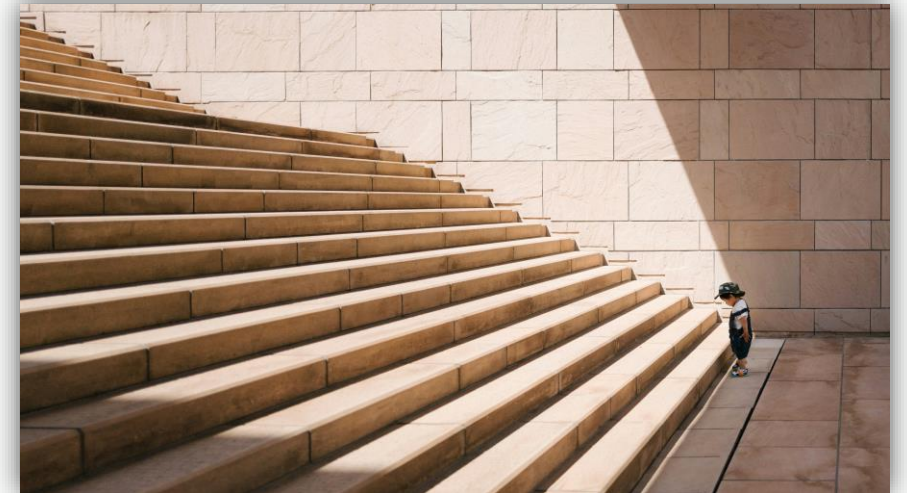


Photo by [Jukan Tateisi](#) on [Unsplash](#)

6. WHAT MAKES AN EFFECTIVE RTE?



Embrace and Reinforce the Values and Principles

- Establish a Psychologically safe environment with mutual influence.
- Facilitate problem-solving culture. *
- Support personal development of teams/individuals.
- Lean-Agile transformation in a flexible, not rigid way.

Signs of Success

- Improved Flow.
- Improved Predictability and Quality.
- Established Problem-solving Culture.
- Others in the org showing an interest.
- Values and Principles become the ARTs way.
- You find yourself being bored at times.



Photo by [Clark Tibbs](#) on [Unsplash](#)

Leveraging Leadership

- Principle #2 - Apply Systems Thinking.
- WIIFM – Leadership.
- Grow Relationships.
- Become a Trusted Advisor.



Photo by [krakenimages](#) on [Unsplash](#)

Adjust Focus for the Mature ART

- What does the ART need now?
- People in Roles may change over time.
- Processes need adjustments.
- DevOps maturity - automation.
- Customer Centricity deepens.
- Restructure the ART? Possibly. *



The Goal - Work yourself out of a job

- Your goal should be to make the ART independent of you.
- They need to embrace the culture. Collective Ownership.
- Start to fade to the background more.
- You may find this part lonely but satisfying.



Photo by [Ian Scargill](#) on [Unsplash](#)

RTE Summary

- Servant Leader with a Lean-Agile Mindset.
- Rooted in the SAFe Values and Principles.
- Form relationships early with the ART and Leadership.
- Grow a problem-solving culture.
- All towards facilitating the Flow of Value.

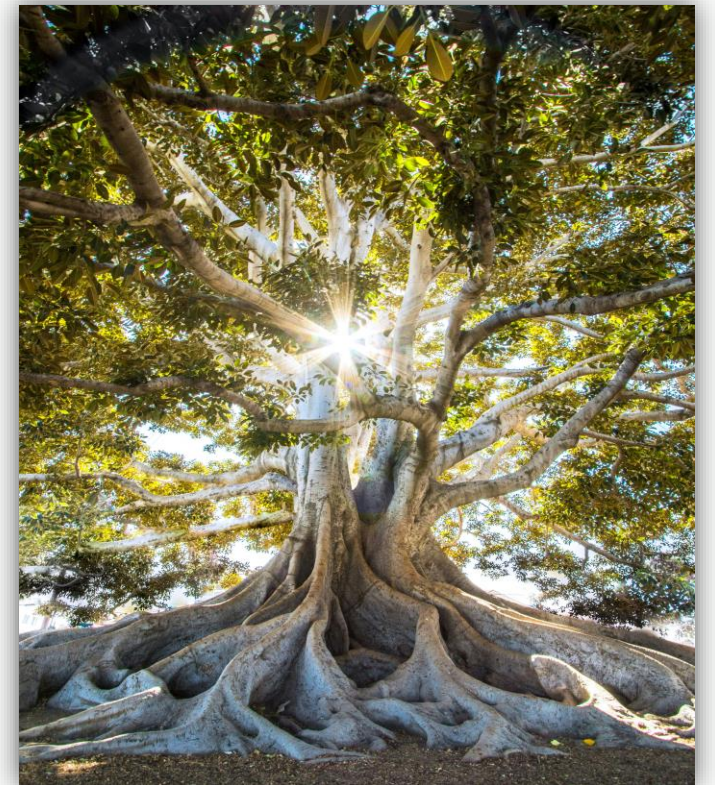


Photo by [Jeremy Bishop](#) on [Unsplash](#)

7. Q&A



References

SAFe RTE - <https://scaledagileframework.com/release-train-engineer/>

The SAFe Big Picture - <https://scaledagileframework.com/>

SAFe Values - <https://scaledagileframework.com/safe-core-values/>

SAFe Principles - <https://scaledagileframework.com/safe-lean-agile-principles/>

Lean-Agile Mindset - <https://scaledagileframework.com/lean-agile-mindset>

THANK YOU

Michael Robertson

SPCT Candidate

mrobertson_777@hotmail.com

LinkedIn:

<https://www.linkedin.com/in/michael-robertson-spct-candidate/>