



### **MANAGEMENT**

# **PLANNING**

Company policies Profit Planning rate of margin acquisition rate of overhead absorption Capital Management Short Range goals Long Range goals

# **ORGANIZATION**

Organization analysis Key Man incentives Communications Management reports Executive appraisal

# **ECONOMIC** STUDIES

Feasibility Surveys Competitive analysis Employee benefits Long range incentives Product line analysis Product planning Prodcut development

Management

### **OPERATIONS**

# **PRODUCTION**

Plant Layout Material handling **Quality Controls** Planning Scheduling Preventive Maintenance

### **OFFICE**

Organization analysis Cost control planning Clerical work System/procedures Work simplification Records/forms control

# PERSONNEL

Wage/salary admin. Supervisory mgmt. Employee training Job standards lob evaluation Wage incentives Retirement plan

# **PURCHASING**

Procedures Controls Inventory control Specifications Standards Value analysis

### CONTROLS

# **GENERAL** ACCOUNTING

Simplified Accounting Systems Procedures Analysis Profit **Expense Control** 

### COST SYSTEMS

Costing methods Cost controls Cost analysis

# REPORTS

Profit and loss Balance sheet Daily cost reports Weekly cost reports

# INFORMATION **SYSTEMS**

Systems analysis Programs Installations **Evaluations** 

# FINANCE

# PLANNING

Financial Capital Structure Long Range Policies Use of Funds

### CONTROL

Cash forecasting Budget of operations Expense allocation Employee training

# ECONOMIC **ANALYSIS**

Financial Ratios Sources of funds Reserves Equity fund

### MARKETING

# SALES

Organization Compensation Sales Forecasting Market Analysis Sales Lead development Sales Control

# **SERVICE**

**Customer Support** Follow Up Satisfaction levels Response Time

# ADVERTISING

Budgeting Sales promotion Market Research Agency Selection Social Media Website **Brochures** 

# **PUBLIC** RELATIONS

Industry Stockholder Employee Union Government Community Environment Health

# **Operations**



**Finance** 

Marketing