



Ungentrified Virginia, LLC
June 30, 2020

Terms and Conditions

I (we) have received the Business, Investment & Risk Disclosure relating to the BRICs, wherein the terms and conditions of the Offering are described and agree to the following terms and conditions.

I (we) accept the terms of the charter, as amended, of the Company.

I am (we are) purchasing BRICs for my (our) own account.

I (we) acknowledge that the BRICs are not liquid, there is no public market for the BRICs, and I (we) may not be able to sell the BRICs.

I am (we are) in compliance with the USA PATRIOT Act and not on any governmental watch list.

Electronic Delivery of Documents: In lieu of receiving documents by mail, I authorize the company to make available on its web site at www.ungentrified.com its quarterly reports, annual reports, proxy statements, BIRD supplements, or other reports required to be delivered to me, as well as any investment or marketing updates, and to notify me via e-mail when such reports or updates are available. Any investor who agrees must provide an e-mail address and represents the following:

I acknowledge that access to the internet, email, and the World Wide Web is required to access documents electronically. I may receive by email notification the availability of a document in electronic format. The notification e-mail will contain a web address (or hyperlink) where the document can be found. By entering this address into my web browser, I can view, download, and print the document from my computer. I acknowledge that there may be costs associated with electronic access, such as usage charges from my internet provider and telephone provider, and that these costs are my responsibility.

I acknowledge that documents distributed electronically may be provided in Adobe's Portable Document Format (PDF). The Adobe Reader software is required to view documents in PDF. The reader software is available free of charge from Adobe's web site at www.adobe.com. The Adobe Reader software must be correctly installed on my system before I will be able to view documents in PDF. Electronic delivery also involves risks related to system or network outage that could impair my timely receipt of or access to stockholder communications.

I acknowledge that I may receive at no cost from the Company a paper copy of any documents delivered electronically by calling or making the request in writing.

I understand that if the e-mail notification is returned to the Company as “undeliverable,” a letter will be mailed to me with instructions on how to update my e-mail address to begin receiving communications via electronic delivery. I further understand that if the Company is unable to obtain a valid e-mail address for me, the Company will resume sending a paper copy of its filings by U.S. mail to my address of record.

I understand that my consent may be updated or canceled, including any updates in the e-mail address to which documents are delivered, at any time by calling or writing the Company.

By agreeing to the terms and conditions, you also acknowledge that you have been advised that the assignability and transferability of the BRICs are restricted and governed by the terms of the Business, Investment & Risk Disclosure. There are risks associated with an investment in the BRICs and you should rely only on the information contained in the BIRD and not on any other information or representations from other sources, and you should not invest in the BRICs unless you have an adequate means of providing for your current needs and personal contingencies and have no need for liquidity in this investment.

The Company is required by law to obtain, verify, and record certain personal information from you or persons on your behalf to establish the account. Required information includes name, date of birth, permanent residential address, and social security/taxpayer identification number.

We may also ask to see other identifying documents. If you do not provide the information, the Company may not be able to open your account. By signing the Subscription Agreement, you agree to provide this information and confirm that this information is true and correct. You further agree that the Company may discuss your personal information and your investment in the BRICs at any time with your then-current financial advisor. If we are unable to verify your identity or that of another person(s) authorized to act on your behalf, or if we believe we have identified potentially criminal activity, we reserve the right to take action as we deem appropriate which may include closing your account.