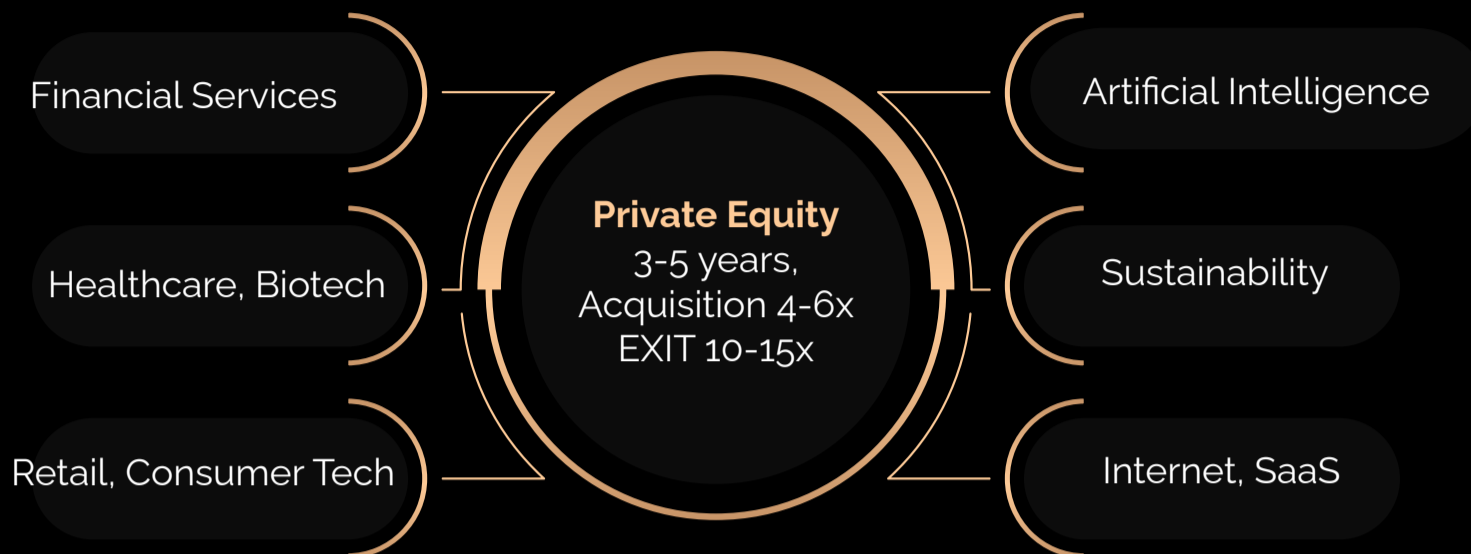


The first in-market to provide a fixed-return investment program. Integrating high-yield investment strategies backed by Private Equity shares in **Revenue generating businesses**.

## Investment Strategy: Private Equity



## Private Equity Holding Company

Capital: \$20,000,000

Leverage: 200% maximum

Total Investable Capital: \$60M

Criteria: Acquire firms that demonstrate:

- Consistent positive EBITDA
- Growth of 10% per year
- Technology differentiation
- Industry agnostic but requires technology innovation, or consolidation.
- Acquire controlling interest of minimum 60% of equity
- Target acquisition multiple = 4 to 6x
- Target exit multiple = 10 to 15x

Company Structure:

- Class A Shares: Invested capital, liquidation preference, voting shares, \$20M for 40% of total equity;
- Class B Shares: Voting shares, Founders shares, 60% of equity;
- Board Formation: 3 members from Founders/Management Team, 2 board members from investment group;
- C-Corp, all acquisitions will dilute equally across Class A and B shares.

Book a call

## TEAM



**Kirill Mishanin**  
CEO



**Sardor Umridinov**  
CIO



**Armen Danielian**  
CMO



**Kelan Macy**  
CFO



**Iren Misha**  
CPO



**Paul Rubio**  
Partner, USA  
California economic club



**Gordy Jones**  
Fund Administrator



**Enzo Villani**  
Strategic Advisory



**Bo Howell**  
Legal Counsel USA



**Ray Miah**  
Partner, UK/UAE  
Legal Counsel



**Ian Scarffe**  
Europe  
Representative



**Walter Dillard**  
USA  
Representative

