Instructor: Mary Meiby Roque (Facebook: fb.com/marymeiby)

How to Become a Tax Preparer

YOU NEED A PTIN, this is like a social that's attached to you so the IRS can track the returns you file.

₹ Step 1: get your PTIN start here: https://www.irs.gov/tax-professionals/ptin-requirements-for-tax-return-preparers

Step 2: create your account, this is the easiest and fastest way to do it all online. Verify your identity. (If you get stuck text me, I will help you no questions asked, weather you join my team or not. My goat is help women make an income, so I will not gatekeep, I will share my knowledge and information for free, no strigs attached.) Text me, Mary Roque: (956) 530-4846.

★ Step 3: if you're part of my tax team you will need my business information (Business name, address, EIN, etc.) Send me a message please. To learn more on how to join my team: https://maryroque.com/tax-boss

Step 4: once you obtain your PTIN send it to me so I can register you on my tax Software. (If you are learning for yourself, no worries, skip this step.)

🖬 Important 🚨

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