



# TRADE ACCOUNT APPLICATION

For builders, developers, and designers purchasing wholesale factory-direct from Coast Closets Direct.

## 1 BUSINESS INFORMATION

Legal Business Name \_\_\_\_\_ DBA / Trade Name \_\_\_\_\_

Business Type (Check all that apply)

☐ Builder ☐ Developer ☐ Interior Designer ☐ Kitchen & Bath Designer ☐ Architect ☐ General Contractor ☐ Other \_\_\_\_\_

Years in Business \_\_\_\_\_ Website \_\_\_\_\_ Federal Tax ID / EIN \_\_\_\_\_

Resale / Sales Tax Certificate Number \_\_\_\_\_

Billing Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Shipping Address (if different) \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

## 2 PRIMARY CONTACT

Contact Name \_\_\_\_\_

Title \_\_\_\_\_

Phone \_\_\_\_\_ Mobile \_\_\_\_\_

Email \_\_\_\_\_

Preferred Contact Method (Select one)

☐ Phone ☐ Email ☐ Text

## 3 PURCHASING PROFILE

Estimated Annual Purchase Volume (Select one)

☐ Under \$25,000 ☐ \$25,000–\$50,000  
☐ \$50,000–\$100,000 ☐ Over \$100,000

Primary Product Interest (Check all that apply)

☐ Closets ☐ Pantry ☐ Garage  
☐ Mudroom ☐ Home Office ☐ Other \_\_\_\_\_

Typical Project Type \_\_\_\_\_

Service Area / Markets Served \_\_\_\_\_

Number of Locations \_\_\_\_\_

## 4 TRADE REFERENCES

Please provide two (2) trade references.

### REFERENCE 1

Company Name \_\_\_\_\_

Contact Name \_\_\_\_\_

Phone \_\_\_\_\_

Email \_\_\_\_\_

### REFERENCE 2

Company Name \_\_\_\_\_

Contact Name \_\_\_\_\_

Phone \_\_\_\_\_

Email \_\_\_\_\_

## 5 ACCOUNT SETUP REQUIREMENTS

☐ Upload/Provide resale certificate

Preferred Payment Method (Select one)

☐ Credit Card ☐ ACH

Notes / Special Requirements

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## 6 AGREEMENT

I certify that the information provided is accurate and complete. I understand that this trade account is intended for qualified industry professionals purchasing wholesale factory-direct. I agree to comply with Coast Closets Direct policies and payment terms.

Authorized Signature \_\_\_\_\_

Printed Name \_\_\_\_\_ Title \_\_\_\_\_

Date \_\_\_\_\_

### FOR INTERNAL USE ONLY

Date Received \_\_\_\_\_

Approved By \_\_\_\_\_

Account Type \_\_\_\_\_

Notes \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_