

# GOLD-Backed IRA

## Summary Setup Steps

1. NDTCO
  - a. Setup an IRA account with New Direction Trust Company
  - b. <https://ndtco.com/>
  - c. Get Account Number
2. Current Custodian (IRA/401K)
  - a. Login to your account
  - b. Get account balance
3. NDTCO
  - a. Submit a transfer or rollover request through NDTCO
  - b. [https://ndtco.com/wp-content/uploads/2021/01/Transfer\\_Form.pdf](https://ndtco.com/wp-content/uploads/2021/01/Transfer_Form.pdf)
4. Current Custodian (IRA/401K)
  - a. Monitor your account to see when the money transfers out
5. NDTCO
  - a. Monitor your account to see when the money gets deposited
6. NDTCO
  - a. Select a Depository for your precious metals
  - b. <https://ndtco.com/precious-metals-depository>
7. 7k Metals
  - a. Get the current SPOT and PURCHASE price for Gold oz and Silver oz
  - b. Use the IRA Calculator to determine what to buy (IRA-Calculator.xls)
  - c. Place an order with 7k Metals
  - d. <https://app.smartsheet.com/b/form/9c89b2a0a26741398c2cfe1612ac826c>
8. NDTCO
  - a. Now you must authorize NDTCO to pay the 7k Metals invoice
  - b. Click (Forms)
  - c. Click (Precious Metals)
  - d. Click (Precious Metals Buy Direction Letter Form)