

# **BORROWER INITIAL APPLICATION**

Company name		Representative Name	
Registered company address		Phone	
City, State ZIP Code		Fax	
Company Website		E-Mail	
,			
BUSINESS INFORMATION			
Place of Entity Formation		Date of Formation	
Type of company:	☐ Sole proprietorship	☐ Corporation	□ Other
	□ Partnership	□ LLC	
PRINCIPAL INFORMATION (all o	wners with greater than 25%	Sownership)	
Name	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	Phone	
Address		E-mail	
City, State ZIP Code		Ownership	
Name		Phone	
Address		E-mail	
City, State ZIP Code		Ownership	
Name		Phone	
Address		E-mail	
City, State ZIP Code		Ownership	
Name		Phone	
Address		E-mail	
City, State ZIP Code		Ownership	
			'
TRACK RECORD			
How long have you been in		How many like kind business	
business?		have you run?	
Have you ever sold a business?		What do you do in the buinses?	
Of the businesses that you have		Have you ever lost money on a	
run, how many have you lead		project or in a business?	
BUSINESS PLAN			
Use of loan proceeds:	☐ Improvements . ☐ Invent	tory, □ Debt paydown,□ Other– Please	Describe:
		in the second se	

California Finance Lender's License #60DBO-97096



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### **INSURANCE INFORMATION**

Name	Phone	
Address	Fax	
City, State ZIP Code	E-mail	

## **LOAN REQUEST**

What is your desired credit	
commitment?	
Please re-state in your own	
words the loan terms, rate,	
fees, etc., for the loan.	

### **AGREEMENT:**

"I realize the Lender, Broker, and assignees rely on this information. I declare under penalty of perjury that the foregoing is true and correct."

Signature	Signature
Name and Title	Name and Title
Date	Date
Signature	Signature
Name and Title	Name and Title
Date	Date