

# AGARWAL ANKIT K & CO

Your Outsourcing Growth Partner



**GLOBAL  
ACCOUNTING &  
AUDITING  
SOLUTIONS**

# We are more than just service providers. We are your partners in progress.

At **AAKC**, we are committed to delivering customized financial and business solutions designed around the unique needs of our clients. Our mission is to be your trusted one-stop partner for all accounting, taxation, compliance, and advisory requirements. With a strong team of experienced professionals serving clients across diverse industries, we are well-positioned to provide accurate, reliable, and effective services that help businesses thrive.

**At AAKC, confidentiality and compliance are at the core of everything we do.** We adhere to stringent data-security standards, maintain transparent communication, and follow best-practice regulatory frameworks to safeguard your information and ensure peace of mind. Our goal is not just to provide services, but to build long-term partnerships grounded in trust, innovation, and measurable value for every client we serve.

By leveraging advanced technology and streamlined processes, we reduce risks, enhance efficiency, and improve overall productivity. Our lean and client-focused model enables us to unlock significant cost savings and deliver measurable results, empowering you to focus on what matters most — **growing your business.**



# WHO WE ARE

Agarwal Ankit K & Co "**AAKC**" stands as a premier professional services firm dedicated to empowering businesses through comprehensive financial solutions. Located in the heart of Kolkata, India, we combine traditional expertise with modern innovation to deliver exceptional value to our clients.



## Trusted Advisors

Premier  
professional  
services firm

## Client-Focused

Empowering  
businesses with  
solutions

## Our Vision

*Our Vision is to be a trusted organization that delivers services adding meaningful value to clients' businesses while upholding the highest standards of integrity.*

## Our Values

*Our Values define who we are and how we work. We uphold the highest standards of integrity, excellence, and accountability in every service we deliver.*

## Our Mission

*Our Mission is to empower clients by providing accurate, timely, and cost-effective outsourced accounting and tax services.*

## Our Pillars

*Our Pillars are built on Innovation, Expertise, and Excellence. Through innovation, we leverage technology to streamline processes.*

**10+ Team  
Members**

**13+ Years of  
Experience**

**100% Client  
Satisfaction**

**Quality and Data  
Integrity**



Unlock efficiency and financial excellence with our outsourced accounting, auditing, and taxation expertise



# What We Do - Comprehensive Portfolio



## Accounting Services

Complete bookkeeping, financial statements, inventory, and payroll reporting tailored to your business. We provide accurate, timely insights and reports to streamline operations and let you focus on growth. Our team ensures compliance and precision across all financial processes, giving you peace of mind.



## Audit Services

Comprehensive audit support to ensure compliance, strengthen internal controls, and improve financial reporting. Our team assists with planning, documentation, testing, and review, helping organizations prepare seamlessly for statutory, internal, or external audits.



## Advisory Services

Empower businesses with smarter planning, stronger compliance, and sustainable growth. We provide actionable insights on strategy, finance, operations, and risk management to help leadership anticipate challenges and design practical roadmaps, aligning compliance with business goals to drive efficiency and long-term value.



## Taxation Service

Comprehensive tax planning, compliance, and optimization strategies for individuals and businesses across all sectors. We structure taxes to minimize liabilities while ensuring full adherence to regulatory requirements, proactively identifying savings opportunities and mitigating risks so you can plan ahead with confidence.



## Corporate Services

Company incorporation, regulatory compliance, and corporate governance solutions for seamless business operations. We guide you through legal and regulatory requirements, ensuring smooth setup and ongoing adherence while enabling your business to focus on growth and efficiency.



## Other Services

Specialized financial services including due diligence, valuation, and tailored solutions for unique business needs. We provide accurate analysis and strategic insights to support informed decision-making, mitigate risks, and unlock growth opportunities for your business.

# Global Service Hub (GSH)

Our Global Service Hub represents our commitment to serving clients beyond geographical boundaries. We understand that modern businesses operate in an interconnected world, requiring financial services that can adapt to various regulatory environments and business cultures.

Through our global network and partnerships, we provide seamless service delivery across multiple jurisdictions. Whether you're expanding internationally, managing cross-border transactions, or need compliance support in different markets, our global capabilities ensure consistent, high-quality service delivery.

Our international expertise covers various aspects of global business operations, including transfer pricing, international taxation, cross-border mergers and acquisitions, and multi-jurisdictional compliance requirements. We leverage technology and strategic partnerships to deliver local expertise with global standards.

The Global Service Hub also facilitates knowledge sharing and best practices across our network, ensuring that our clients benefit from the latest developments in international business and regulatory changes that may impact their operations.



# Services at Global Service Hub (GSH)



## Accounting

1. **Processing Payables** – Managing vendors, POs, invoicing, aging, and expenses.
2. **Posting Receivables** – Invoicing, aging, credit control.
3. **Pricing Inventory** – Complete Inventory management.
4. **Preparing Payroll** – Entire payroll management.
5. **Producing Financial Reports** – Preparing 10Q/10K
6. **Projecting Financial Plans** – Budgets, forecasts, variance, cash flow, and valuations.
7. **Performing Process Automation** – Streamlining workflows with AI and audit tools.
8. **Providing People Data Management** – Recruitment, training, and performance tracking.
9. **Promoting Performance** – Driving continuous improvement in audit quality.



## Auditing

1. **Planning Audits** – Defining scope, objectives, and timelines.
2. **Performing Procedures** – Testing, and reviews.
3. **Probing Processes** – Reviewing controls and policies.
4. **Providing Proof** – Verify and document audit evidence.
5. **Pinpointing Problems** – Identifying risks, misstatements, and weaknesses.
6. **Preparing Papers** – Maintaining working papers, schedules, and reconciliations.
7. **Presenting Findings** – Delivering reports with observations and recommendations.
8. **Partnering Remotely** – Coordinating with teams and clients seamlessly.
9. **Promoting Performance** – Ensure Quality Audit



## Taxation

1. **Profiling Clients** – Collection and reviewing of data.
2. **Preparing Workpapers** – Compiling statements, book-to-tax adjustments, and special filings.
3. **Processing Returns** – Completing 1040, 1120, 1120-S and other filings.
4. **Performing Diagnostics** – Running e-file checks, clearing errors, ensuring compliance.
5. **Pursuing Follow-Ups** – Managing status updates.
6. **Projecting Tax Plans** – Proactive planning and savings analysis.
7. **Providing Reviews** – Conducting detailed reviews and quality checks.
8. **Powering Workflows** – Using practice-management tools to streamline processes.
9. **Promoting Expertise** – Staying updated through CPE to deliver excellence.



## Advisory

1. **Profiling & Assessment** – Conducting client need assessment, risk profiling, and diagnostics.
2. **Probing Operations** – Reviewing various compliances.
3. **Preparing Business Plans** – Strategic planning and policy drafting.
4. **Projecting Financial Models** – Budgets, forecasts, valuations, and scenario analysis.
5. **Providing Market Insights** – Research, benchmarking, and opportunity analysis.
6. **Partnering Implementation** – Managing projects, system rollouts, and change remotely.
7. **Performing Compliance Reviews** – Ensuring regulatory and internal control adherence.
8. **Powering Digitalization** – Driving automation
9. **Promoting Growth Strategies** – Supporting M&A, expansion, and cost reduction.



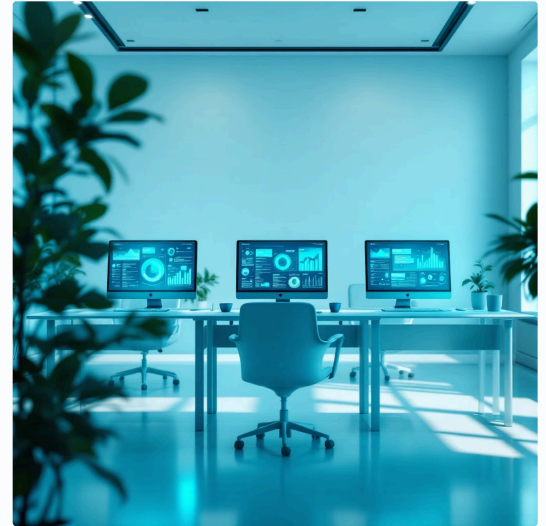
# Technology & Innovation

## Artificial Intelligence Integration

At Agarwal Ankit K & Co, we embrace cutting-edge technology to enhance our service delivery and provide superior value to our clients. Our artificial intelligence initiatives represent our commitment to innovation in the professional services sector.

We leverage AI-powered tools for data analysis, risk assessment, and process automation, enabling us to deliver faster, more accurate results while reducing costs for our clients. Our AI capabilities enhance audit procedures, tax compliance processes, and financial analysis, providing deeper insights and more comprehensive reporting.

Our technology-driven approach includes automated bookkeeping systems, intelligent document processing, and predictive analytics that help clients make informed business decisions. We continuously invest in emerging technologies to stay ahead of industry trends and provide our clients with competitive advantages.



Our AI-powered solutions reduce processing time by up to 60% while improving accuracy and providing real-time insights for better decision-making.

## Enhanced Client Experience Through AI

By integrating AI into our workflows, we streamline interactions and improve responsiveness for our clients. Automated reporting, real-time dashboards, and predictive insights allow clients to access key information instantly, make quicker decisions, and proactively address potential issues before they arise. This combination of speed, accuracy, and transparency significantly enhances the overall client experience.

## Driving Strategic Growth With AI Insights

Beyond efficiency, our AI capabilities empower businesses with actionable intelligence to drive strategic growth. From scenario modeling to risk forecasting and financial planning, we use AI to uncover hidden patterns, identify opportunities, and mitigate potential threats. This enables our clients to optimize performance, seize emerging market opportunities, and maintain a competitive edge in an increasingly data-driven world.



# Software and Tools Capability

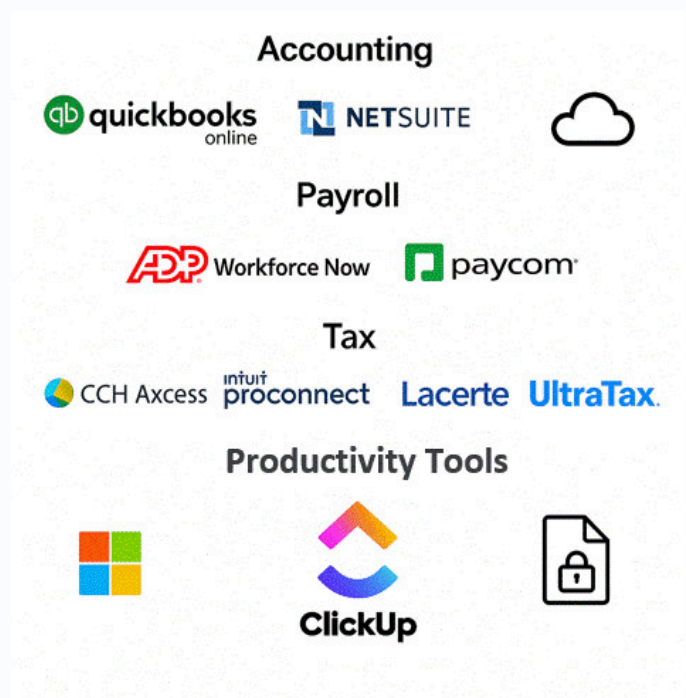
## Software

Our team is proficient in a wide range of **accounting, payroll, and tax software platforms**, ensuring seamless integration with our clients' systems

- **Accounting:** QuickBooks Online, NetSuite, SAP Business One, and other cloud-based ERP solutions.
- **Payroll:** ADP Workforce Now, Paycom, & similar leading platforms.
- **Tax:** CCH Axcess, Intuit ProConnect, Lacerte, Drake, UltraTax, and more.

## Productivity & Collaboration Tools

- **Microsoft 365:** We leverage Microsoft Office 365 for secure email, document management, and team collaboration.
- **ClickUp – Task & Project Management:** Our firm uses ClickUp to streamline tasks, track progress, and maintain transparency.
- **Secure File Sharing:** Encrypted portals for exchanging sensitive documents safely.
- **Additional Tools & Integrations:** We also utilize BI tools, workflow automation software, and AI-powered analytics platforms to enhance reporting, improve accuracy, and deliver actionable insights. Our adaptable technology stack allows us to integrate with virtually any client system, enabling smooth onboarding and minimal disruption to existing operations.



### Innovation Culture

Continuous enhancement with latest AI updates and methodologies



### Efficiency

Achieving greater efficiency in the workplaces



### Cost Optimization

Reduces operational costs by automating routine processes



### Compliance & Security

Ensures adherence to regulatory standards and audit requirements

# Why Us



## Proficiency

Our seasoned Chartered Accountants and advisors deliver accurate, reliable financial consulting and taxation services aligned with the latest standards.



## Platform

Our strong infrastructure and seamless systems ensure reliable service delivery and consistent client support across even the most complex business growth, consulting, and taxation needs.



## Partnership

We act as an extension of your team, providing personalized support, proactive advice, and tailored business growth, consulting, and taxation services.



## Process

By leveraging AI and advanced technology, we streamline financial consulting, cut manual errors, and deliver faster, smarter business growth and taxation services.



## Protection

Your sensitive financial data stays fully protected with our robust systems and confidentiality policies while we focus on delivering business growth, consulting, and taxation services.



## Pioneering

We integrate modern practices and forward-thinking strategies to deliver innovative business growth, financial consulting, and taxation services beyond traditional accounting.



## Precision

We ensure every detail is accurate and compliant through strict reviews and audits in all our business growth, financial consulting, and taxation services.



## Prudence

We maximize value by identifying cost-saving opportunities, optimizing resources, and safeguarding your bottom line through expert consulting and taxation.



## Potential

Whether you're a startup or established enterprise, our scalable solutions support your growth with essential financial consulting and taxation services at every stage.

# Key Differentiators

## Personalized Approach and Cost Savings

We understand that every client is unique. Our tailored solutions are designed to address specific business challenges and objectives, ensuring maximum value and relevance and saves cost effectively.

## Technology Integration

Our investment in cutting-edge technology, including AI and automation, enables us to deliver faster, more accurate results while maintaining competitive pricing.

## Comprehensive Expertise

From startups to established corporations, we provide end-to-end financial services under one roof, eliminating the need for multiple service providers.

## Secure Client Portal

Access your account information, documents, and service updates through our secure online portal designed for convenience and confidentiality.

## Time Management

Efficient project tracking and time management systems ensure transparent billing and optimal resource allocation for all client engagements.

## Data Security

Advanced security measures protect your sensitive financial information with encryption and secure access protocols.

## Quality Audits

At AAKC, we recognize that strong quality control is essential for delivering reliable and consistent professional services. In line with the principles of the Standards on Quality Control (SOQC), our quality audit framework evaluates the effectiveness of internal policies and procedures across all engagements. These audits review engagement performance, ethical compliance, independence requirements, documentation standards, and risk assessment measures to ensure our work consistently meets the highest standards.

Our SOQC-aligned quality audits are designed not just for compliance but for driving continuous improvement. Insights from these reviews are used to refine methodologies, strengthen internal controls, enhance staff training, and upgrade technology tools. This proactive approach reduces professional risk, improves consistency in deliverables, and reinforces a culture of accountability, transparency, and excellence that benefits both our firm and our clients.

# Meet Our Founder



*Ankit Agarwal*  
*ACA, Pursuing CPA*  
*Founder & Managing*  
*Partner, AAKC*

Ankit Agarwal is a qualified Chartered Accountant and the visionary founder of **AAKC**, where he oversees the firm's entire operations and drives its strategic growth. With over **13 years of extensive experience** in accounting, auditing, taxation, and business advisory, Ankit has developed a strong reputation for delivering high-quality, reliable, and timely financial solutions.

Having worked with **Big 4 audit firms in India**, he brings global best practices, cutting-edge methodologies, and deep industry knowledge to every engagement. His expertise spans **cross-border compliance, risk management, financial reporting, internal controls, tax planning, and process automation**, enabling businesses to streamline their financial functions and focus on growth.

Under his leadership, AAKC has built a strong track record of serving **startups, MSMEs, and large enterprises** across various industries, offering tailor-made solutions that are both cost-effective and scalable. His commitment to **confidentiality, transparency, and technology-driven processes** makes AAKC a preferred outsourcing partner for clients worldwide.

Ankit's client-centric approach, combined with his ability to align financial strategies with business objectives, positions AAKC as a **trusted partner for accounting, auditing, taxation, payroll, and advisory outsourcing services**.

## Our Team

**Built on expertise, focused on excellence.**

At **AAKC**, we take pride in delivering personalized services designed to meet the unique needs of every client. Committed to being a one-stop solution for all accounting and tax requirements, **AAKC** is supported by an Accounting Outsourcing Leadership team of over 10 experienced professionals. With extensive industry exposure and proven expertise, the firm is well-equipped to provide accurate and effective services across diverse sectors.



# Corporate Social Responsibility

## *Beyond Business Building Impact*

At **AAKC**, we are committed to creating a meaningful impact on the communities we serve. As part of this commitment, we have introduced initiatives that focus on spreading hope, education, and care to underprivileged groups. A portion of our resources is dedicated to supporting education, healthcare, and essential needs for children and families in need.

Our team also actively engages in volunteering programs such as distributing school supplies, supporting local charities, and organizing awareness drives. We strongly believe that contributing back to society not only uplifts communities but also builds a better future for generations to come.

At AAKC, social responsibility is an integral part of our identity, and we are proud to be a purpose-driven and socially responsible organization



# GET IN TOUCH

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