

ORGANISATIONAL TRANSFORMATION FOR SUCCESS

With The 6 Box Leadership Diagnostics

WHAT IS THE MANAGEMENT SHIFT?

- The way to manage and monitor business performance to bring about more humane and purposeful ways of working
- Based on **process and people analytics** a holistic data driven approach to cultural and behavioural change
- Thought leadership in action a unique model to create the future of work here today
- Proven approach, helping organisations to do well by doing good, with early adopters in private and public sectors improving diversity; engagement and profitability
- Research published in an award-winning book
- A niche consultancy with strategic partnerships and accredited management consultants





THE MANAGEMENT SHIFT IS THE 'HOW' OF THE BIG SHIFT

Transforming outdated leadership approaches to humane approaches for prosperity and fulfilment using evidence-based tools and processes



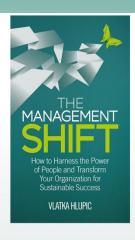
What is The Management Shift®?

"The Management Shift is the Lamborghini of the consulting world"
Paul Kincell, Interim Sales, Marketing and Business Development Director





Transferring Knowledge to Action to Facilitate The Management Shift®



Why Chapters 1&7 What Chapters 2.3&4

How Chapters 5&6





Achieving



in an Organisation

Positive Impact

KNOWLEDGE

ACTION

TRANSFORMATION



The 6 Box Leadership Diagnostic for Organisational Shift

- Reinvent leadership to increase value
- Turn your people's potential into results
- How to make the change
- How to get started



Reinvent Leadership to Increase Value

- Get a snapshot of truth using our evidence-based and empirically proven tools
- Sustainably improve results
- Discover hidden areas of strengths in your organisation
- Discover hidden dependencies and blockages to organisational performance
- Improve innovation and personal engagement
- Uncover strengths and opportunities and systematically turn potential into results
- Turn staff engagement insights into value drivers

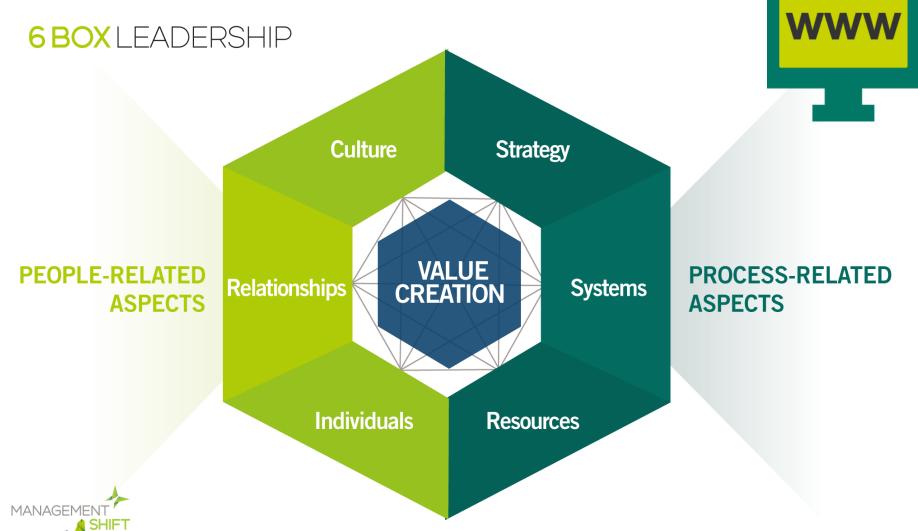


Different Organisations Benefit Differently

- FTSE100 company, UK: Used to improve performance and innovation, 33% increase in revenue and increase in net profit of 213%
- Central government department, UK: Uncovered strategic focus areas and developed senior development programme
- Management consultancy, USA: used to facilitate growth strategy (500% increase in revenue, 100% in staff numbers)
- NHS Trust: used diagnostic to design new HR strategy
- IT consultancy, Norway: Life-changing experience
- On-line media company, South Africa: Business sold after diagnostics

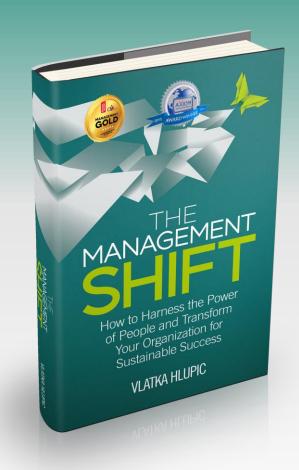


Turn Your People's Potential into Results with the Organisational Body Scan



6 Box Leadership is Proven

- Research was conducted for over 20 years by Professor Vlatka Ariaana Hlupic
- Interdisciplinary approach included more than 25 case studies, 300 interviews, incorporation of 1,000 bodies of research, survey of 88 organisations and 6,000 respondents
- Resulted in 200 published articles and the award-winning book: "The Management Shift – How to Harness the Power of People and Transform Your Organization for Sustainable Success"
- Research led to identifying 150 factors that drive value creation in organisations – leading to the development of the holistic 6 Box Leadership model and statistically validated online diagnostic tool tested in 23 organisations worldwide





Value Creation Through...

Culture

- -Democracy
- -Motivation
- -Trust and transparency
- -Values and vision
- -Unique factors

Relationships

- -Team building
- -Good communication
- -Co-operation
- -Type and quality of interactions

Individuals

- -Attitude and minds
- -Skills
- -Self development
- -Cognitive

Systems

- -Structure
- -Processes
- -Organisational learning
- -Emergence

Strategy

- -External environment
- -Goals and Targets
- -Objectives
- -Risk appetite

Resources

- -Physical assets and IT infrastructure
- -Cash
- -Contracts
- -Intellectual property rights
- -Information



Value Creation will Emerge...

Individually and Organisationally





The 5 Leadership Levels

Level 5 Emergent



Level 4 Emergent











- -Unlimited mindset -Strong team cohesion
- -Unbounded culture
- -Enthusiastic mindset -Team ethos
- -Collaborative culture
- -Controlled mindset
- -Orderly culture
- -Reluctant mindset

- -Stagnating culture
- -Lifeless mindset

ORGANISATIONAL

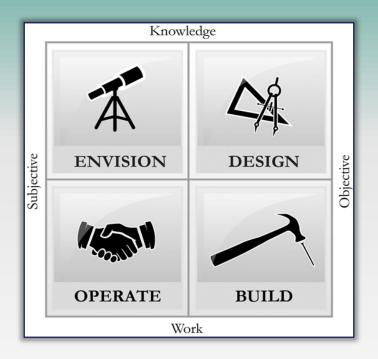
- -Inspirational leaders
- -Strong sense of purpose
- -Passion for work
- -Inspirational leaders
- -Horizontal leadership
- -Passion for work
- -Micromanaging
- -Self-centered
- -Disengagement,
- -Overwhelmed employees



Additional Organisational Analysis:

6 Box Leadership Survey Mapped to:

Reinvention: Envision-Design-Build-Operate



Source: Bergstrand J. (2009) Reinvent Your Enterprise



This Analysis Will Help You to:

- Discover organisational strengths and weaknesses in four key knowledge work productivity areas: Envision, Design, Build and Operate
- Utilise strengths and remove hindrances to knowledge work productivity and project acceleration activities
- Achieve better results with less effort in a shorter timeframe



Additional Organisational Analysis:

Option 2

6 Box Leadership Survey Mapped to: Key Peter Drucker Principles

Productive organisation / decentralisation
Respect of workers / employees as assets
Knowledge work productivity
The imperative of community
Focus on serving customers
Responsibility for the common good
Focusing on core competencies / properly executing business processes
Management by balancing a variety of needs and goals



This Analysis Will Help You to:

- Discover and compare your organisation to key Peter Drucker principles
- Utilise your strongest areas and address hindrances according to key Peter Drucker principles
- Implement socially responsible management practices
- Promote effective management and responsible leadership
- Increase productivity, engagement and innovation in your organisation



Additional Organisational Analysis: Option 3

6 Box Leadership Survey Mapped to: Management 2.0 Principles

Openness	Autonomy	
Community	Serendipity	
Meritocracy	Decentralization	
Activism	Experimentation	
Collaboration	Speed	
Meeting	Trust	

Source: MIX Management 2.0 Hackathon — http://www.managementexchange.com/m20-principles



This Analysis Will Help You to:

- Discover and compare your management style to principles of Management 2.0
- Utilise your strongest and address the hindrance areas according to Management 2.0 principles
- Implement strategies to move away from Management 1.0 toward 2.0
- Increase productivity, engagement and innovation in your organisation



6 Box Leadership Data Input Example

6 Box Leadership - Questionnaire





6 Box Leadership Aggregate Creating four perspectives

6 Box Leadership Data Input

6 Box	Reinvention Framework	Management 2.0	Peter Drucker's Ideas
Culture	Envision	Openness	Productive org
Relationships	Design	Community	Respect workers
Individuals	Build	Meritocracy	Knowledge work
Strategy	Operate	Activism	Community
Systems		Collaboration	Customers
Resources		Autonomy	Common good
		Serendipity	Core comp
		Decentralization	Balancing needs
		Experimentation	
		Speed	
4		Trust	
(IT)			



Multifaceted diagnostic tool

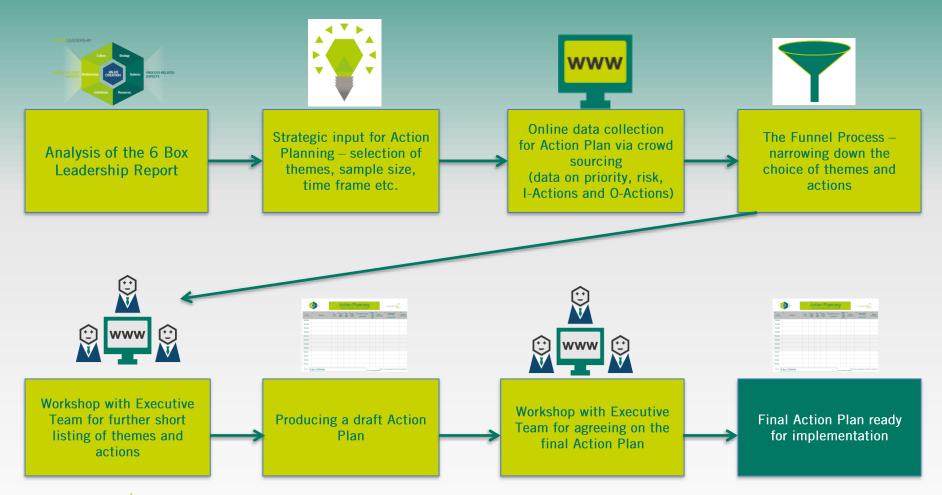
How 6 Box productive we are?		How emergent is our leadership?	Are we delivering our purpose?			
Culture 76°	%	Envision	78%	Openness	Productive org	66%
Relationships 81	%	Design	76%	Community	Respect workers	80%
Individuals 82	%	Build	79%	Meritocracy	Knowledge work	81%
Strategy 75°	%	Operate	79%	Activism	Community	85%
Systems 79	%			Collaboration	Customers	87%
Resources 75	%			Autonomy	Common good	81%
				Serendipity	Core comp	78%
				Decentralization	Balancing needs	75%
				Experimentation		
				Speed		
				Trust		



Additional functionality: Collaborative cloud-based platform for Action Planning



Action Plan Development: The Process Example





The 6 Box Leadership Diagnostic Cycle:

Action Planning 6. IMPLEMENTATION 2. TMS 5. ACTION **TEAM** PROCESS-RELATED PLAN **INPUT** 3. COLLABORATIVE CLIENTIND BASED CLIENTOUD BASED CLIENTOUD BASED CLIENTOUD BASED A. DATA ANALYSIS



Additional functionality: Automated analysis of qualitative data (comments)



Word Cloud results from participants Qualitative data*





*We use Nvivo for the Analysis NVivo is software that supports qualitative and mixed methods research

Standard or Bespoke Reports





The 6 Box Leadership Survey

Output for Good Company

Key information about Good Company

Company / Department: Good Company

Structure: **Main Company**

Industry Classification: Banking

Peter Blue Vlatka Hlupic Owner(s):

Employees Invited: Completed Data Records:7

Tracking Code: 12345

The 6 Box Leadership - Page 4/27 - (C) 2015 The Management Shift

Headline Results

Culture	63%
Relationships	55%
Individuals	51%
Strategy	53%
Systems	41%
Resources	40%

Average Score: 50%



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KEY STRENGTHS

Question	Score
Giving back to the community is part of our culture	83%
Employee's values are aligned with the organisation's values	80%
Senior management determine the culture	75 %
Accountability is part of our culture	75%
Our culture has a sense of purpose	70%

KEY DEVELOPMENTAL OPPORTUNITIE

Question	Score
Trust is part of our culture	50%
Employees are motivated to de their best at work	55%
Ethical behaviour is part of our culture	55%
Democracy is part of ou culture	55%
Employees are overworked	55%

The Organisational Shift Programme: Implementation Phases

Individual Shift
Programme for the
team or The CEO
Shift Programme for
the CEO

Detailed individual and organisational Action Plan for 12-months co-developed with key stakeholders to leverage key strengths and address developmental opportunities



Phase 0
Preparing for change

Phase 1
Data collection, and analysis using the 6 Box Leadership diagnostics

Developing desired destination for the future, data collection, diagnosis, analysis, report and key recommendations Phase 2
Developing one-year
Action Plan

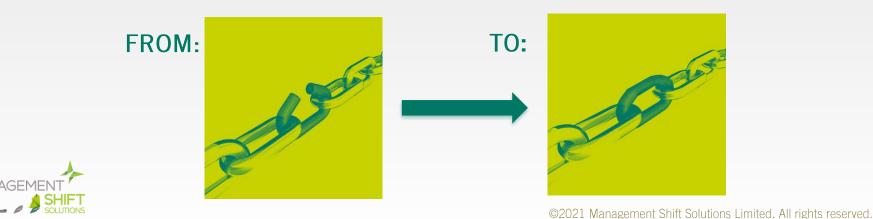
Phase 3
Implementing Action Plan
and re-assessment

Implementing the Action Plan to turn people's potential into organisational results and maintaining sustainable management shift, monitoring the impact, repeating diagnosis 12-18 months after the start of implementation



The power of The Organisational Shift

- Discovers the weak links in a chain
- Provides a snapshot of truth
- Measuring immeasurable
- Making complex simple
- Fixes the weak links in a chain
- Drives action based on data
- Drives organisational transformation



The Lighthouse for Organisational Transformation





The 6 Box Leadership diagnostic tool is also known as:

Organisational body scan / MRI Balanced Scorecard 2.0 Employee Engagement tool 2.0

"Twinkle meter" Risk thermometer

Due diligence tool for VCs
Bespoke training development tool

Mirror for an organisation Tool for laser focused analysis



12 application areas for 6 Box Leadership diagnostics





Programme Creator



Professor Vlatka Ariaana Hlupic



Professor Vlatka Ariaana Hlupic is one of the world's Most Influential HR Thinkers, an international award-winning thought leader on leadership, an activist for humanising management, and an author of a ground-breaking book 'The Management Shift - How to Harness the Power of People and Transform Your Organization for Sustainable Success' (Palgrave Macmillan, 2014), which was listed by Forbes as one of the top eight business books in 2014. Driven by her passion and purpose to make this world a better place, she is creating a global impact with her work, helping thousands of leaders and organisations worldwide to shift to a higher level of performance and profit whilst creating more engaging, purposeful and happier workplaces that do well by doing good.

She is Professor of Leadership and Management at Hult Ashridge Executive Education, Visiting Professor in the Department of Organizational Psychology at Birkbeck, University of London, former Visiting Faculty at Cass Business School - City University of London, and Visiting Faculty at the University of the Arts London, a former Adjunct Faculty at London Business School, a consultant for Said Business School, and former Professor of Business and Management at the University of Westminster. She is an Honorary President at the Academy of Executive Coaching. She is also a global faculty member of FT/IE Headspring Executive Education and a Global Thought Leader at ICG Group. She is also a founder and Chief Executive Officer of Management Shift Solutions Limited, a leading-edge coaching, consulting and training organisation. She received a PhD in Information Systems at the London School of Economics, as well as a BSc (Hon) in Economics and an MSc in Information Systems from the University of Zagreb. She was voted one of the Most Influential HR Thinkers in the world in 2015, 2016, 2017, 2018 and 2019 by HR Magazine and has won the Croatian Woman of Influence Award as well as an Honorary Award from the Leadership Awards in 2016.

Vlatka is the winner of the CMI Management Articles of the Year Award 2015 and the winner of the Axiom Business Books Award (silver medal in the 'Leadership' category). She has been nominated for the Thinkers50 list and 'Ideas to practice' Award. Her book has been shortlisted for the CMI Management Book of the Year Award and it has been nominated for the FT & McKinsey Business Book of the Year Award. Her latest book 'Humane Capital - How to Create a Management Shift to Transform Performance and Profit' (Bloomsbury Publishing, 2018) has been chosen as one of the top 5 business books in 2018 by HR Magazine and the Foreword was written by His Holiness the Dalai Lama.

As a renowned professional keynote and TEDx speaker, she regularly presents at major business events worldwide, including events at the Houses of Parliament, European Commission, Home Office, Global Peter Drucker Forum, the Economist and Financial Times. She has published more than 300 academic and practitioner articles, including the award winning 'To be a Better Leader, Give up Authority', Harvard Business Review, December 2009. She writes as a regular contributor on leadership for Forbes.

Vlatka is also an executive coach, management consultant and Board adviser, helping leaders and organisations worldwide to substantially improve performance, engagement, innovation and profit. She has advised major international organisations including the House of Commons, GlaxoSmithKline, BP, FTSE100 retail company, The National Health Service, Learndirect, Brand Velocity USA, the Drucker Institute USA, the Croatian Government and the Hungarian National Bank. For her coaching and consulting engagements, Vlatka uses her research-based and empirically validated tools described in 'The Management Shift' book, helping leaders and organisations worldwide to shift to the new level of working and success.

Creating ripples All Services and Tools THE CEO SHIFT THE ACCREDITATION PROGRAMME FOR **PROGRAMME** SENIOR LEADERS SHIFT PROGRAMME THE ACCREDITATION THE INDIVIDUAL SHIFT PROGRAMME PROGRAMME FOR TRAINERS THE ACCREDITATION THE ORGANISATIONAL PROGRAMME FOR SHIFT PROGRAMME **EXECUTIVE COACHES** HE MANAGEMENT SHIFT® HUMANE CAPITALS TOOLKITS & **BOARD GAME** ANCHORING TOOLS THE MANAGEMENT SHIFT® THE MANAGEMENT SHIFT® **BOARD GAME** 360 FEEDBACK THE MANAGEMENT SHIFT® THE POST-PANDEMIC INDIVIDUAL & SHIFT PROGRAMME ORGANISATIONAL ONLINE THE START-UP SHIFT **DIAGNOSTIC TOOLS & PROGRAMME** APP THE MANAGEMENT SHIFT® **EQUINE ASSISTED BOARD ADVISORY SERVICES, EXECUTIVE COACHING BESPOKE WORKSHOPS &**

KEYNOTE TALKS



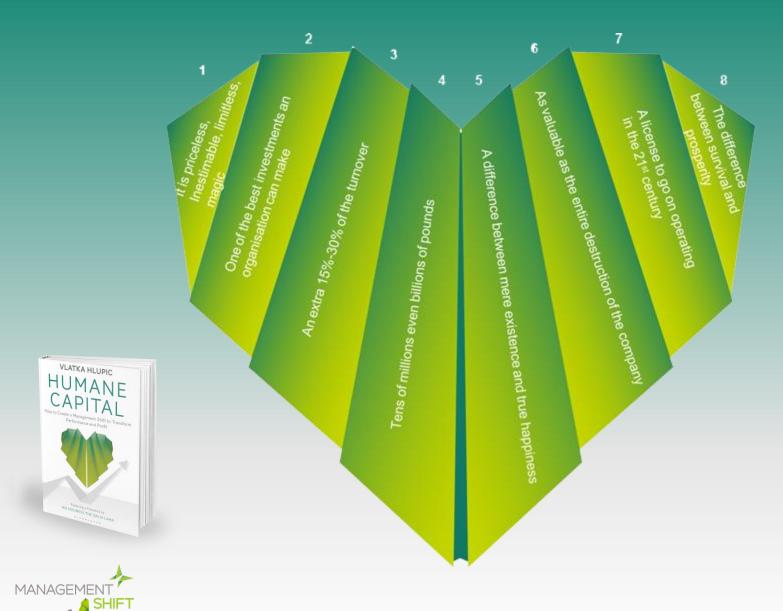
What do others have to say?

I definitely recommend The Management Shift® to others. It provides an insightful and practical approach for personal and organizational transformation. Better than that, it provides the tools needed to sustain it. Every organization in a changing environment can benefit from the Management Shift. In short, that's every company.

Jack Bergstrand, CEO Brand Velocity, Former CIO and CFO for Coca Cola



HUMANE CAPITAL RESEARCH: THE VALUE OF THE BIG SHIFT TO LEVEL 4



The Management Shift® Awards

Forbes



Axiom Business Books Award 2015: silver medal in the "Leadership" category



Nominated for the Thinkers 50 Guru Radar and "Ideas to practice" Award

TMS selected as one of the top eight management books in 2014



Winner of the Croatian Women of Influence Award 2016



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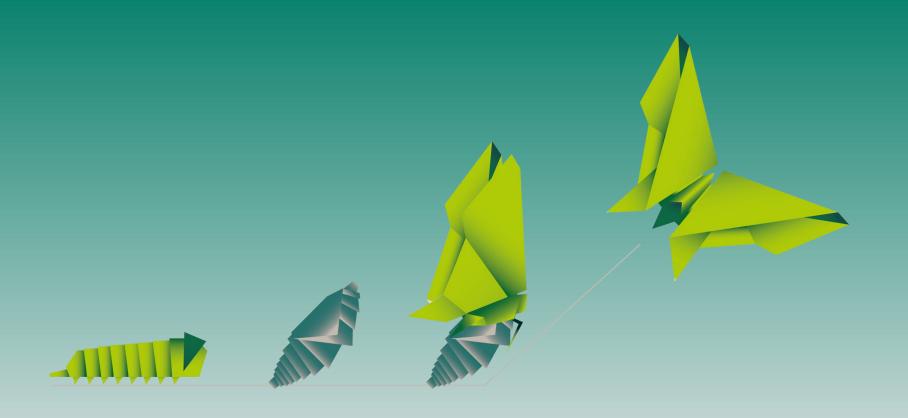


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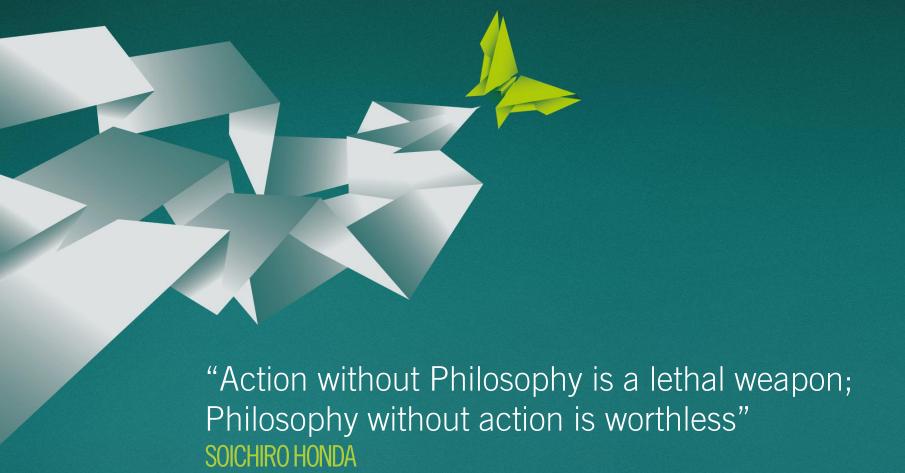




info@themanagementshiftspace.com www.managementshiftsolutions.com



EVIDENCE-BASED PERFORMANCE IMPROVEMENT AND TRANSFORMATION FOR LEADERS AND ORGANISATIONS



6 BOX LEADERSHIP Puts philosophy into action

