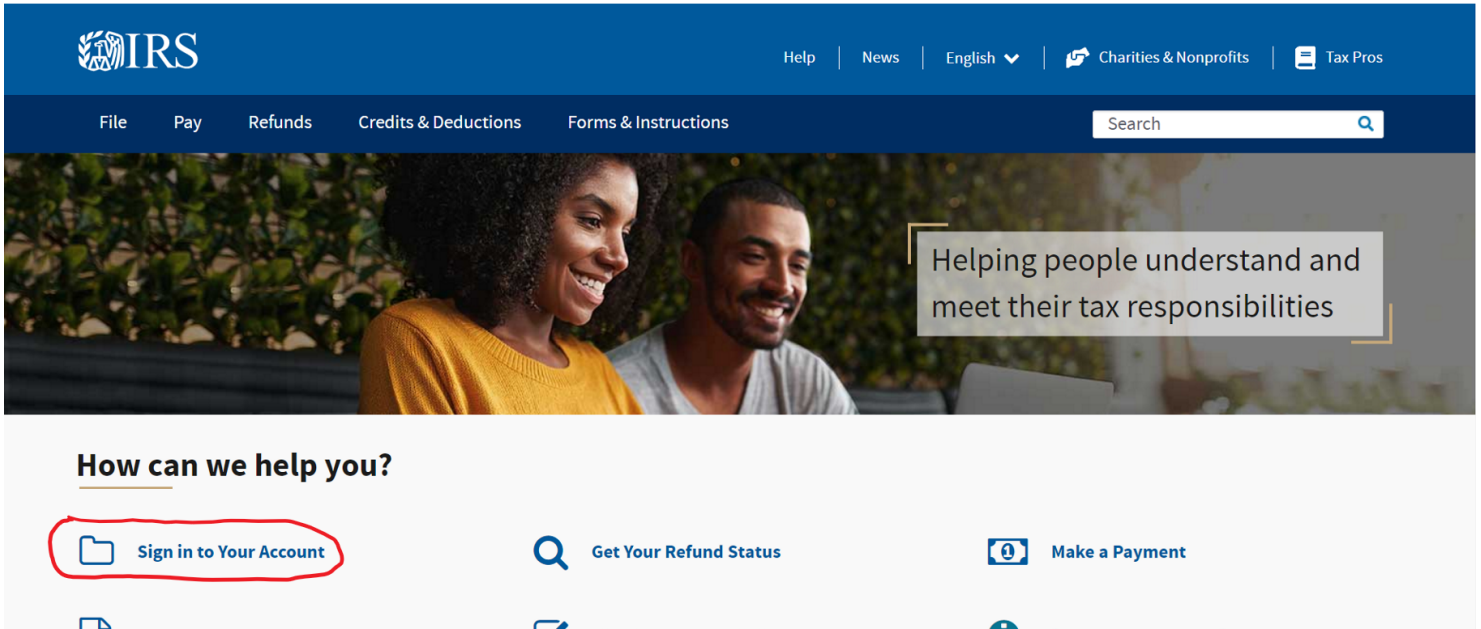


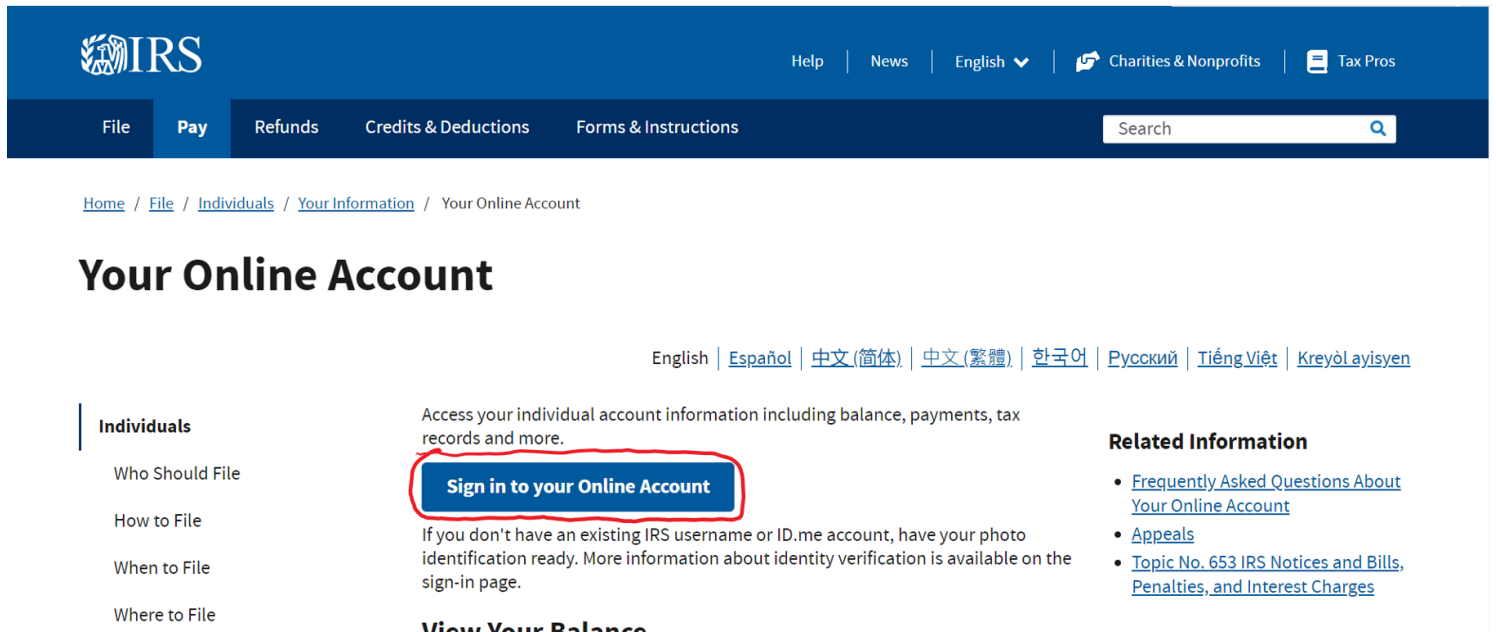
## Create a Taxpayer IRS Online Account Instructions - Recommended for all Clients

### STEP 1 - Go to irs.gov and click “Sign in to Your Account”



The screenshot shows the IRS homepage. At the top is a blue header with the IRS logo on the left and links for Help, News, English (with a dropdown arrow), Charities & Nonprofits, and Tax Pros on the right. Below the header is a dark blue navigation bar with links for File, Pay, Refunds, Credits & Deductions, and Forms & Instructions, along with a search bar on the right. The main content area features a large image of a smiling couple looking at a laptop. Overlaid on the right side of the image is a white text box that reads: "Helping people understand and meet their tax responsibilities". Below the image, the heading "How can we help you?" is followed by three large buttons: "Sign in to Your Account" (which is circled in red), "Get Your Refund Status", and "Make a Payment".

### STEP 2 - Click “Sign in to your Online Account”



The screenshot shows the "Your Online Account" page on the IRS website. The top navigation bar is identical to the previous screenshot. Below it, a breadcrumb trail reads: Home / File / Individuals / Your Information / Your Online Account. The main heading is "Your Online Account". To the right of the heading is a row of language links: English, Español, 中文(简体), 中文(繁體), 한국어, Русский, Tiếng Việt, and Kreyòl ayisyen. On the left side, under the "Individuals" heading, there is a list of links: Who Should File, How to File, When to File, and Where to File. The main content area has the text: "Access your individual account information including balance, payments, tax records and more." Below this text is a blue button labeled "Sign in to your Online Account", which is circled in red. Further down, there is a section titled "View Your Balance". On the right side, under the heading "Related Information", there is a list of links: "Frequently Asked Questions About Your Online Account", "Appeals", and "Topic No. 653 IRS Notices and Bills, Penalties, and Interest Charges".

## Create a Taxpayer IRS Online Account Instructions - Recommended for all Clients

### STEP 3 - Click "Create an Account"



## Sign In or Create a New Account

IRS now offers a sign-in option with ID.me, which offers access to IRS online services with a secure account that protects your privacy.

ID.me is an account created, maintained, and secured by a technology provider.

If you have an existing IRS username, please create an account with ID.me as soon as possible.

### Sign in with an existing account

Sign in with **ID.me**

Sign in with an existing IRS username

OR

### Create a new account

**ID.me** Create an account

### STEP 4 - Fill in your email address and create a password



#### Create an ID.me account

Already have an ID.me account?

[Sign in to ID.me](#)

\* Indicates a required field

Email \*

Enter your email address

Password \*

Enter password

Confirm Password \*

Reenter password

☐ I accept the ID.me [Terms of Service](#) and [Privacy Policy](#)

Create account