



IRA-QUALIFIED CHARITABLE DISTRIBUTION (QCD) FORM

IRA QCDs or IRA Charitable Rollovers, as they are sometimes called, are an increasingly popular way for donors 70 ½ or older to support the lifesaving work of the American Red Cross. You can make up to \$100,000 in tax-free charitable distributions annually, lowering your taxable income, and, if you're age 72 or older, helping you to meet your minimum distribution requirement or RMD.

To initiate a qualified charitable distribution from your IRA to **The Women's Empowerment Series**, your IRA trustee will need the following information:

Legal name: Women's Empowerment Series

Taxpayer ID:

Permanent address: 1150 First Avenue * Suite 501 * King of Prussia, PA 19406

(610) 584-4283 / info@Thewomensempowermentseries.org

It is my intention that this charitable rollover gift comply with the IRS Qualified Charitable Distribution requirements. Accordingly, when **The Women's Empowerment Series** receives the QCD gift from my financial institution, it will provide me with a written acknowledgment of the gift date and amount, stating no goods or services were transferred to me in consideration for the gift.

In your transmittal to **The Women's Empowerment Series**, *please indicate my name and address as the donor of record and copy me on your correspondence in connection with this transfer.* It is my intention to have this transfer qualify for exclusion during this tax year.

Donor's signature: _____ Date: _____

Printed Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____

Email: _____

IRA gift amount: \$ _____

Name of IRA financial institution: _____

Please return this form to your IRA trustee and instruct him or her to send the form and your IRA charitable rollover gift to:

The Women's Empowerment Series

Attn: IRA QCD

1150 First Avenue * Suite 501 * King of Prussia, PA 19406

