

## List of Questions for Debtor and/or Co-Debtor

Case No. \_\_\_\_\_

Calendar No. \_\_\_\_\_

Debtor's full name: \_\_\_\_\_ Age: \_\_\_\_\_ DOB \_\_\_\_\_

List your current employer(s): \_\_\_\_\_ Work Address: \_\_\_\_\_

Co-Debtor's full name: \_\_\_\_\_ Age: \_\_\_\_\_ DOB \_\_\_\_\_

List your current employer(s): \_\_\_\_\_ Work Address: \_\_\_\_\_

On the date of the filing of the petition in this case I was / we were:

Married  Divorce  Single  Not Applicable (for business/corporation only)

If divorced, the approximate date of the final decree is/was: month/year \_\_\_\_\_

Do you anticipate receiving any property, cash or otherwise, as a result of a divorce/ separation decree? Yes or No

1	Do you own any interest in real estate? If you own real estate, when did you purchase it? _____	Yes	No
	What was the purchase price? _____ What is the balance of the mortgage(s)? _____		
	In the last 6 months, have you tried to sell it? YES/NO. Are you intending to sell it in the next 6 months? YES/NO		
2	Have you sold or transferred real estate in the last 4 years?	Yes	No
3	Are you expecting tax refunds? If yes, for what year(s) and how much-Federal & State? _____	Yes	No
4	In the last 4 years, did you sell, give away or dispose of anything worth more than \$10,000? What? _____	Yes	No
5	Have you repaid any loans to any friends or relatives, over \$10,000 in the past 12 months?	Yes	No
6	During the past year have you been engaged in a business?	Yes	No
7	Are you currently suing anybody or are you planning to sue anyone?	Yes	No
8	Are you entitled to receive any severance payments?	Yes	No
9	Are you a beneficiary of a trust, annuity or expecting to inherit anything within 1 year?	Yes	No
10	Have you ever created a trust or have you ever transferred any assets to a trust?	Yes	No
11	Do you have or are you the beneficiary of a retirement plan that is not scheduled in your bankruptcy?	Yes	No
12	Do you have or are you the beneficiary of a life insurance policy that is not scheduled in your bankruptcy?	Yes	No
13	Have you had any winning lottery tickets within the last year?	Yes	No
14	Did you rearrange your assets and/or finances in any way to prepare for your bankruptcy filing?	Yes	No
15	Do you currently have a claim pending with an insurance company?	Yes	No
16	Are you expecting to receive any insurance proceeds?	Yes	No
17	Are you represented by an attorney for any other matter besides this bankruptcy?	Yes	No
18	Are you entitled to receive any residuals or commissions of any kind?	Yes	No
19	Do you have funds in any account other than a bank including, but not limited to paypal accounts, cryptocurrency accounts, brokerage accounts or prepaid credit cards?	Yes	No
20	<b>I will immediately inform the Trustee should I become entitled to receive an inheritance or insurance proceeds within the next six (6) months. 11 U.S.C. §541(a)(5) (INITIAL IN THE BOX IF YOU UNDERSTAND)</b>		

I declare under penalty of perjury under the laws of the United States of America that the foregoing responses are true and correct and that this document was executed in Riverside, California on the below-stated date.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Debtor Signature

\_\_\_\_\_  
Telephone Number

\_\_\_\_\_  
Date

\_\_\_\_\_  
Co-Debtor Signature

\_\_\_\_\_  
Telephone Number

Preferred Email Address for Debtor(s): \_\_\_\_\_ @ \_\_\_\_\_