



“I included *HSF* in my estate plans because I am passionate about education and the specialness of our community, which is deeply rooted in our excellent schools. I believe in the hallmarks of a Hillsborough education – fantastic teachers, a small class size, strong core skills like math and reading plus wonderful enrichment opportunities like language, world culture and music... the list goes on. I care a lot about our community and it’s important to me for it to continue to thrive – not just in my lifetime – but for many generations to come.”

**Current West Hillsborough
Elementary Parent**



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What Will Be Your Legacy?



**HILLSBOROUGH
SCHOOLS FOUNDATION**

Planned Giving Program

WHAT IS THE LEGACY SOCIETY?

The Hillsborough schools are the heart of our community. The Legacy Society honors donors who make provisions in their estate plans to support the Hillsborough Schools Foundation (*HSF*) and its mission to empower academic excellence in our schools.

BENEFITS OF PLANNED GIVING

Tax Advantages

Reduce estate and capital gains taxes as well as provide income tax deductions.

Helps our Community's Youth

Your gift goes directly to the *HSF* Endowment Fund to enhance the quality of education provided by the Hillsborough City School District.

Builds Your Personal Legacy

Your philanthropic gift reflects your commitment to education and community.

Community Building

You will be recognized annually as a Legacy Society member and will be invited to *HSF* donor recognition events.



WAYS TO GIVE

Bequest

Specify in your will or living trust a dollar amount, percentage, asset, or share of the residual amount.

Life Income Gifts

Create a Charitable Gift Annuity or Charitable Remainder Trust to receive an immediate income tax deduction on a portion of the gift as well as income for life or a term of years.

Retirement Plans

Name *HSF* as whole or partial beneficiary of your plan or make a current gift of up to \$100,000 annually from an IRA rollover transfer.

Life Insurance

Name *HSF* as whole or partial beneficiary of your policy. Name *HSF* as owner of the policy for a current income tax deduction.

Charitable Lead Trust

Create a trust that makes payments to *HSF* for a term of years. The remainder goes to your designated beneficiaries.

Real Estate

Donate your home, vacation home, undeveloped property or commercial building.

BECOMING A MEMBER

Joining the Legacy Society is easy. Once you have included *HSF* as part of your estate plan, go to www.HSF.org/legacygiving to fill out the enrollment form. Our Federal Tax ID number is # 94-2634550. You do not need to disclose the size of your gift.

FOR MORE INFORMATION

Contact Cynthia Foster at 650-344-6855 or legacygiving@hsf.org.

The information provided in this brochure is not intended as legal, financial, or tax advice. Please consult your own advisor for individual estate planning.

