## KG Tax services

(203) 519-7343/ incomets@yahoo.com

#### **Our Tax Fees**

Our flat fee tax preparation starts with a federal package that includes the most filed forms. We then charge extra fees for add-ons and extra filings. This way, you only pay for what you need. See below for the Federal / State Packages starting pricing and add-on items.

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# **Simple**

Based on qualifying income and deductions.

- W-2 employees & unemployment
- Students, more

\$150.00

+ Add-ons

Protection Plus is included with a filed return.

Starting at:

## **Deluxe**

Everything in Simple plus:

- Homeowner deductions
- Childcare expenses
- Health Savings Account

\$290.00

Protection Plus is

included with a

filed return.

+ Add-ons

Starting at:

# **Premier**

Everything in Deluxe plus:

- Sale of investments/crypto
- Sale of home
- Itemized deductions

Starting at:

# Self-Employed

Everything in Premier plus:

- Freelance or side gig income
- Sole Proprietor or LLC
- Rental property Income

\$330.00

+ Add-ons

Protection Plus is included with a filed return.

\$370.00

+ Add-ons

Protection Plus is included with a filed return.

## Add-ons:

- Additional State(each) \$35
- Electronic Refund Transfer
  \$44.95 + \$14 subsequent
  deposit fee

#### Copies:

- emailed (per return) **\$15**
- mailed (per return) \$30
- pick up (per return) \$25

## Additional Fees:

Amended Tax Return 1040-X: **\$45** Federal, **\$40** State with an already filed return with us.

A \$30.00 deposit is required (non-refundable if do not file) with \$1.21 card service fee at the time we begin preparation of your tax return. The remaining balance is due before we can e-file your return. Fees are based upon a combination of our standard rate schedule for the forms required to be filed, the time incurred to prepare an accurate and complete return, and relevant tax issues associated with your return plus any out-of-pocket expenses.

# **Simple**

#### Income

- W-2 Income: Basic filers
- Unemployment income
- Retirement income

## **Deductions & Credits**

- Current students
- Student loan interest

## **Deluxe**

#### Income

- W-2 Income: Basic filers
- Unemployment income
- Retirement income
- Child Tax Credits
- Earned Income Credits

### **Deductions & Credits**

- Dependents
- Current students
- Student loan interest
- Adoption credits
- Child & dependents care
- Mortgage interest
- Real estate taxes
- Health Savings Account (HSA)

# **Premier**

#### Income

- W-2 Income: Basic filers
- Unemployment income
- Retirement income
- Child Tax Credits
- Earned Income Credits
- Stock, gains and losses
- Other investments
- Sale of home
- Royalty & Schedule K-1 income
- Foreign bank & financial accounts

## **Deductions & Credits**

- Dependents
- Current students
- Student loan interest
- Itemized deductions
- Adoption credits
- Child & dependents care
- Mortgage interest
- Real estate taxes
- Health Savings Account (HSA)

# **Self-Employed**

### Income

- W-2 Income: Basic filers
- Unemployment income
- Retirement income
- Child Tax Credits
- Earned Income Credits
- Stock, gains and losses
- Other investments
- Sale of home
- Rental property income
- Royalty & Schedule K-1 income
- Foreign bank & financial accounts
- Freelance income, including 1099-NEC
- Business & farm income

### **Deductions & Credits**

- Dependents
- Current students
- Student loan interest
- Itemized deductions
- Adoption credits
- Child & dependents care
- Mortgage interest
- Real estate taxes
- Health Savings Account (HSA)
- Personalized business deductions

<sup>\*</sup>Pricing and products are subject to change without prior notice.