

## **PUBLICATIONS**

### **AICPA Practice Aid**

*Calculating Lost Profits*, Business Valuation and Forensic and Litigation Services Section Practice Aid 06-4, © 2006 American Institute of Certified Public Accountants

### **Articles**

*Using Google Scholar to Research Case Law and a Review of Recent Cases*  
Litigation Forensics Board of the National Association of Certified Valuators and Analysts  
National Litigation Consultants' Review, Volume 2 – 2012, July 2012

*Discount Rates and Lost Profits...Where's The Risk?*  
CPA Expert – AICPA Newsletter for Providers of Business Valuation, Forensic & Litigation Services,  
Summer 2009

*Discount Rates and Lost Profits: A Review of Case Law*  
The Witness Chair – California Society of Certified Public Accountants, Winter 2009

*Discount Rates and Lost Profits...Where's the Risk?*  
The Witness Chair – California Society of Certified Public Accountants, Summer 2008

*Calculating Lost Profits*  
The Litigator (Capitol City Trial Lawyers Association), Fall 2007

*Forensic Accountants and Securities Dispute Resolution*  
The Litigator (Sacramento Consumer Attorneys), September 2003

*Taxation Damages – An Overview*  
The Litigator (Sacramento Consumer Attorneys), January 2003

## **PRESENTATIONS**

*Record Retention and Document Destruction*  
California Society of CPA's Forensic Services Section – September 24, 2020

*Analyzing Lost Profits – Real Issues and Practical Solutions*  
Association of Defense Counsel of Northern California and Nevada – Business Litigation Sub-Law  
Section - October 6, 2016

*Panel Discussion on the Current State of the Expert Witness Industry*  
California Society of Certified Public Accountants – Sacramento Forensic Services Section –  
September 17, 2015

**PRESENTATIONS, Continued**

*Discounting Economic Losses to Present Cash Value – Seemingly Small Differences in Discount Rates Can Mean Big Differences in Dollars and Credibility*

Association of Defense Counsel of Northern California and Nevada 55<sup>th</sup> Annual Meeting – December 4, 2014

*Case Law Review: Highlights from Recent Damages Cases*

California Society of Certified Public Accountants – Sacramento Litigation Services Section – January 2012

*Case Law Review: Highlights from Recent Damages Cases*

American Institute of Certified Public Accountants National Forensic Accounting Conference Chicago, IL - September 2011 – Co-presenter

*Ten Key Economic Damages Cases of 2010 as Noted in Dunn on Damages*

California Society of Certified Public Accountants Litigation Section – Economic Damages and Fraud Section Meeting, May 2011

*Economic Damages/ Individuals: Financial Forensic Accounting Series*

American Institute of Certified Public Accountants – CFF Credential Training, 2010 - Present

*Lost Wages and Employment Litigation – Economic Damages Related to Individuals*

Golden Gate University - School of Accounting, Fall 2009 - 2018

*Discount Rates in Damages Calculations and the AICPA Practice Aid on Lost Profits*

California Society of Certified Public Accountants Litigation Section – Economic Damages Section, Summer 2008