

Private Lender Questionnaire

Details about the Mortgage:

Name and Address of Borrower: _____

Name and Address of Guarantor (if applicable): _____

Legal description and municipal address of real property: _____

Type of Property (residence, vacant land, etc.): _____

Name and Address of Lender: _____

Payments and Dates

Principal amount of Mortgage or Charge : _____

Amount of Loan Advanced: _____

Rank of Mortgage: _____

Date Principal Advanced: _____

Term of Loan: _____

Amortization Period: _____

Interest Rate: _____

Calculation Method: Interest Only Blended

Payment Frequency: _____

Balloon Payment Percent: _____

First Payment Date: _____

Mortgage Maturity Date: _____

Interest Adjustment Date: _____

Particulars and amounts of any bonus or holdback or any other special terms: _____

Independent Appraisal? Yes No

Mortgage Associated Fees

NSF Late Fee: _____

Renewal Fee: _____

Discharge Fee: _____

Prepayment Penalty Fee: _____

Lender Information

Loan Amount: _____

Discount Amount: _____

Pre-Paid Interest Amount: _____

Client Payment Amount: _____

I advised and you acknowledged having read and understood this warning.

You are cautioned that the responsibility for assessing the financial merits of the mortgage investment rests with the lender at all times. The lawyer's responsibility is limited to ensuring the mortgage is legally registered on title in accordance with the lender's instructions. The lawyer is not permitted to personally guarantee the obligations of the borrower or borrowers nor the suitability of the property as security for the mortgage investment.

DATE:

