

# INVESTOR INFORMATION TEASER

## Chipacity LLC

A New Mexico Intellectual Property Holding & Licensing Company

Chipacity LLC develops and licenses intellectual property in advanced energy storage, materials science, and computational systems. We focus on building a robust patent portfolio and generating predictable royalty income through licensing agreements with operating companies.

### **Offering Summary:**

- Price: \$3.20 per Unit
- Maximum Offering: 2,500,000 Units (\$8,000,000)
- Structure: Membership Units in Chipacity LLC
- Distribution Policy: Quarterly cash distributions from royalty revenue
- Use of Proceeds: Filing of ~25 patents, prototype development, licensing expansion, legal support

### **Accredited Investor Qualifications (Rule 506(c)):**

Investors must meet at least one of the following criteria:

- Annual income exceeding \$200,000 (or \$300,000 with spouse) for the last two years
- Net worth over \$1,000,000 (excluding primary residence)
- Hold Series 7, 65, or 82 securities licenses
- Institutional or entity investors meeting SEC thresholds

### **Disclaimer:**

This document is for informational purposes only. It does not constitute an offer to sell or a solicitation of an offer to buy any securities. Any offering of securities will be made solely pursuant to a confidential Private Placement Memorandum and only to persons who are verified as accredited investors under Rule 506(c) of Regulation D of the Securities Act of 1933, as amended.