

**PAROCHIAL EMPLOYEES' RETIREMENT SYSTEM**  
**Board of Trustees Meeting – March 17, 2026, 9 AM**  
**7905 Wrenwood Blvd., Baton Rouge, Louisiana 70809**

**AGENDA**

Board Members:

R. Bruce Kelly, Chair, Region 1  
Kelly Fontenot, Region 2  
Christine Buras-Dodd, Region 3  
Bridgette Horton, Region 4

M. Larry Richard, Designee, Police Jury Assn.  
Senator Bob Owen  
Representative Josh Carlson

Meeting Called to Order by the Chair:

1. Invocation
2. Roll Call
3. Public Comment Period (must relate to agenda item)
4. Approval of the December 10, 2025, Minutes
5. Disclosure of Conflicts
6. Investments
  - A. Investment Summary and Performance Update
  - B. Portable Alpha Educational Presentation
  - C. Other Business
    1. Timeline
7. Approval of Retirements – December 2025 – February 2026
8. Option 4 Requests
9. Requests for Actuarial Transfer of Service - December 2025 – February 2026
10. DROP Annuity Conversion Interest Rate – Greg Curran
11. Tier II Disability Policy
12. Technology Update
  - A. Electronic Onboarding
  - B. Member Portal
13. Administrative Director's Report
  - A. Legislation Preview
    1. SB "TBD" Orleans District Court
    2. HB 8 - Legislative Staff Attendance
    3. SB 16 - Trustee Education
  - B. Jefferson Highway Lots
  - C. Quarterly Report on 2025 Operating Budget
    1. Proposed Title Revision (no budgetary impact)
  - D. Pension & Investments 1000, 2026 Edition
  - E. Training and Education Opportunities for Trustees
    1. NASRA, August 8-12, 2026
    2. LAPERS, September 13-15, 2026
14. Other New Business
15. Adjourn

Next Meeting – June 23, 2026