

OTI

(OCTOPUS TECHNOLOGIES INC.)

THE OPPORTUNITY



21ST CENTURY ENERGY STORAGE SOLUTIONS



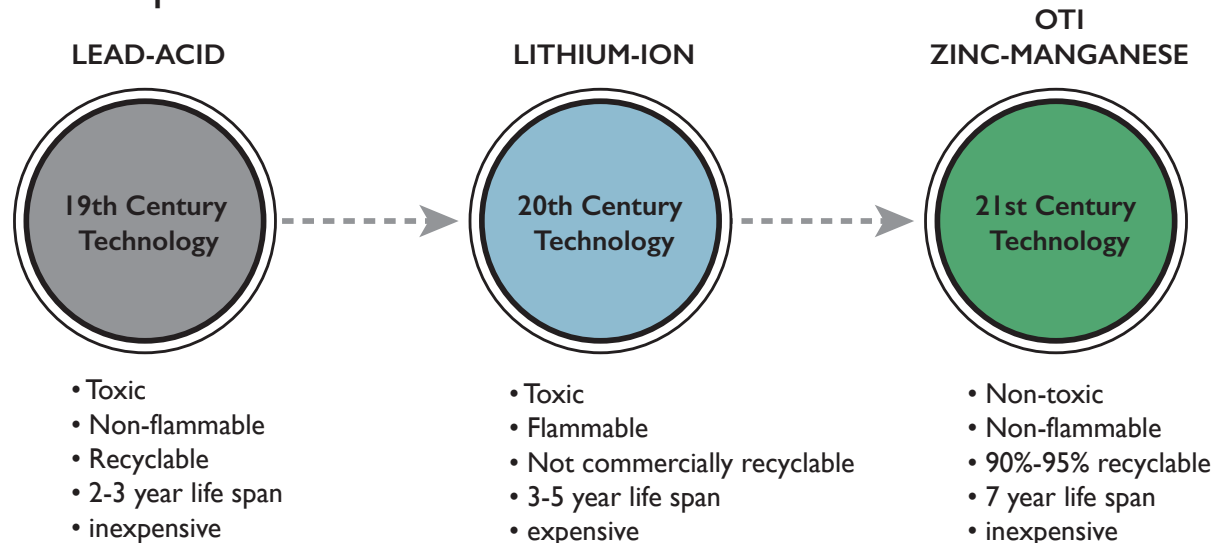
INTRODUCTION AND BACKGROUND

- Battery development has not kept pace with what modern society requires
- The global battery market continues to be dominated by batteries created with polluting, toxic 19th century technology
- More modern approaches—Lithium-Ion batteries—were created in the late 20th century but are still manufactured with toxic cobalt or phosphate

OTI'S TECHNOLOGY REPRESENTS THE FIRST MAJOR TECHNOLOGICAL DEVELOPMENT IN THE INDUSTRY IN ALMOST TWENTY YEARS!

INTRODUCTION AND BACKGROUND

- OTI has worked with the University of British Columbia to develop an energy storage technology based on zinc-manganese
- The OTI technology has advantages versus traditional batteries
 - non-toxic, non-flammable
 - longer lasting, enhanced recyclability
 - less expensive



INVESTMENT OPPORTUNITY

- OTI is seeking individual or corporate equity investors to complete its research and development and to prepare the company for full commercialization.
- OTI is an Eligible Business Corporation (EBC) under the Venture Capital Corporation (VCC) Program in British Columbia
- The VCC is a BC-government sponsored equity capital program introduced to encourage investment in BC venture capital companies
- The program provides 30% tax credit incentive to BC investors
- OTI shares are also eligible for investment into a registered investment plan, taxable account, or tax-free savings account
- Registered investors may receive additional tax-deferral benefits

INVESTMENT SCENARIOS

TAXABLE

Investment into OTI	\$10,000
VCC tax credit	$\$10,000 \times 30\% = \$3,000$
Net after credit cost	$\$10,000 - \$3,000 = \$7,000$

REGISTERED

Investment into OTI	\$10,000
VCC tax credit	$\$10,000 \times 30\% = \$3,000$
Net after credit cost	$\$10,000 - \$3,000 = \$7,000$
Contribute shares to RRSP	
Share contribution is net of VCC tax credit	$\$10,000 - \$3,000 = \$7,000$
RRSP rebate*	$\$7,000 \times 43.75\% = \$3,063$
Total tax rebate	$\$3,063 + \$3,000 = \$6,063$
Net after credit cost	$\$10,000 - \$6,063 = \$3,937$

* assumes investor is an individual with sufficient contribution room incurring BC top marginal tax bracket of 43.75%
investors are encouraged to seek professional advice before making investment decisions



(OCTOPUS TECHNOLOGIES INC.)

FOR MORE INFORMATION

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FREQUENTLY ASKED QUESTIONS

1. How are capital gains and losses calculated on the investment?

If a BC resident individual invests \$50K in OTI personally, the cost base of the OTI shares will be \$35,000 (\$50,000 less the 30% or \$15,000 tax credit provided by the VCC program). Any future capital gains or losses will be calculated using this cost base.

2. Can the shares be held in registered accounts or a TFSA?

Yes. Shares of OTI are qualifying investments and can be used in these account types. Investors should consult with a professional to make sure they understand the way these accounts operate.

3. How much can be invested?

BC residents or corporations can invest any amount. However, for individual investors only amounts up to \$400,000/year will qualify for the tax credit while it is unlimited for corporations.

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