

## *Cannabis Financing*

| Product                  | Max Loan Amount               | Interest Rate              | Speed               | Loan Term           | Loan to Value              |
|--------------------------|-------------------------------|----------------------------|---------------------|---------------------|----------------------------|
| Working Capital          | Up to \$10M                   | Factor Rate 1.10-1.36      | As Fast As Same Day | 3 to 18 months      | N/A                        |
| Equipment Financing      | Up to 100% of Equipment Value | Typically 15% to 18%       | As Fast As 2 Days   | 1 - 10 years        | N/A                        |
| Construction Financing   | Up to \$500M                  | 11-16%                     | 2 - 6 weeks         | 18 mo - 3 years     | 65%-70% LTV or LTC         |
| Purchase Order Financing | Up to \$10M                   | 1.5% to 3% per Month       | As Fast As 2 weeks  | N/A                 | 75% - 100% of PO           |
| Inventory Financing      | \$200k - \$10M                | Principal + Financing Fees | As Fast As 2 weeks  | Up tp 120 Day Terms | 100% to the clients vendor |
| Sale & Leaseback         | Up to \$150M                  | 8% - 16%                   | 30 to 60 days       | 10 to 30 years      | N/A                        |
| Acquisition Loans        | Up to \$50M                   | 10-16%                     | 30 to 60 days       | 10 to 30 years      | N/A                        |
| Real Estate Financing    | Up to \$500M                  | 8% - 16%                   | As Fast As 2 Weeks  | 1 - 25 years        | 65%-70% LTV or LTC         |

