



## Welcome!

Thank you for choosing Therapy and Learning Center of GA, LLC. to help meet your child's communication and educational needs. We sincerely appreciate this opportunity, and we look forward to working with you and your child.

The attached New Client Paperwork packet includes important information about the practice. Please take time to fill out as much information possible regarding your child's developmental history, as this information can be vital to the direction of the therapy plan. We understand that these forms can be time consuming however, it is important that we have as much information as possible prior to your visit so that we may provide the best possible service for your child. If your child has any recent evaluations completed by other health professionals (psychologist, IEP, etc.), please bring copies of these with you or may email them to us in advance.

*Our office policy is that you will need to place a credit card on file.* This is because there is no "sign out desk" in the office and Amy, our director, handles the billing. The form is attached.

Sincerely,

Amy Squires, M.S.CCC-SLP  
Speech and Language Pathologist  
Director of Therapy and Learning Center of GA  
GA License #: SLP008235  
ASHA Certification#: 12132094



# Therapy & Learning Center of GA

## Educational Tutoring Intake Form

### Identifying Information:

Student Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

E-mail: \_\_\_\_\_

Phone 1: \_\_\_\_\_ Phone 2: \_\_\_\_\_

Parent/Guardian Names: \_\_\_\_\_

Mother's Occupation: \_\_\_\_\_ Father's Occupation: \_\_\_\_\_

Child lives with both parents?  Yes  No

Primary Language Spoken in Home: \_\_\_\_\_

Others living the home (names, ages, and relationship to student): \_\_\_\_\_

\_\_\_\_\_

### Referral Source:

Referred By: \_\_\_\_\_ Phone: \_\_\_\_\_

Reason for referral: \_\_\_\_\_

Previous evaluations (list): \_\_\_\_\_

Therapy to date (list): \_\_\_\_\_

Describe the present problem: \_\_\_\_\_

\_\_\_\_\_

Who noted the present Problem? \_\_\_\_\_ When? \_\_\_\_\_

How does the family react to the problem? \_\_\_\_\_

Have there been any significant changes in the last six months? If so, what? \_\_\_\_\_



## Therapy & Learning Center of GA

Is there a family history of dyslexia, dyscalculia, dysgraphia, or any other learning disabilities?

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Is your child left or right handed? \_\_\_\_\_

Favorite activities: \_\_\_\_\_

Does your child's attention span seem appropriate for his/her age? \_\_\_\_\_

Is your child active, hyperactive, or lethargic? If yes, please explain: \_\_\_\_\_

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How does your child handle frustration? \_\_\_\_\_

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What motivates your child the most? \_\_\_\_\_

What discipline works best? \_\_\_\_\_

Has your child received any therapies or educational assessments? If yes, please list.

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### Educational Background

Current School: \_\_\_\_\_ Grade: \_\_\_\_\_

Teacher: \_\_\_\_\_

Other professionals working with your child: \_\_\_\_\_

How does your child's teacher describe his/her performance? \_\_\_\_\_

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Has the teacher expressed concerns? If so, what? \_\_\_\_\_

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**Therapy &  
Learning  
Center of GA**

Is your child having difficulty with any subjects? \_\_\_\_\_

What are your child's favorite subjects? \_\_\_\_\_

If your child has been enrolled in Special Education services, has an Individualized Education Plan (IEP) been developed? (If so, please attach a copy)

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Does your child have a 504 plan? \_\_\_\_\_ (If so, please attach a copy)

Please provide any additional information you believe might help us better understand your child in this process:

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What do you hope to have happen as a result of this evaluation or screen?

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# Therapy & Learning Center of GA

## Credit Card Payment Authorization Form

Sign and complete this form to authorize Therapy & Learning Center of GA to make a debit to your credit card listed below. We require that patients keep a credit card on file for payment. This is because we do not have front office staff to process your card each day.

By signing this form, you give us permission to debit your account for services rendered.

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Please complete the information below.

I, \_\_\_\_\_, authorize Therapy & Learning Center of GA to charge my credit card account for the amount indicated on my bill on or after the date of my child's service. If I am using insurance, the credit card will be processed after the insurance company provides and EOB outlining the negotiated rate for services. I will be notified of this rate before my credit card is processed. This payment is for Speech and Language Therapy, Occupational Therapy, or Academic Tutoring. Credit cards are processed at the end of the week.

Billing Address: \_\_\_\_\_ Phone #: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_ Email: \_\_\_\_\_

Account Type: <input type="checkbox"/> Visa <input type="checkbox"/> MasterCard <input type="checkbox"/> Discover <input type="checkbox"/> American Express			
Cardholder Name: _____			
Card/Account #: _____			
Expiration Date: _____		CVC: _____	

Signature

Date

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I authorize the above named business to charge the credit card indicated in this authorization form according to the terms outlined above. This payment authorization is for the goods/services described above, for the amount explained to me. I certify that I am an authorized user of this credit card and that I will not dispute the payment with my credit card company so long as the transaction corresponds to the terms indicated in this form and for the amount explained to me.



# Therapy & Learning Center of GA

## Policies and Procedures

### Appointments:

Please arrive at your appointment 5 minutes early. In the event that you arrive late for your appointment, the appointment may be shortened due time constraints. If you must cancel an appointment, please call immediately. We understand that life happens. We have a 24 hour cancellation policy. **Therefore, please cancel appointments scheduled for the following day before 10 pm the evening prior via email, phone or text. The full service fee will be charged for no shows and last minute cancellations.** In the case of a child's illness, cancellations will be accepted before 8 am. **This includes school visits. Please do not count on your child's school to notify MSP.**

**Patients are required to attend 75% of speech sessions. In the event that attendance drops to 50% over 2 months, we reserve the right to forfeit your child's space. After 2 no show appointments (no call, no email, no text) for any reason, we reserve the right to forfeit your child's space.**

This does not apply to social skills groups. Social skills group students will be offered one make up session free of charge after the semester to cover the cost of all missed sessions. One hour social skills group lessons allow for 50 minutes in group and 10 minutes group/parent education.

### Fees:

A schedule of fees can be obtained from our website. **You are required to inform us about changes in insurance. In the event that you fail to inform us and the insurance denies the claim, you will be responsible for the full payment.** Enrollment in social skills groups requires a *non-refundable payment* for the first 50% of classes upon enrollment. For example, when you enroll for an 8 class session, the fee for 4 sessions will be due 1 week prior to the start of group. The remainder is due after the 3rd class. We will charge your card after the 3rd class automatically. We will hold 1 make-up class free of charge after the end of the session for all students who have missed classes. **Verification of insurance is not a guarantee of payment. In the event that your insurance does not pay for service, you will be responsible for the fee. It is your responsibility to let us know if your insurance changes.** If you do not let us know and we do not have authorization for treatment from the new company, they may not pay and you will receive a bill.

**Schools:** There is a \$10 travel fee when therapists see patients at school.

**Times:** As per the consent form, if you elect to a service time that is beyond what is covered in your insurance, you are voluntarily agreeing to pay for the extra time as per your insurance's adjusted rate.

**CAMP:** Should you need to cancel camp 4 weeks prior, 100% of your payment will be refunded. Should you need to cancel camp 2-3 weeks prior 50% of your payment will be refunded. Should you need to cancel camp less than 1 week prior, 25% of your payment will be refunded.

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Print Client's Name

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Relationship to Client

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Signature of Parent or Legal Guardian

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Date