

# BUSINESS INTAKE FORM FOR FENG SHUI



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Thank you for giving me this opportunity to serve you and help attract positive Ener'Chi into your life! Please fill out this form ASAP and send a copy to [sandysue@happyenergycoach.com](mailto:sandysue@happyenergycoach.com) before our scheduled appointment.

Business Name: \_\_\_\_\_ Appt Date: \_\_\_\_\_ Appt Time: \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ E-mail: \_\_\_\_\_ Referred By: \_\_\_\_\_

Your Birth Date: \_\_\_\_\_ SQFT: \_\_\_\_\_ Facing Direction: \_\_\_\_\_

How many years at this address? \_\_\_\_\_ Do you own  or rent  Type: \_\_\_\_\_ Industry: \_\_\_\_\_

What do you know about the previous tenants?

Names and Birthdates of Team Members:

Name	Birthdate	Name	Birthdate

What is your mission statement?

What are your short term business goals?

What are your long-term business goals? Five year plan?

Do you see business clients/customers in your office space?

Describe your ideal client/customer?

What type of experience do you want your client/customers to have in your space?



On a scale of 1 to 10, where 0 = not good and 10 = perfect, how do you feel about each of these?

\_\_\_\_\_ CAREER                      What would make it a 10?

\_\_\_\_\_ MARKETING                      What would make it a 10?

\_\_\_\_\_ EMPLOYEES                      What would make it a 10?

\_\_\_\_\_ PROSPERITY                      What would make it a 10?

\_\_\_\_\_ REPUTATION                      What would make it a 10?

\_\_\_\_\_ VENDORS                      What would make it a 10?

\_\_\_\_\_ CREATIVITY                      What would make it a 10?

What challenges are you facing at this time?

What areas of your business need to improve?

Please share any other information you feel is helpful at this time.

What would you like to have more knowledge about?

### **Cancellation**

If you need to reschedule or cancel a session, please call 602-717-2247 or email me at [sandysue@balanceyourlife.net](mailto:sandysue@balanceyourlife.net). All cancellations must be received at least 24 hours prior to scheduled session.

For continued support you will be receiving my newsletter filled with tips, tools, insights and events to help you on your Feng Shui journey.

Thank you!

Namaste