

2022-23 TRUSTEES' EXPENSES

In accordance with RI Bylaws section 22.040. the annual report of The Rotary Foundation must show, by individual office, all expenses reimbursed to, and all payments made on behalf of each of the trustees.

The principal expense of the trustees is mandatory travel related to attendance at Trustee meetings (four meetings annually), the Rotary International Convention and the International Assembly. The trustee meetings and committee meetings are held in Evanston, Illinois, USA or other locations to coincide with the Assembly or Convention. Each trustee is reimbursed for expenses associated with their duties and appointments, including; promoting The Rotary Foundation, their attendance at district Foundation dinners, Associate Foundation board meetings, conferences, donor recognition and other events, and Rotary Foundation training events.

During 2022-23, Trustee Ian Riseley served as chair and Trustee Barry Rassin served as chair-elect. Throughout the year, Chair Riseley and Chair-elect Rassin travelled internationally promoting the mission and programs of the Rotary Foundation and attended meetings in Evanston periodically for administrative matters. In addition, each Rotary institute was attended by the chair, the chair-elect, or another trustee.

Incoming Trustees were funded to attend the International Convention and Trustee meeting held in Melbourne in June.

See TRF Code of Policies Article 20 for additional information about officers' expenses.

During 2022-23 the Foundation's general and administrative expenses included travel-related expenses (airfare, lodging and meals) of \$892,027 for the trustees.

The Rotary Foundation
2022-23 Trustees' Travel Expense

Name	Expense Type	Account Name	Total US\$
TRF Trustee Chair Riseley	Trustee Expenses 1	Volunteer Airfare and Fees	\$ 117,686
		Spouse Airfare and Fees	37,111
		Volunteer Accommodation/Other	20,567
		Trustee Expenses sub-total	175,365
	Other Expenses ²	Volunteer Airfare and Fees	305
		Spouse Airfare and Fees	-
		Volunteer Accommodation/Other	10,351
		Other Expense sub-total	10,656
	Total		186,020
TRF Chair-elect Rassin	Trustee Expenses	Volunteer Airfare and Fees	47,456
		Spouse Airfare and Fees	3,807
		Volunteer Accommodation/Other	10,161
		Trustee Expenses sub-total	61,424
	Other Expenses	Volunteer Airfare and Fees	11,572
		Spouse Airfare and Fees	1,232
		Volunteer Accommodation/Other	802
		Other Expense sub-total	13,605
	Total		75,029
Vice Chair Lunsford	Trustee Expenses	Volunteer Airfare and Fees	27,311
		Spouse Airfare and Fees	13,264
		Volunteer Accommodation/Other	5,748
		Trustee Expenses sub-total	46,323
	Other Expenses	Volunteer Airfare and Fees	475
		Volunteer Accommodation/Other	845
		Other Expense sub-total	1,320
	Total		47,643
Trustee Aufranc	Trustee Expenses	Volunteer Airfare and Fees	33,462
		Spouse Airfare and Fees	-
		Volunteer Accommodation/Other	4,010
		Trustee Expenses sub-total	37,472
	Other Expenses	Volunteer Airfare and Fees	3,175
		Other Expense sub-total	3,175
	Total		40,647

¹ Trustee Expenses are directly related to the trustees' attendance at Trustee Expenses and other trustee related events.

² Other Expenses were incurred by the trustee but are not related to trustee responsibilities. Examples of these expenses include attendance at committees meetings, Council On Legislation, Presidents' Representative, International Assembly, etc.

The Rotary Foundation
2022-23 Trustees' Travel Expense

Name	Expense Type	Account Name	Total US\$
Trustee Haick	Trustee Expenses 1	Volunteer Airfare and Fees	38,205
		Spouse Airfare and Fees	22,366
		Volunteer Accommodation/Other	1,198
		Trustee Expenses sub-total	61,769
	Other Expenses ²	Volunteer Airfare and Fees	5,566
		Spouse Airfare and Fees	4,878
		Volunteer Accommodation/Other	490
		Other Expense sub-total	10,934
	Total		72,703
Trustee Helman	Trustee Expenses	Volunteer Airfare and Fees	9,017
		Volunteer Accommodation/Other	4,149
		Trustee Expenses sub-total	13,166
	Other Expenses	Volunteer Airfare and Fees	5,068
		Volunteer Accommodation/Other	416
		Other Expense sub-total	5,484
	Total		18,650
Trustee Knaack	Trustee Expenses	Volunteer Airfare and Fees	22,509
		Spouse Airfare and Fees	14,637
		Volunteer Accommodation/Other	7,759
		Trustee Expenses sub-total	44,905
	Other Expenses	Volunteer Airfare and Fees	20,012
		Spouse Airfare and Fees	9,452
		Volunteer Accommodation/Other	3,418
		Other Expense sub-total	32,882
	Total		77,787
Trustee Lin	Trustee Expenses	Volunteer Airfare and Fees	24,097
		Spouse Airfare and Fees	3,179
		Volunteer Accommodation/Other	966
		Trustee Expenses sub-total	28,242
	Other Expenses	Volunteer Airfare and Fees	6,558
		Volunteer Accommodation/Other	326
		Other Expense sub-total	6,884
	Total		35,126

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The Rotary Foundation
2022-23 Trustees' Travel Expense

Name	Expense Type	Account Name	Total US\$
Trustee Maloney	Trustee Expenses 1	Volunteer Airfare and Fees	23,531
		Spouse Airfare and Fees	17,928
		Volunteer Accommodation/Other	10,972
		Trustee Expenses sub-total	52,431
	Other Expenses ²	Volunteer Airfare and Fees	9,157
		Spouse Airfare and Fees	7,807
		Volunteer Accommodation/Other	3,102
		Other Expense sub-total	20,065
	Total		72,496
Trustee Manek	Trustee Expenses	Volunteer Airfare and Fees	25,910
		Volunteer Accommodation/Other	950
		Trustee Expenses sub-total	26,860
	Other Expenses	Volunteer Airfare and Fees	7,681
		Other Expense sub-total	7,681
		Total	34,541
Trustee Miki	Trustee Expenses	Volunteer Airfare and Fees	36,946
		Spouse Airfare and Fees	15,124
		Trustee Expenses sub-total	52,070
	Other Expenses	Volunteer Airfare and Fees	553
		Spouse Airfare and Fees	553
		Other Expense sub-total	1,107
	Total		53,177
Trustee Memon	Trustee Expenses	Volunteer Airfare and Fees	35,775
		Volunteer Accommodation/Other	3,998
		Trustee Expenses sub-total	39,773
	Other Expenses	Volunteer Airfare and Fees	4,984
		Volunteer Accommodation/Other	1,202
		Other Expense sub-total	6,186
	Total		45,959

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The Rotary Foundation
2022-23 Trustees' Travel Expense

Name	Expense Type	Account Name	Total US\$
Trustee Pandya	Trustee Expenses 1	Volunteer Airfare and Fees	39,354
		Spouse Airfare and Fees	5,968
		Volunteer Accommodation/Other	2,007
		Trustee Expenses sub-total	47,329
	Other Expenses ²	Volunteer Airfare and Fees	15,737
		Volunteer Accommodation/Other	198
		Other Expense sub-total	15,934
		Total	63,264
Trustee Podd	Trustee Expenses	Volunteer Airfare and Fees	14,820
		Spouse Airfare and Fees	12,194
		Volunteer Accommodation/Other	7,110
		Trustee Expenses sub-total	34,125
	Other Expenses	Volunteer Airfare and Fees	1,586
		Volunteer Accommodation/Other	1,585
		Other Expense sub-total	3,170
		Total	37,295
Trustee Rohrs	Trustee Expenses	Volunteer Airfare and Fees	23,919
		Spouse Airfare and Fees	1,158
		Volunteer Accommodation/Other	3,852
		Trustee Expenses sub-total	28,929
	Other Expenses	Volunteer Airfare and Fees	2,383
		Volunteer Accommodation/Other	378
		Other Expense sub-total	2,761
		Total	31,690
Grand Total			\$ 892,027

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