

Al Briefing for Industry Leaders

August 2025

Introduction

INNOVATE. BUILD. SUCCEED.

When your CFO jokingly asks if AI is still just hype, it's tempting to change the subject. Instead, this issue arms you with facts and the occasional smile.

Over the past month we saw finance chiefs allocate serious budgets to agentic AI, HR leaders grappling with productivity, lawyers embracing automation, and operations teams discovering that a single bot can shave hours off store procedures.

We also learned that most companies are stuck in pilot limbo (not surprisingly) and that prompting technique matters as much as model choice.

While cooking this month's briefing, we have sprinkled insights from our own pilots automating memos, comparing vendor specs, and building custom copilots.

As usual, if something piques your curiosity, BrightLine Solutions is here to explore it with you. If you want to suggest a topic for our next issue, please email us at nestor@brightlinesolutions.ca





Contents

INNOVATE. BUILD. SUCCEED.

Introduction	1
Finance. Budgets move from caution to conviction	
Human resources. The talent equation and the prompt factor	
Legal. Automation meets ethics and due diligence	5
Procurement. From bargain-hunter to strategic partner	6
Supply chain and operations. Why leaders are pulling ahead	7
IT. Scaling AI beyond pilots	8
Marketing and communications. Prompt skills and storytelling	9
References	10



info@brightlinesolutions.ca
www.brightlinesolutions.ca

Finance. Budgets move from caution to conviction

1. **CFOs go all-in on agentic Al.** A recent <u>Salesforce study</u> of over 100 CFOs shows that only 4 % now describe their approach to Al as conservative, down sharply from earlier surveys. Finance chiefs are dedicating about **25** % of their Al budgets to autonomous "agentic" systems that will take on forecasting, risk management and reporting. Roughly three-quarters (74 %) believe these agents will **both reduce costs and drive revenue**, and most expect to see **around 20** % **revenue growth** from Al. More than 60 % say Al is changing how they evaluate return on investment, broadening metrics beyond cost savings.

Implication: finance leaders should start treating AI as a core driver of growth rather than a technology experiment.

2. Pilot failures still outnumber successes. MIT's Project NANDA reports that 95 % of generative-AI pilots fail to deliver rapid revenue acceleration. Budgets are misallocated: more than half of AI spending goes to sales and marketing even though the biggest ROI is in back-office automation. Purchased AI tools succeed two-thirds of the time whereas internally built tools succeed about one-third. Successful projects focus on one pain point, partner with specialized vendors, and empower line managers.

Implication: CFOs should fund fewer, targeted initiatives and avoid spreading budgets thinly across pet projects.

3. Enterprise platforms will change. Bain's latest research finds that 78 % of IT leaders expect AI to replace or augment parts of their enterprise resource-planning (ERP) systems within three years. Nearly half expect more than 10 % of ERP functionality to be affected, and 16 % expect the impact to exceed 25 %. Leaders view ERP as an enabler of AI adoption while laggards see it as a hindrance.

Implication: finance executives must plan for new AI-driven modules in procurement, inventory and financial reporting.

4. **BrightLine favourite use case.** For clients in food manufacturing, BrightLine suggests piloting **predictive pricing models** that combine commodity price data, weather forecasts and sales history to recommend optimal price adjustments.





Human resources. The talent equation and the prompt factor

1. HR processes lag in AI adoption. McKinsey's <u>HR Monitor 2025</u> shows that while 73 % of organizations perform operational workforce planning, only 12 % of U.S. HR leaders plan more than three years ahead. Offer acceptance rates hover at 56 %, and 18 % of new hires leave during probation. Employee development is fragmented, with 26 % of employees receiving no feedback in a year and some receiving only six days of training. Only one-third of critical roles have succession plans. Generative AI is under-used: just 19 % of core HR processes are enhanced by AI, and for 32 % of processes organizations are still in pilot phases.

Implication: the gap between expectations and delivery will widen unless HR leaders invest in automation, analytics and shared-services centers.

2. Prompt engineering matters as much as the model. An MIT Sloan study found that only about half of performance gains when moving to a more advanced generative model come from the model itself, while the other half comes from how users adapt their prompts. Participants who learned to write more descriptive prompts produced markedly better images and text; those using DALL-E 3 wrote 24 % longer prompts.

Implication: upskilling employees in prompt design can yield outsized productivity gains without additional software costs.

3. **Scaling AI requires four pillars.** MIT's <u>Center for Information Systems Research</u> notes that organizations derive the biggest financial benefits when moving from pilots to scaled AI solutions. Doing so requires aligning AI investments with strategy, building modular data platforms, synchronizing roles and skills, and embedding responsible-AI governance.

Implication: HR leaders should champion cross-functional training and governance to prepare for enterprise-wide AI.

4. **BrightLine use case.** In Stage 1 of our **AI Catalyst Roadmap**, HR teams are using chat-based copilots to handle routine onboarding questions and to generate job descriptions.



info@brightlinesolutions.ca
www.brightlinesolutions.ca

Legal. Automation meets ethics and due diligence

1. Al is no longer theoretical in legal. According to the Thomson Reuters Future of Professionals 2025 survey, 80 % of respondents believe AI will have a high or transformational impact on their work within five years. 72 % view AI as a force for good, and 53 % report seeing a return on investment. Legal professionals use AI primarily for document review (77 %), legal research (74 %) and document summarization (74 %); 59 % use it to draft briefs or memos. AI tools can save lawyers up to 240 hours per year.

Implication: law departments should prioritize AI adoption in high-volume tasks such as contract review and discovery while ensuring compliance.

2. **Due diligence remains critical.** The same report cautions that with adoption on the rise; firms need rigorous evaluation to avoid errors and protect confidentiality. Al tools should draw on expert-maintained sources and be transparent in how they generate outputs.

Implication: legal teams must select vendors with clear provenance and robust data-privacy policies.

3. **BrightLine use cases.** BrightLine's AI legal roadmap helps in-house counsels adopt generative AI to review contracts and lease documents and flag unusual clauses in seconds. Further automation can send **contract-review alerts** when new legislation affects standard terms.





Procurement. From bargain-hunter to strategic partner

1. Al catches costly errors. McKinsey's operations study describes a pharmaceutical company that uses a generative-Al tool to verify invoices. The system extracts line items with 95 % accuracy and flags discrepancies, uncovering US \$10 million of value leakage, equivalent to about 4 % of spend.

Implication: Al-powered contract and invoice analysis can deliver immediate savings and reduce compliance risk.

- 2. **Enterprise platforms are being reimagined.** As noted above, **78** % of IT leaders expect AI to replace or augment ERP modules within three years. For procurement, this means AI will automate sourcing, purchase-order generation and supplier management. Leaders who see ERP as a foundation for AI will modernize their systems; laggards who view it as a constraint risk missing efficiencies.
- 3. **BrightLine use case.** BrightLine's successfully tested a **vendor-specification comparison tool** that scans design requirements against vendor submissions and highlights mismatches.



info@brightlinesolutions.ca
www.brightlinesolutions.ca

Supply chain and operations. Why leaders are pulling ahead

1. **In-store chatbots save time.** A <u>top-10 retailer</u> developed an in-store chatbot that gives associates instant access to best-practice manuals and operating procedures. The tool reduced time spent on phone calls and training, allowing staff to focus on customer service and inventory management.

Implication: simple conversational agents can streamline store operations without full systems integration.

2. Al widens the performance gap. The same McKinsey—MIT study shows that organizations leading in Al adoption achieve 3.8 times better performance than laggards. Among successful projects, 77 % have C-suite sponsorship and cross-functional collaboration.

Implication: supply-chain leaders should secure executive backing and involve IT, operations and analytics teams early.

3. **Most pilots still fail.** As noted earlier, **95** % **of generative-Al pilots falter**. For supply chains, this often stems from tackling broad problems like end-to-end planning instead of a single pain point.

Implication: start with targeted use cases such as anomaly detection in transportation data or optimizing warehouse task assignments.

4. **BrightLine use case.** BrightLine recommends to pilot loss-prevention dedicated agents to draft **memos** and notices for store managers that save hours and reduce manual errors.



IT. Scaling AI beyond pilots

INNOVATE. BUILD. SUCCEED.

1. **ERP disruption is imminent.** More than three-quarters of IT leaders expect AI to replace or augment ERP functionality within three years, and **44** % **expect over 10** % of core functions to be affected.

Implication: CIOs should plan for modular architectures that allow AI services to plug into finance, procurement and HR workflows.

- 2. **From pilots to platforms.** MIT's CISR stresses that the biggest financial gains come when organizations move from isolated pilots to enterprise-scale AI solutions. Achieving this requires four ingredients:
 - A clear AI strategy
 - Modular and interoperable data systems
 - Synchronized roles and training
 - Responsible-AI stewardship.



info@brightlinesolutions.ca
www.brightlinesolutions.ca

Marketing and communications. Prompt skills and storytelling

Prompt quality drives outcomes. As noted earlier, <u>MIT's research</u> found that better prompts account
for about half of the performance improvement when switching to a more advanced model.
Marketers who invest time in describing tone, audience and call-to-action produce significantly better
Al-generated content.

Implication: investing in prompt design training may yield a greater return than upgrading models.

2. **Beware misaligned investments.** The **MIT NANDA** study warns that **more than half** of enterprise generative-AI budgets are spent on sales and marketing even though back-office automation offers higher ROI.

Implication: marketing leaders should justify AI spend with clear, measurable outcomes such as campaign lift or customer-service efficiency.

3. **BrightLine use case.** Associations are using generative AI to **draft social posts**, **blog outlines and email campaigns** for their membership. A dedicated agent trained on industry tone and best practices produces drafts that require minimal human editing. Further integration with analytics tools provides **marketing-summary briefs** and identify trending topics in online communities.



References

INNOVATE. BUILD. SUCCEED.

- 1. Salesforce. "From Caution to Core Strategy: New Study Shows CFOs Going All In on Al". Aug 11, 2025.
- 2. Fortune. "95% of generative Al pilots at companies are failing". Aug 18, 2025.
- 3. Bain & Company. "How Soon Will Agentic Al Redefine Enterprise Resource Planning?". Aug 2025.
- 4. McKinsey & Company. "HR Monitor 2025: A comprehensive look at the HR landscape". Jul 2025.
- 5. MIT Sloan Management Review. "Study: Generative AI results depend on user prompts as much as models". Aug 4, 2025.
- 6. MIT CISR Research Briefing. "Grow Enterprise AI Maturity for Bottom-Line Impact." Aug 21, 2025.
- 7. Thomson Reuters. "How AI is transforming the legal profession: 2025 Future of Professionals Report". Aug 18, 2025.
- 8. McKinsey & Company. "Mind the gap: How operations leaders are pulling ahead using AI". Aug 19, 2025.

BrightLine Solutions | Woodstock, NB | Canada | August 2025

nestor@brightlinesolutions.ca

You have received this email because you are a valued lead or customer of BrightLine Solutions.

Unsubscribe here