





## 2. SPOUSE/ PARTNER DETAILS

Name	
Middle Name	
Surname	
SA ID Number/ Foreigner Date of Birth	
Nationality	
Home Telephone Number	
Work Telephone Number	
Mobile Telephone Number	
Email Address	

## 3. CHILDREN'S DETAILS

<b>Name of Child 1</b>	
ID Number/ Date of Birth	
Contact Telephone Number	
Email Address	
Home Address	

<b>Name of Child 2</b>	
ID Number/ Date of Birth	
Contact Telephone Number	
Email Address	
Home Address	

<b>Name of Child 3</b>	
ID Number/ Date of Birth	
Contact Telephone Number	
Email Address	
Home Address	

<b>Name of Child 4</b>	
ID Number/ Date of Birth	
Contact Telephone Number	
Email Address	
Home Address	



#### 4. EMERGENCY CONTACT PERSONS/ NEXT OF KIN

Name	Relationship	Telephone Number & Email Address

#### 5. DETAILS OF DOMESTIC WORKER/ GARDENER/ NANNY

Name of Staff Member	Contact Number & Email Address

#### 6. HOME SERVICES PROVIDERS

Service Provider	Name & Company	Telephone Number & Email Address
Electrician		
Plumber		
Home Alarm Technician		
Handy Man		

#### 7. SECURITY INFORMATION

Armed Response Company	
Contact Person(s) & Telephone Number	
Home Alarm Code	
Home Alarm Administrator's Code	
Home Alarm Password	
Safety Deposit Box No. & Location	
Home Safe Code & Location	
Home Safe Key Location	
Home Access Control Codes	
Location of Spare Remote Controls	



## 8. PROFESSIONAL SERVICES PROVIDERS

	Name	Company	Telephone Number & Email Address
Attorney			
Accountant/ Bookkeeper			
Financial Advisor			
Insurance Broker			
Doctor			
Medical Aid Broker			
Private Banker			

## 9. EMPLOYMENT INFORMATION

Company Name	
Contact Person(s)	
Contact Telephone Number	
Employee Number	

## 10. MEDICAL INFORMATION

Name of Medical Aid Company	
Plan Option	
Medical Aid Number	
Online Username	
Online Password	
Blood Group	
Organ Donor (YIN)	
Gap Cover Policy Number	

## 11. PET INFORMATION

Pet Type	
Pet Name(s)	
Vet Name	
Vet Contact Telephone Number	
Pet Insurance Details	



## 12. MOBILE PHONE INFORMATION

<b>Phone Number 1</b>	
Pin Number	
Phone IMEI (15 digit number)	
PUK	
Mobile Phone Contract Holder	

<b>Phone Number 2</b>	
Pin Number	
Phone IMEI (15 digit number)	
PUK	
Mobile Phone Contract Holder	

## 13. DIGITAL INFORMATION

Platform	Username	Password
Laptop		
Tablet/ Ipad		
Facebook		
Twitter (X)		
Instagram		
Pinterest		
Cloud Services		
Other		

## 14. LIST OF ACCOUNTS AND SUBSCRIPTIONS

Detail	Company Name	Account / Ref#
Internet Service Provider		
Fibre Service Provider		
DSTV		
TV Licence Number		
Neff1ix		
Showmax Etc.		
Landline Telephone Number	Eg: Telkom	



Detail	Company Name	Account / Ref#
Retailer Account (Eg: Woolworths)		
Subscriptions/ Debit Orders		
Subscriptions/ Debit Orders		
Other		

#### 15. FINANCIAL INFORMATION

Details	Company & Contract Name	Telephone Number & Email Address	Policy/ Ref No.
Life Cover			
Funeral Cover			
Household Insurance			
Personal Loan			
Pension Fund			
Provident Fund			
Annuity			
Discretionary Investments			
Offshore Investments			
Shares			
Other			

#### 16. IMMOVABLE PROPERTIES

Address	Erf No.	Homeloan Bank & Account No/ Title Deed Held By



## 17. BANK ACCOUNT INFORMATION

<b>Name of Bank</b>	
Account Holder Name	
Account Type	
Account Number	
Online Details	
Username	
Password	

<b>Name of Bank</b>	
Account Holder Name	
Account Type	
Account Number	
Online Details	
Username	
Password	

<b>Name of Bank</b>	
Account Holder Name	
Account Type	
Account Number	
Online Details	
Username	
Password	

<b>Name of Bank</b>	
Account Holder Name	
Account Type	
Account Number	
Online Details	
Username	
Password	



**18. MOTOR VEHICLE(S)**

<b>Motor Vehicle 1</b>	
Description	
Make & Model	
Registration Number	
Vin Number	
Location of Vehicle	
Vehicle Licence Due Date	
Registration Papers held by	
Service Book location	
<b>Vehicle Financed By</b>	
Company:	
Contact Number:	
Reference Number:	
<b>Vehicle Insurance</b>	
Company:	
Contact Number:	
Reference Number:	

<b>Motor Vehicle 2</b>	
Description	
Make & Model	
Registration Number	
Vin Number	
Location of Vehicle	
Vehicle Licence Due Date	
Registration Papers held by	
Service Book location	
<b>Vehicle Financed By</b>	
Company:	
Contact Number:	
Reference Number:	
<b>Vehicle Insurance</b>	
Company:	
Contact Number:	
Reference Number:	

Car Keys and Spares held at	
Garage Remotes held at	



**19. FIREARMS:**

Make and Serial Number	
Licence Safekeeping Address	
Ammunition Safekeeping Address & Contact Name	

**20. OTHER MOVABLE ASSETS, VALUABLES, COLLECTIONS, JEWELLERY, CRYPTO ETC.**

Description	Safekeeping Address & Contact Info

**21. INTEREST IN COMPANIES/ CLOSE CORPORATIONS/ TRUSTS**

<b>Name &amp; Registration No. of Legal Entity 1</b>	
Contact Person Name and Details	
Type of Interest (Director, Member, Trustee, Shareholder, Beneficiary)	

<b>Name &amp; Registration No. of Legal Entity 2</b>	
Contact Person Name and Details	
Type of Interest (Director, Member, Trustee, Shareholder, Beneficiary)	

Due to the sensitive nature of this information:

Allow Temple Alliance (Pty) Ltd to hold your original will  
Remember to advise your next-of-kin where your original documents are held in safekeeping

**For assistance, contact us at**

**E: [admin@templealliance.co.za](mailto:admin@templealliance.co.za)**

**T: 021 657 3940**