

FOCUS



NAG MUNAGAPATI WEALTH ADVISORS

SEBI REGISTERED INVESTMENT ADVISOR

REG NO:INA000017435



Hi All,

As we see the dawn of a new year, we wish to move forward with more rationality in all the domains of our life. Rationality is all about gauging the weight of reality in all the decisions we make. In our context, let's stay focused on how we manage money. Money and relationships influence each other in varied ways. Let's take an example here, imagine how much ever you love your family and reflect the same upon them, you will be seen a financial laggard if you cannot create financial cover in case of any financial vacuum that may arise out of any eventuality.

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Your love for your son will be undermined if you cannot give enough fund for his education. Your wife can never forgive you if you cannot build enough corpus to sustain the lifestyle post retirement. Love can be expressed mostly in the form of financial actions only because money is more valuable than many on this earth.



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So, money plays a big role in building your social image. For the given reasons, we must be empathetic in understanding the requirements of your loved ones and see them as family goals. Once you understand and build these goals, we can translate them into monetary metrics factoring in inflation. With this we can establish the goals with the given time spans.

Once we get this, we can understand what asset class gives what and choose the same based on our risk profile. Once we choose the asset class, we will get to know the investment component to be made on a periodical basis. And from then, the discipline plays a key role in the period of accumulation to achieve the goals. This plan and execution process will give us a sense of objectivity and discipline in life which is very important to stay healthy and motivated.

In this new year, let's all understand what our family goals are and draw a plan to achieve them with utmost accuracy and rationality. This will help you as a family to strengthen the internal bonding and financial security. If you need any help in this process, please contact us. We are here to help you build a comprehensive wealth management plan and accompany you in the process of execution.



OUR FOCUS



Timing the markets for short term is the most frustrating affair. This process will kill your rationality and bypasses the long term thought process on which we have built our philosophy. We see markets taking peaks, but they are never the only peaks. We see them falling and reconquering the peaks for the only reason that Indian economy to become 20 trillion-dollar economy in the next 25 years. So, let's stay invested in the best companies which can capture that growth. Let's stay focused.

Best to come and the perseverance is the key here.

Happy Investing



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OPERATIONAL CONTACT



"We serve our clients alike with the passion we have for the markets".

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Visit us at **www.nagmunagapati.com**

Cheers
Nag Munagapati

Investments are subject to market risk