

CRE8 Project Surveyors Ltd

Privacy Statement June 2019

We take your privacy seriously and will only use your personal information to administer your account and to provide the products and services you have requested from us. We will never sell, share or use your personal information other than as described here.

CRE8 Project Surveyors Ltd is a Property and Building Consultancy responsible for providing Building Surveying Services to Clients throughout the United Kingdom.

About This Privacy Policy

This policy sets out how we will use and share the information that you give us. This policy describes your relationship with CRE8 Project Surveyors Ltd and how we process your data.

Who We Are and How To Contact Us

CRE8 Project & Building Consultancy is a trading name of CRE8 Project Surveyors Ltd that is registered in England and is registered with the Information Commissioner's Office under the Data Protection Act 1998.

Data Controller

William Rogers is the Data Controller for CRE8 Project Surveyors Ltd and is committed to protecting the rights of individuals in line with the Data Protection Act 1998 (DPA) and the new General Data Protection Regulation (GDPR).

Contact Details for William Rogers are as follows:-

Email: w.rogers@cre8surveyors.co.uk Phone: 01254 608497 (Office hours) Website: <https://cre8surveyors.co.uk/> Post: William Rogers CRE8 Project & Building Consultancy, 480 Preston Old Road, Cherry Tree, Blackburn BB2 5LY.

Data Protection Officer

William Rogers is the Data Protection Officer (DPO) for CRE8 Project Surveyors Ltd and is committed to monitoring compliance with the GDPR and protecting the rights of individuals in line with the Data Protection Act 1998 (DPA). The DPO is also responsible for raising awareness of the policies, training and undertaking audits to ensure CRE8 Project Surveyors Ltd remain compliant with both GDPR and DPA.

Contact Details for William Rogers are as follows:-

Email: w.rogers@cre8surveyors.co.uk Phone: 01254 608497 (Office hours) Website: <https://cre8surveyors.co.uk/> Post: William Rogers CRE8 Project & Building Consultancy, 480 Preston Old Road, Cherry Tree, Blackburn BB2 5LY. How to change your Preferences

You can visit the CRE8 Project Surveyors Ltd website (<https://cre8surveyors.co.uk/contact-us>) to contact us to change your preferences at any time. You can also call or email the Data Controller or Data Protection Officer using the details listed above.

How we Operate

We operate in line with EU GDPR (May 2018) data protection guidelines. We are committed to maintaining your personal rights and allow all users to change or withdraw their opt-in options at any time. We will also advise you on how to complain to the relevant authorities, namely the Information Commissioner's Office.

We should be grateful if you would contact us first if you do have a complaint so that we can try to resolve it for you.

Who this privacy policy applies to

CRE8 Project Surveyors Ltd is a Property and Building Consultancy responsible for providing Building Surveying Services to Clients throughout the United Kingdom.

This policy relates to users of CRE8 Project Surveyors Ltd and processing of your data is required to offer you these services. This policy applies to individuals who have registered with CRE8 Project Surveyors Ltd as either a customer, user, administrator, employee or in any other capacity.

Sensitive Data

We do not collect any Sensitive Data about you. Sensitive data refers to data that includes details about your race or ethnicity, religious or philosophical beliefs, sex life, sexual orientation, political opinions, trade union membership, information about your health and genetic and biometric data. We do not collect any information about criminal convictions and offences.

What this policy applies to

This section describes the lawful basis for processing your data and applies to the information about yourself that you choose to provide us with or that you allow us to collect. This includes (as a customer):

- Information you provide during the registration and instruction process
- Information you provide when you create campaigns
- Information you provide in the form or number data, messages or meta-data
- Information we collect about how you use the website
- Information relating to administering finance (fees, contracts and payments) purchases and other transactions
- Information given and stored as part of our ongoing relationship

Under the rules of GDPR (2018), personal data is defined as "Any information relation to an identified or identifiable natural person ('data subject'); an identifiable natural person is one who can be identified, directly or indirectly".

Upon instruction from a customer / client, CRE8 Project Surveyors Ltd will be responsible for processing the following personal data:-

- Customer Name

- Address

- Telephone Numbers

- Email Addresses

- and other information that is deemed relevant at the time of appointment.

Scope of Consent

By submitting your personal data, you are affirming your explicit consent for such information to be used in accordance with this privacy policy. You will be able to withdraw that consent at any time by the methods described.

Opting out at a later date

Once you have given your consent, you can amend or withdraw your consent at anytime. You can also choose to object to processing at anytime. We respect all user rights as defined in GDPR. If you have any comments or wish to complain please visit CRE8 Project Surveyors Ltd or contact us anytime.

Under certain circumstances, you have rights under data protection laws in relation to your personal data. These include the right to:

- Request access to your personal data.
- Request correction of your personal data.
- Request erasure of your personal data.
- Object to processing of your personal data.
- Request restriction of processing your personal data.
- Request transfer of your personal data.
- Right to withdraw consent.

You can see more about these rights at: <https://ico.org.uk/for-organisations/guide-to-the-general-data-protection-regulation-gdpr/individual-rights>

You will not have to pay a fee to access your personal data (or to exercise any of the other rights). However, we may charge a reasonable fee if your request is clearly unfounded, repetitive or excessive. Alternatively, we may refuse to comply with your request in these circumstances.

We may need to request specific information from you to help us confirm your identity and ensure your right to access your personal data (or to exercise any of your other rights). This is a security measure to ensure that personal data is not disclosed to any person who has no right to receive it. We may also contact you to ask you for further information in relation to your request to speed up our response.

We try to respond to all legitimate requests within one month. Occasionally it may take us longer than a month if your request is particularly complex or you have made several requests. In this case, we will notify you and keep you updated.

Any requests or objections should be made in writing to William Rogers at CRE8 Project & Building Consultancy, 480 Preston Old Road, Cherry Tree, Blackburn BB2 5LY.

How we store and process your data

We will only retain your personal data for as long as necessary to fulfil the purposes we collected it for, including for the purposes of satisfying any legal, accounting, or reporting requirements.

To determine the appropriate retention period for personal data, we consider the amount, nature, and sensitivity of the personal data, the potential risk of harm from unauthorised use or disclosure of your personal data, the purposes for which we process your personal data and whether we can achieve those purposes through other means, and the applicable legal requirements.

By law, we have to keep basic information about our customers (including Contact, Identity, Financial and Transaction Data) for six years after they cease being customers for tax purposes. In some circumstances, you can ask us to delete your data: see below for further information. We may anonymise your personal data (so that it can no longer be associated with you) for research or statistical purposes in which case we may use this information indefinitely without further notice to you.

Your account data will be collected stored and processed within the UK & Ireland only. Your data will be stored as described here throughout those six years or until you request removal of your personal data from our system. Please note that we will be unable to carry out your request to be removed if there is still an open transaction against your account. To provide updates and offers that may be of interest to you, we use recognised third parties to take payment, manage our company accounts and provide banking services. We will store transactions, payment (this does not include payment card data) and order data for up to 7 years or for as long as required by UK financial and company regulations. These third parties may operate outside the EU.

We will only use your personal data when legally permitted. The most common uses of your personal data are:

- Where we need to perform the contract between us.
- Where it is necessary for our legitimate interests (or those of a third party) and your interests and fundamental rights do not override those interests.
- Where we need to comply with a legal or regulatory obligation.

Generally, we do not rely on consent as a legal ground for processing your personal data, other than in relation to sending marketing communications to you via email or text message. You have the right to withdraw consent to marketing at any time by contacting us.

Set out below is a description of the ways we intend to use your personal data and the legal grounds on which we will process such data. We have also explained what our legitimate interests are where relevant.

We may process your personal data for more than one lawful ground, depending on the specific purpose for which we are using your data. Please email us if you need details about the specific legal ground we are relying on to process your personal data where more than one ground has been set out in the table below.

Purpose / Activity	Type of data	Lawful basis for processing
To register you as a new customer / client	(a) Identity (b) Contact	Performance of a contract with you
To process and deliver your order including managing payments, fees and charges, and to collect and recover money owed to us	(a) Identity (b)Contact (c) Financial (d)Transaction (e)Marketing & Communications	(a) Performance of a contract with you, (b) Necessary for our legitimate interests to recover debts owed to us
To manage our relationship with you which will include notifying you about changes to our terms or privacy policy, and asking you to leave a review or	(a) Identity (b) Contact (c) Profile (d)Marketing and Communications	relationship with you which will include notifying you about changes to our terms or privacy policy, and asking you to leave a review or take a survey (Client

take a survey (Client Feedback) when a project has been completed		Feedback) when a project has been completed (a) Identity (b) Contact (c) Profile (d)Marketing and Communications (a) Performance of a contract with you, (b) Necessary to comply with a legal obligation, (c) Necessary for our legitimate interests to keep our records updated and to study how customers use our products/services and if you as a customer are happy with the service that CRE8 Project Surveyors Ltd have provided
To enable you to partake in a prize draw, competition or complete a survey	(a) Identity (b)Contact (c) Profile (d) Usage (e)Marketing and Communications	(a) Performance of a contract with you, (b) Necessary for our legitimate interests to study how customers use our products/services, to develop them and grow our business
To administer and protect our business and our site (including troubleshooting, data analysis, testing, system maintenance, support, reporting and hosting of data)	(a) Identity (b) Contact (c) Technical	(a) Necessary for our legitimate interests for running our business, provision of administration and IT services, network security, to prevent fraud and in the context of a business reorganisation or group restructuring exercise, (b) Necessary to comply with a legal obligation
To deliver relevant content and advertisements to you and measure and understand the effectiveness of our advertising	(a) Identity (b) Contact (c) Profile (d) Usage (e)Marketing and Communications (f) Technical	Necessary for our legitimate interests to study how customers use our products/services, to develop them, to grow our business and to inform our marketing strategy
To use data analytics to improve our website, products/services, marketing, customer relationships and experiences	(a) Technical (b) Usage	Necessary for our legitimate interests to define types of customers for our products and services, to keep our site updated and relevant, to develop our business and to inform our marketing strategy
To make suggestions and recommendations to you	(a) Identity (b) Contact (c) Technical (d) Usage (e) Profile	Necessary for our legitimate interests to develop our

about goods or services that may be of interest to you		products/services and grow our business
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We will only use your personal data for the purposes for which we collected it, unless we reasonably consider that we need to use it for another reason and that reason is compatible with the original purpose. Your personal data will be kept no longer than is necessary for its purpose. If you wish to find out more about how the processing for the new purpose is compatible with the original purpose, please email us.

If we need to use your personal data for a purpose unrelated to the purpose for which we collected the data, we will notify you and we will explain the legal ground of processing.

We may process your personal data without your knowledge or consent where this is required or permitted by law.

Marketing Communications

You will receive marketing communications from us if you have:

- requested information from us or purchased goods or services from us; or
- if you provided us with your details and ticked the box at the point of entry of your details for us to send you marketing communications; and
- in each case, you have not opted out of receiving that marketing.

We will obtain your express opt-in consent before we share your personal data with any third party for marketing purposes. You can ask us or third parties to stop sending you marketing messages at any time by emailing us at w.rogers@cre8surveyors.co.uk

Where you opt out of receiving our marketing communications, this will not apply to personal data provided to us as a result of a product / service purchase, warranty registration, product / service experience or other transactions.

Our Obligations

We are a data controller. In relation to the information that you provide to us, we are legally responsible for how that information is handled. We will comply with the Data Protection Act 1998 and the GDPR (2018) in the way we use and share your personal data. Among other things, this means that we will only use your personal data:

- Fairly and lawfully
- As set out in the legislation and this policy
- To the extent necessary for these purposes

We will process your personal data ourselves as the data processor. We will take reasonable precautions to safeguard the personal information that you supply. CRE8 Project Surveyors Ltd can confirm that your data will not be transferred outside of the EU.

CRE8 Project Surveyors will from time to time use your information for marketing, account management or relationship management purposes. The main purpose of this is to provide you with

information about goods and services which we think may be of interest to you and/or to maintain any existing relationship we may have with you.

Third Parties

Your data is not shared with any third parties other than as described here.

- The data you submit during the purchase of your product.
- By giving consent during the purchase of your product to send you marketing information about goods and services that they think you may be interested in, as well as account management or relationship management purposes.

In addition, we may have to share your personal data with the parties set out below for the purposes set out in the table above:

- Service providers who provide IT and system administration services.
- Professional advisers including lawyers, bankers, auditors and insurers who provide consultancy, banking, legal, insurance and accounting services.
- HM Revenue & Customs, regulators and other authorities based in the United Kingdom and other relevant jurisdictions who require reporting of processing activities in certain circumstances.

We require all third parties to whom we transfer your data to respect the security of your personal data and to treat it in accordance with the law. We only allow such third parties to process your personal data for specified purposes and in accordance with our instructions.'

You can set your browser to refuse all or some browser cookies, or to alert you when websites set or access cookies. If you disable or refuse cookies, please note that some parts of this website may become inaccessible or not function properly.

Security

We have put in place appropriate security measures to prevent your personal data from being accidentally lost, used or accessed in an unauthorised way, altered or disclosed. In addition, we limit access to your personal data to those employees, agents, contractors and other third parties who have a business need to know such data. They will only process your personal data on our instructions and they are subject to a duty of confidentiality.

We have put in place procedures to deal with any suspected personal data breach and will notify you and any applicable regulator of a breach where we are legally required to do so. We will report any breaches or potential breaches to the appropriate authorities within 24 hours and to anyone affected by a breach within 72 hours.

This website may include links to third-party websites, plug-ins and applications. Clicking on those links or enabling those connections may allow third parties to collect or share data about you. We do not control these third-party websites and are not responsible for their privacy statements. When you leave our website, we encourage you to read the privacy notice of every website you visit.

If you have any queries or concerns about your data usage, please contact us.

Legitimate Interests

Under the Data Protection Act, we are also permitted to share some information with third parties who use such data for non-marketing purposes (including credit and risk assessment and management, identification and fraud prevention, debt collection and returning assets to you).

Contacting us, exercising your information rights and Complaints

If you any questions or comments about this Privacy Policy, wish to exercise your information rights about the personal data you have shared with us or wish to complain, please contact: The Data Protection Officer at CRE8 Project Surveyors Ltd. We will process SARs within 20 days, SAR responses are usually free but we reserve the right to charge for excessive or unfounded requests. We fully comply with Data Protection legislation and will assist in any investigation or request made by the appropriate authorities.

Complaints Procedure

If you are unhappy with the way in which your personal data has been processed, you may in the first instance contact the Data Controller, William Rogers using the Contact information detailed above. If you remain dissatisfied, you have the right to apply directly to the Information Commissioner for a decision. The Information Commissioner can be contacted at:-

Information Commissioners’ Office Wycliffe House Water Lane, Wilmslow, Cheshire SK9 5AF
www.ico.org.uk

PRIVACY STATEMENT – FAQ

Who will use my data?	CRE8 Project Surveyors Ltd
What for?	We will store and process your data in order to allow us to maintain your account, send system updates, send offer details, process and store your transaction details, and provide customer support to you.
What will happen?	We will use your information to send you systems information and updates, offers and other [CRE8 Project Surveyors Ltd] updates that we think you will be interested in.
What data will be stored?	We will store your registration details, usage info, transactions details, and any preference information we collect as part of you visiting our website.
What data will be shared?	We will only share your information with any regulator or legal body that requests it.
How long?	Your data will be stored for a period of 6 years after completion date of a project. After this time, your account will be deleted. You can request account deletion at any time.
Who can access my data?	We will never sell, share or otherwise distribute your data to any other third party.

How is my data kept secure?

We will store your data on secure UK based servers which will be processed in the UK. We use industry standard security protocols/technology to secure data.