Results-driven technology executive with over 20 years of experience in building and scaling multidiscipline global services organizations. Proven track record in recruiting, growing, and nurturing highperformance teams to drive operational excellence. Expert in developing and enhancing internal capacities, tools, systems, processes, and client engagement frameworks. Adept at managing and optimizing thirdparty delivery partners and channels. Demonstrated ability to forge strong client relationships, manage expectations, anticipate needs, and deliver customized, high-value service offerings. Strategic thinker with a keen focus on aligning outcomes across all internal and external stakeholders to achieve organizational goals and drive sustained growth

#### **Vice President & Global Head of Professional Services**

2023 – Present | Nintex, a leading SaaS provider in workflow automation solutions

- Full P&L ownership over nine lines of business, driving significant financial and operational improvements.
- Spearheaded the turnaround of the professional services organization, establishing a strategic services capability that extended into the partner ecosystem.
- Achieved a 1400 basis point increase in contribution margin percentage.
- Offshored Managed Services to South Africa, achieving a 5:1 cost ratio, optimizing resource allocation, and reducing costs.
- Increased operational readiness by 75%, enhancing overall efficiency and service delivery.
- Developed and launched ten new service offerings, expanding the company's market reach and revenue streams.
- Completed 23 transformational initiatives, significantly improving organizational performance and client satisfaction.
- Created and implemented a proprietary front-end Delivery Framework, standardizing processes and ensuring consistent service quality.

## Vice President & Global Head of Professional Services & Enterprise Success

2022 – 2023 | Cvent, Inc., a leading provider of meetings, events, and hospitality technology

- Managed a \$210M P&L across seven diverse organizations, including Enterprise Customer Success, MidMarket Events, Enterprise Events, Implementation, Dedicated Services, PS Operations, and Logistics/Fulfillment, spanning four global geographies.
- Oversaw a workforce of over 500 full-time employees (Direct ROW and India Indirect) and over 300 third-party subcontractors, ensuring seamless coordination and delivery of services.
- Led the complete transformation of Enterprise Customer Success, significantly improving Net Dollar Retention Rate (NDRR) from 106% to 120%.
- Drove the maturation of Operations, Logistics, and Fulfillment disciplines, enhancing efficiency and service delivery.
- Enhanced service delivery hygiene and discipline, ensuring consistent and high-quality service standards.

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• Developed a robust 3rd Party Partner ecosystem, expanding the company's capabilities and market reach.

### **Vice President & Global Head of Professional Services**

2016 – 2021 | Smartsheet, Inc., NYSE: SMAR, a leading SaaS platform for work management and automation

- Created, developed, and scaled an initial \$2.4M P&L (12 headcount) organization into five distinct entities, resulting in a \$146M P&L (390 headcount) globally.
- Delivered a 76% CAGR for Professional Services.
- Achieved 21% contribution margins for Professional Services, versus TSIA 8% standard.
- Contributed 11% to top-line revenue, with a \$544M ARR contribution via an 83% win rate.
- Increased Net Dollar Retention Rate (NDRR) by 32% through impactful services advisory.
- Generated a \$3.76 uplift in ARR for every \$1 of services delivered.
- Contributed to a 332% increase in enterprise value since the company's IPO.
- Successfully launched four global office expansions in London, Sydney, Austin, and Boston, enhancing global presence and capabilities.
- Led a comprehensive transformation of service offerings, including the introduction of packaged offerings, enterprise-level engagement structures, Centers of Excellence, and a Partner ecosystem.
- Achieved employee engagement scores in the 95th percentile through strategic hiring, development, retention, and promotion of diverse talent aligned with the organization's mission.

# Founder & Managing Director

2012 – 2016 | InnovationWorx LLC, a management consulting firm

- Led all corporate functions, providing strategic leadership, staff development, business development, and executive coaching.
- Achieved a Compound Annual Growth Rate (CAGR) of 69%.
- Grew the client portfolio by 389%, securing and retaining high-value clients.
- Delivered approximately \$342M in client value realization through innovative consulting solutions.
- Served clients with an average market cap of \$20B, demonstrating the ability to handle large-scale, complex projects and partnerships.

#### **Education**

HARVARD BUSINESS SCHOOL

Course: Disruptive Innovation, Clayton Christiansen

SOUTHERN METHODIST UNIVERSITY (SMU) - COX SCHOOL OF BUSINESS Executive MBA (#3 ranked program Worldwide)

TEXAS TECH UNIVERSITY

Bachelor of Science in Chemical Engineering