

Cover Page



GREGORY FULLER KITE
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**FORM ADV PART 2
BROCHURE SUPPLEMENT**

This brochure supplement provides information about Greg Kite that supplements the Polley Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Greg Kite if you did not receive a Polley Wealth Management, LLC's brochure or if you have questions about this supplement. Mr. Kite's CRD number is 1736279.

Additional information about Greg Kite is also available on the SEC's website at www.adviserinfo.sec.gov.

Educational Background and Business Experience

Greg Kite
Wealth Advisor
Year of Birth: 1961

Business Experience:

Polley Wealth Management, LLC, Wealth Advisor, October 2020 - Present

Folio Real Estate, Real Estate Sales Associate, August 2014 - Present

Health Insurance Sales, Agent, August 2007 - Present

The Gift of Learning Foundation, Inc., President, March 1996 – Present

Transamerica Financial Advisors, Inc., Registered Representative, November 2018 – October 2020

World Financial Group, Inc., Agent, April 2011 – October 2020

Innovation Partners LLC, Registered Representative and Investment Advisor Representative, January 2014 – June 2016

Educational Background:

Brigham Young University; Bachelor of Science in Exercise Physiology; Graduated: 1984

Brigham Young University; Master's degree in Exercise Physiology; Attended: 1984

Disciplinary Information

Mr. Kite does not have any reportable disciplinary disclosures.

Form ADV, Part 2B, Item 4

Other Business Activities

Greg Kite has a financial industry affiliated business as an independent insurance agent. Not more than 20% of his time is spent on these activities. From time to time, he offers clients advice or products from those activities. He may receive separate yet typical compensation in the form of commissions for the sale of insurance products.

These practices represent a conflict of interest because it gives Mr. Kite an incentive to recommend products based on the commission amount received. This conflict is mitigated by the fact that Mr. Kite has a fiduciary responsibility to place the best interest of the client first and the clients are not required to purchase any products. Clients have the option to purchase these products through another insurance agent of their choosing.

Mr. Kite serves as President of The Gift of Learning Foundation, Inc. Mr. Kite also holds his real estate license.

Form ADV, Part 2B, Item 5

Additional Compensation

Greg Kite does not receive an economic benefit for providing advisory services from anyone who is not a client.

Form ADV, Part 2B, Item 6

Supervision

Polley Wealth Management, LLC has written supervisory procedures in place that are reasonably designed to detect and prevent violations of the securities laws, rules, and regulations of the Florida Securities Act. Greg Kite is supervised by Polley Wealth Management, LLC's Chief Compliance Officer, Sean Polley who is responsible for all of the activities that occur on behalf of Polley Wealth Management, LLC and its clients.

Form ADV, Part 2B, Item 7

Requirements for State-Registered Advisers

Greg Kite does not have any reportable disciplinary events required to be disclosed in this section.