



# GOLDEN GOOSE RESOURCES

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**Corporate Presentation**

January 2026



# Forward Looking Statements and Disclosures

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These risks and uncertainties relate to, among other things:

1. General economic conditions and market uncertainty, including business competition;
2. Changes in laws and regulations;
3. General political and social uncertainties;
4. The Company's failure to successfully implement its marketing plan;
5. The development of superior technology by the Company's competitors;
6. Risks and uncertainties associated with the Company's ability to raise additional capital;
7. Risks associated with the failure to retain and attract key management and personnel.
8. Other factors beyond the Company's control

For more information, please visit the Company's website

[www.goldengooseresources.com](http://www.goldengooseresources.com)



# About Golden Goose Resources

## COMPANY HIGHLIGHTS

- **Gran Esperanza Project – Rio Negro, Argentina**
  - 44,400 ha within the Norpatagonian Massif.
  - 10 km of outcropping low-sulphidation epithermal gold veins.
  - High-grade occurrences, including **2m @ 24 g/t Au**.
- **Goldfire claims - Quebec, Canada**
  - 83 claims covering 15 km of highly prospective ground.
  - Strategic location: surrounded by Goldfields and east of the multi-million-ounce Windfall gold deposit.
  - Expanding infrastructure supports future exploration and development.
- **El Quemado Project - Salta, Argentina**
  - 8,000 ha of lithium-rich pegmatites.
  - Rock samples returned **1.05% to 2.02% Li<sub>2</sub>O**.
  - Additional critical minerals identified: **Niobium, Tantalum, and REE**.

## Our Expertise

Founded on a deep respect for the earth and its hidden wealth, Golden Goose Resources blends scientific precision with a pioneering spirit. Our name honours the mythical creature that laid golden eggs - symbolizing our commitment to discovery that creates lasting value. Our mission is to responsibly uncover and develop essential minerals that fuel the global energy transition. Together we are paving the way for a brighter, sustainable tomorrow.



# Project Portfolio Overview

## GRAN ESPERANZA PROJECT

The Gran **Esperanza Project** is located in the Los Menucos District, within the Río Negro Province of Argentina. The project lies in the Norpatagonian Massif, a region known for its potential to host precious metal deposits.

Gran Esperanza covers 44,400 ha of year round workable land in Río Negro.

Access: 2 km from a provincial route in gentle slope terrain.

Nearby exploration adds value: to the south, Southern Copper controls a ready-to-drill target bordering Golden Goose Resources' claims, in proximity to the active Calcatreu gold mine.





# Project Portfolio Overview

## GRAN ESPERANZA PROJECT

### Exploration History

A total of 30 trenches were excavated, exposing 2,936.6 m and yielding 690 continuous channel samples.

In total, 1,674 rock samples were collected, including rock chips, channel chip samples, and float samples.

### Channel samples

**2 m @ 24 g/t Au**

**5 m @ 13.1 g/t Au**

**1.3 m @ 11.5 g/t Au**

**3 m @ 4.4 g/t Au**

**0.2 m @ 99.0 g/t Au and 2.8% Cu**

**1.2 m @ 129.0 g/t and 3.5% Cu**

**0.3 m @ 52.0 g/t Ag**

# 10 km

of outcropping  
low-sulfidation  
epithermal  
gold veins

“Gran Esperanza offers a combination of extensive vein systems, high-grade gold occurrences, and favorable structural settings, making it a compelling target for ongoing exploration and drilling.”



# Project Portfolio Overview

## GOLDFIRE CLAIMS

### Strategic Location



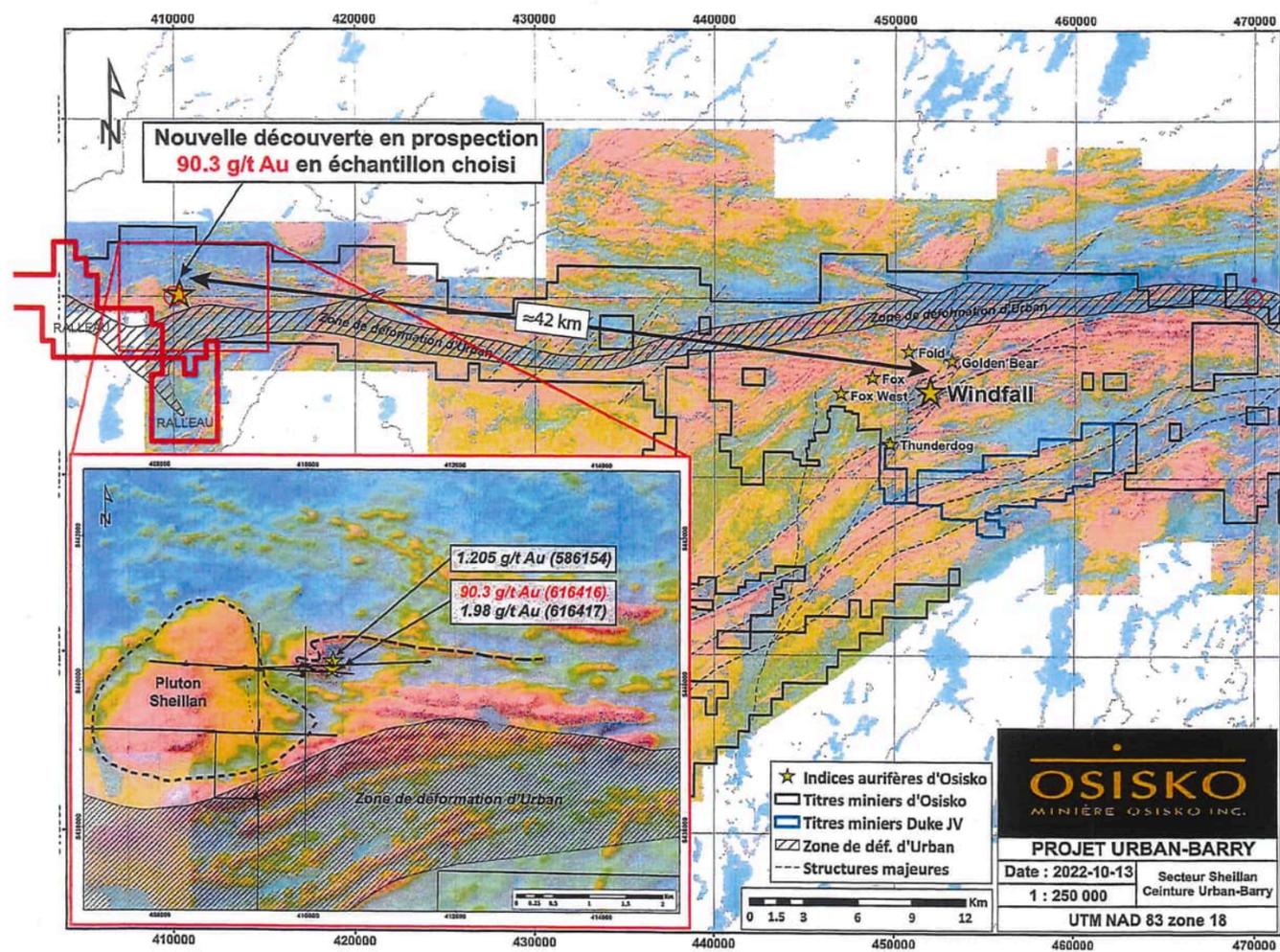
The Goldfire claims are located in the Urban-Barry volcanic belt, Quebec, a region known for major gold discoveries like Windfall (4.5 Moz Au). It lies at the intersection of two key deformation zones—Cameron and Urban—along with the Perigny lineament and intrusive rocks, offering a strong structural setting for mineralization. Although historically underexplored, the area saw improved access after the 2016 and 2023 forest fires.

**90.3  
g/t Au**

just 1.5 km east of  
the claims\*

\*reported by Osisko in  
2022

The current land  
package includes  
**83 claims** (15 km  
long)



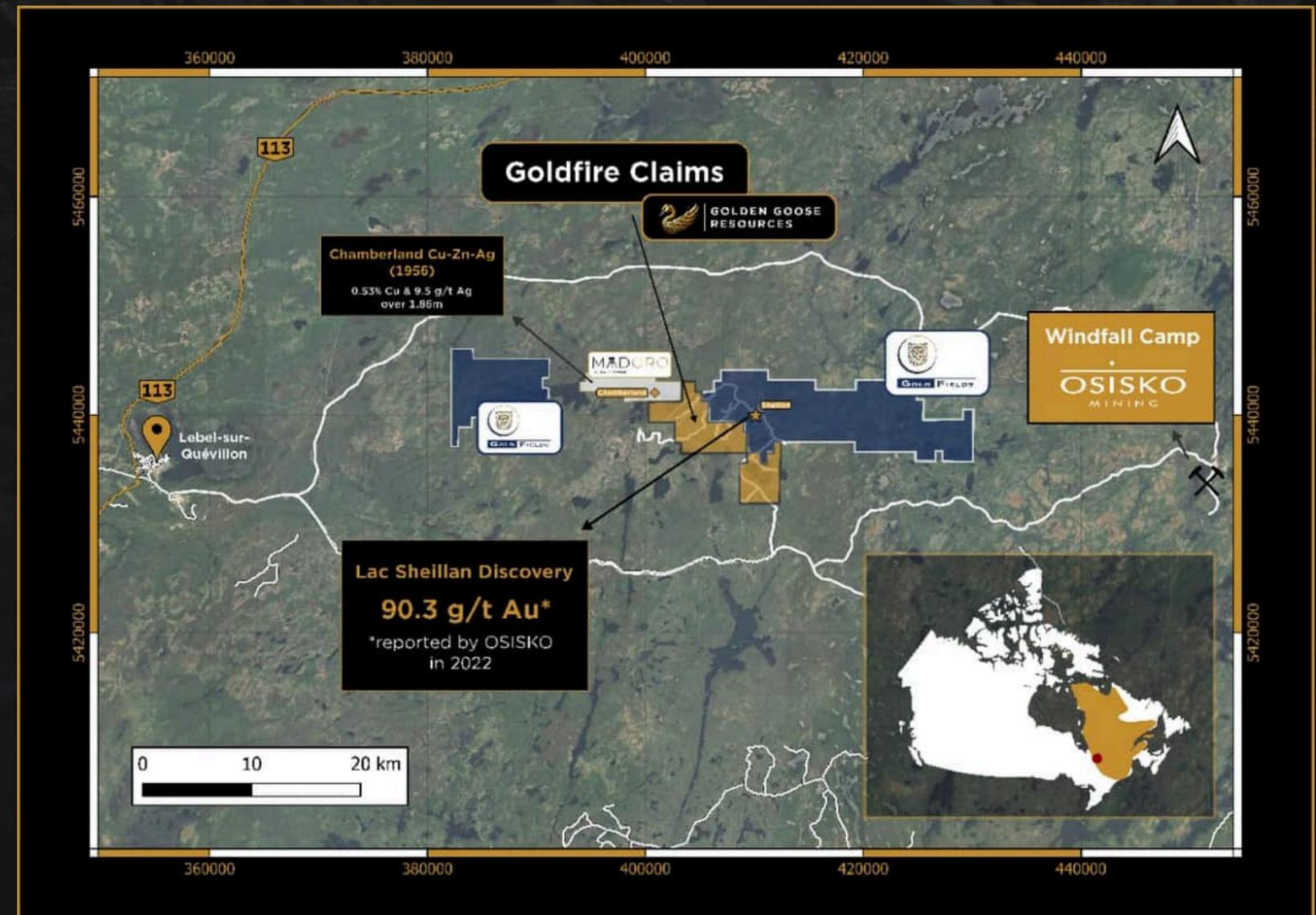


# Project Portfolio Overview

## GOLDFIRE CLAIMS

The Goldfire claims sit next to Osisko's Windfall project, now owned by Gold Fields, which invested \$1.57B and plans to produce 300,000 oz/year. Infrastructure is rapidly improving, including hydroelectric power and a mill under planning.

The property offers truck access, favorable host rocks (basalts, granodiorites, gabbros), and proximity to Canada's deepest drill hole (3467 m at Windfall). This is a rare early-entry opportunity in one of Canada's most active gold camps.



# Project Portfolio Overview



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## EL QUEMADO

The **El Quemado** lithium district is located in the **heart of the lithium triangle** on the eastern slopes of the Nevados de Palermo mountains, in the northern portion of the Pampean Pegmatite Province.

South American Lithium owns **8,000 hectares** throughout the El Quemado lithium district.

The El Quemado district includes pegmatites emplaced mainly in the regional metamorphic basement and related to numerous relatively small granitic bodies.

12 linear km is estimated for the Santa Elena and Tres Tetras zones combined. The zoning of the pegmatites is marked with an intermediate zone that can contain up to **30% of spodumene crystals** and nests of columbite tantalite.

El Quemado is categorized by many experts as **“the best pegmatite district in Argentina”**

**Up to 2.02% Li<sub>2</sub>O**  
from samples at Santa Elena area

**Up to 0.94% Li<sub>2</sub>O**  
Historically reported samples from Tres Tetras area





# Management Team



## **Dustin Nanos**

PRESIDENT & CEO, DIRECTOR

Highly regarded as a leader and visionary in many industries of the economy. His natural tenacity and innate net-working abilities enhance the company's collective skills to facilitate a successful mining company. Dustin's entrepreneurial achievements are a result of his vast network around the globe, strategic vision and ability to raise immense capital.



## **Michelle DeCecco**

DIRECTOR

Michelle DeCecco serves as the COO at Lithium Chile, where she leads corporate strategies including acquisitions, joint ventures, and strategic partnerships across the mining industry. With over 20 years of experience in the public mining sector, Michelle has built a career specializing in capital markets, strategic growth, and corporate development, contributing to the advancement and expansion of mining projects in the Oil, Gas and Lithium sectors.

In addition to her professional roles, Michelle DeCecco sits on the boards of several public mining companies and serves as an advisor to private energy firms. Michelle holds an MBA with a specialization in International Business. She has also been an active member of the Rotary Club for over 10 years, where she served as a Board Member and chaired the Stay in School Program.



## **Ken Booth**

DIRECTOR

Mr. Booth holds a B.Sc. degree in Geology and an M.B.A. He began his career as a geologist for companies such as Falconbridge, Anaconda and Minnova. Subsequently Mr. Booth embarked on a career in Banking and Investment Banking at Scotia Bank, BMO Capital Markets and, lastly, RBC Capital Markets. Since 1998 Mr. Booth has been the CEO of several public companies and is currently a director of four public exploration companies.



## **Sarah Busk**

CFO

Ms. Busk is a financial executive with over 15 years experience spanning public accounting, mining and oil & gas sectors across Canada and the United States. As a CPA, she has built a reputation of delivering strategic financial leadership, operational excellence and deep insights into complex financial landscapes. Ms. Busk has held key roles in both private and publicly traded companies, where she specialized in financial reporting, regulatory compliance, and the optimization of financial operations. Her expertise includes guiding high-growth resource companies through capital markets transactions, audit processes, and corporate governance frameworks.



# Management Team



## Diego Guido

VP OF EXPLORATION

Diego holds a Geology degree and his Ph.D. in Natural Sciences. He is Advisor of the Society of Economic Geologists, and Regional Councilor of the International Association on the Genesis of Ore Deposits. Diego has consulted for more than 25 mining companies and is a founding partner of DG Exploraciones consulting company. In addition, he is the author of more than 200 scientific articles and more than 100 technical reports.



## Santiago Gasparini

COUNTRY MANAGER

Santiago Gasparini is a Ph.D. candidate and field-focused exploration geologist with hands-on experience in epithermal gold systems. His work emphasizes detailed geological mapping, structural interpretation, and data-driven target generation. Santiago plays a key role in translating surface observations into drill-ready targets, combining academic rigor with practical field execution. His presence strengthens Golden Goose's on-the-ground technical capabilities and supports rapid advancement from surface validation to discovery drilling.

# Capitalization Structure

(as of January, 2026)

- Outstanding Shares: 63,600,000
- Escrowed Shares: 11,000,000
- Warrants: 32,700,000
  - Weighted Average Exercise Price: \$0.34
- Options: 5,900,000
  - Weighted Average Exercise Price: \$0.14
- Fully Diluted Shares: 102,200,000



Future Treasury Funding

Management Incentive Locked In

Disciplined Share Structure

Insider Ownership 30%



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