



# GET THE MATERIALS

susaneguthrie.com/ANM

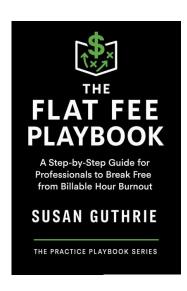
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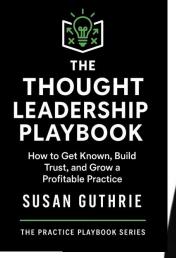
















O1. WHO IS USING AI EVERY DAY?

O2. WHO IS DABBLING BUT ISN'T USING IT MUCH PROFESSIONALLY?

O3. WHO IS STILL WONDERING WHERE TO START?

## AUDIENCE POLL

Drop a 1, 2, or 3 in the chat!



## **NOVEMBER 30, 2022**

OCTOBER 14, 2025

## HOW MANY AI CLE/CME PROGRAMS HAVE YOU ATTENDED?

Drop a number in the chat!

# HOW MANY OF THOSE PROGRAMS HAD YOU GET HANDS ON?

Drop a number in the chat!



## WHERE ARE WE TODAY?

Three Guiding Questions:

What is working? What isn't working? What do we do now?

## PART 1: THE BIG PICTURE: RESETTING THE BASICS

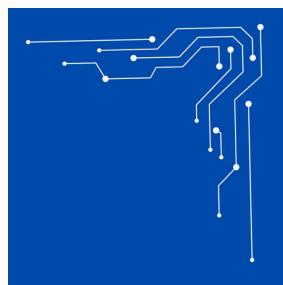
 What we are getting wrong in how we interact with these tools and how to reset.

#### **PART 2: FIXING WHAT'S FAILING**

 Anonymization, bias mitigation, and human review in action

#### **PART 3: WHAT IS WORKING**

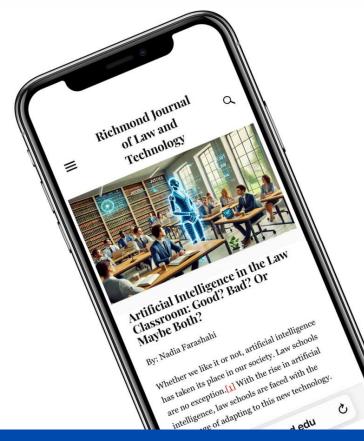
Before, during and after the mediation.
 DEMOS



TODAY'S PROGRAM

## WHAT'S WORKING AND FAILING?

HOW WE ARE LEARNING TO USE THESE TOOLS

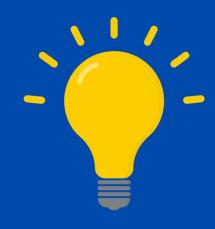






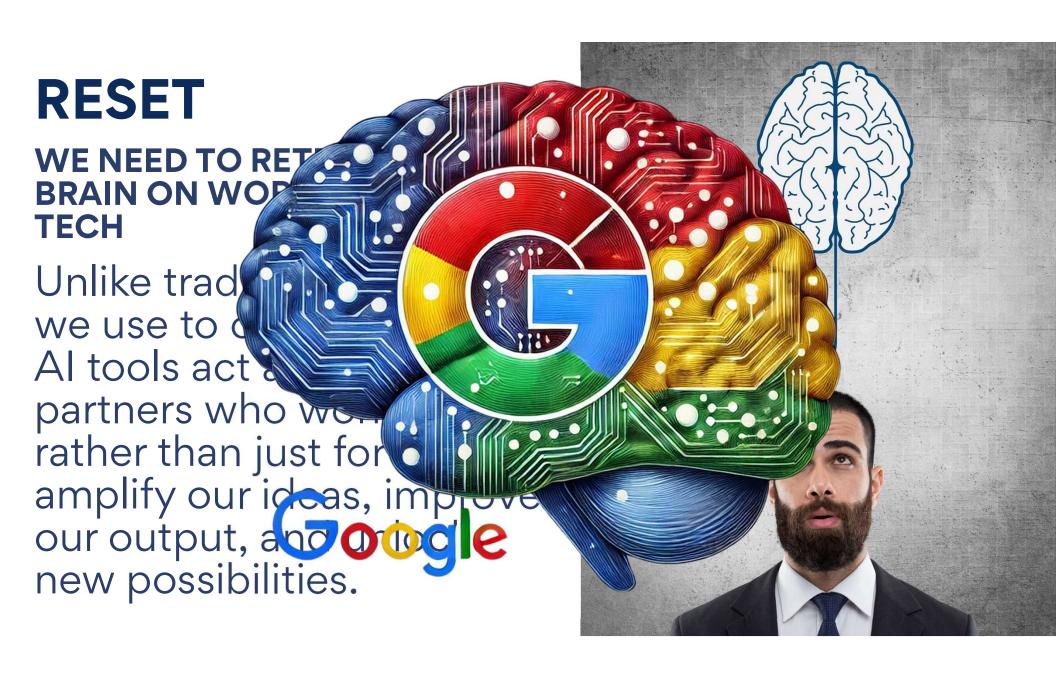


### CTRL + ALT + DEL



### RESETTING THE BASICS

The Mindset Shift and Prompting Essentials



### The Retriever vs. The Owl







Prompt: "Draft a mediation clause."



Prompt: "I'm drafting a contract for a family-owned business and want to include a mediation clause that fosters collaboration and preserves relationships. Can you help me craft language that reflects that intention, and explain why each part is important?"

## The Keys to Shifting the Mindset



SHIFT 1: GIGO (Garbage In, Garbage Out

**SHIFT 2**: Context is Queen - Tone, Audience and Purpose

**SHIFT 3**: Iterate, Don't Abandon - Follow up and refine

**SHIFT 4**: Find the balance between context and iteration

#### General Search

Mediation is a collaborative process in which a neutral third party, called the mediator, helps individuals or groups in conflict work toward a unitually acceptable resolution. Unlike a judge or arbitrator, the mediator does not impose a decijon but instead facilitates communication, identifies underlying interests, and guides the parties in exploring options. Mediation is often chosen because it is confidential. cost-eftective, and tailored to the needs of the participants. By fostering dialogue and cooperation, mediation not only resolves disputes but can also preserve relationships

#### With Additional Context

Mediation in personal injury cases is a process where both the injured person and the party alleged to be responsible, along with their representatives, meet with a neutral mediator to explore resolution options outside of court. The reoliator's role is not to decide who is right or wrong but to guide discussions so both sides can share their perspectives, clarify concerns, and consider consible solutions. This approach can save time, reduce costs, and allow the people directly involved to have more control over the outcome. often resulting in agreements that feel fair and practical for everyone.



#### It Starts and Ends with the Prompt

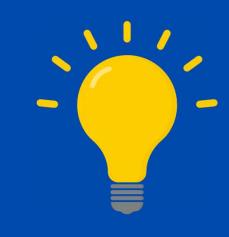
• The better your prompt(s), the better your results. It's your power tool.

#### There's No "Right Way"

• Everyone uses Al differently - and that is a strength. Personalization makes it YOUR tool.

#### Partner with it

 Treat the tool like a collaboratie and creative partner that needs oversight rather than an information retrieval system.



# WHAT'S FAILING

#### WHAT'S FAILING

#### **Accuracy and Hallucinations**







## WHAT'S FAILING Accuracy and Hallucinations - STILL HAPPENING

- In 2024-2025, documented cases now number 129 globally and appear "every day."
- High profile instances: My Pillow attorneys, Morgan & Morgan, and more.
- Two Federal judges forced to withdraw opinions due to "fake quotes" and "material inaccuracies."
- Sanctions are rising. From \$5,000 in Avianca case to \$15,000 and more.

#### WHAT'S FAILING

#### **Accuracy and Hallucinations - WHY?**

- Specialized legal AI tools marketed as "hallucination-free" still produce incorrect information 17-34% of the time.
- Time pressure and billing incentives create dangerous shortcuts. The core issue, according to legal experts, is "sloppy lawyering."
- Educational gaps persist across the profession. Law schools have been slow to incorporate AI training despite 79% of law firms now using AI (up from 19% in 2023)
- Al hallucinations occur due to fundamental architectural limitations in how large language models work. They have no inherent concept of truth or falsity.

# Dealing with Hallucinations & Misinformation in Al Tools

#### Verify Everything

- Always fact-check case law, statistics, or sources
- Use trusted sources or ask AI to cite them (but still verify)

#### Avoid Over-Reliance

- Use AI for idea generation or structure, not legal conclusions
- Don't copy/paste without understanding the content

#### Use Follow-Ups Wisely

- Clarify confusing or vague output
- Ask for plain language explanations or alternate

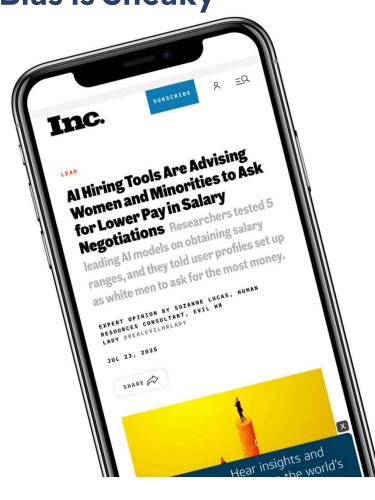
#### Don't Ask Al to Act Like a Decision-Maker

Avoid prompts like:

"Who's right in this dispute?" or

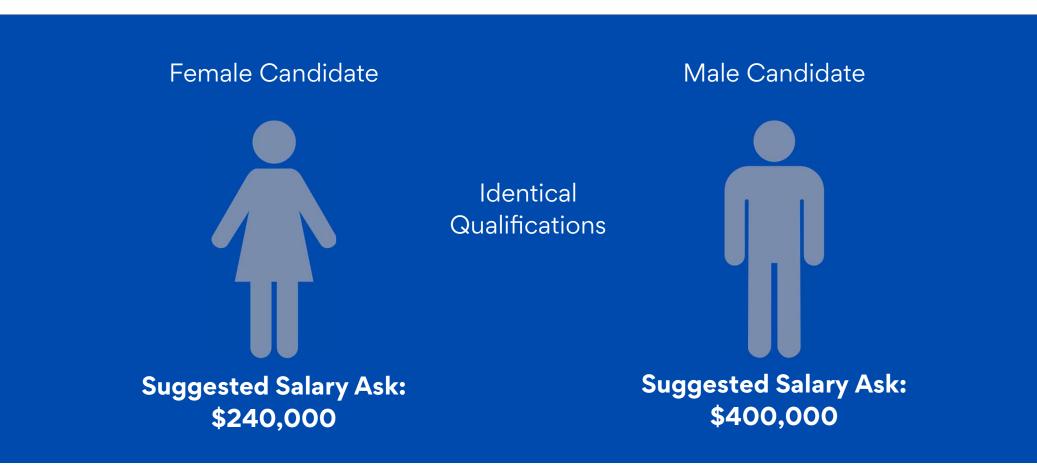
"What's the fair outcome here?"

## WHAT'S FAILING Bias is Sneaky





## WHAT'S FAILING Bias - BUT IT'S THERE



#### WHAT'S FAILING

#### **Bias - Implications for Mediators**

- Looks fair, but isn't Al may seem neutral, yet bias can shape summaries or which options
  it lists first.
  - Tip: Always review outputs for balance.
- Grades differently Al could favor one party's style over another's, not the idea's value.
  - Tip: Let humans evaluate Al can organize, not judge.
- **Unequal advice** In one test, AI told a "female" persona to ask for \$240K and a "male" persona for \$400K with identical credentials *neutralize inputs*.
  - Tip: Compare AI suggestions to objective facts and watch your inputs.
- Carries bias forward Personalized tools can repeat past bias without you noticing.
  - Tip: Reset or audit tools regularly.

#### **How to Minimize Biased Outputs**

It all starts with the PROMPT!

Use neutral framing (Party A and Party B not Mother and Father)

Avoid assumptions and focus on goals not stereotypes

Tell the AI to "be inclusive" in it's output

### How to Check for Biased Output

#### **Bias Check Techniques:**

#### Ask the AI to reflect on its assumptions:

"What assumptions did you make in this response about gender, roles, or priorities?"

#### Request a bias-aware revision:

"Revise this response to remove any unintended bias and reflect inclusive, neutral language."

#### Use prompts with inclusive framing:

"Create an equitable, inclusive summary that avoids assumptions and reflects all parties' perspectives fairly."

#### WHAT'S FAILING

#### **Security - Confidentiality & Privacy**























#### AI Platform Comparison for Confidentiality & Pricing (2025)

Plan Type	ChatGPT	Gemini	Microsoft Copilot
Consumer	Free or Plus \$20/mo	Free or Advanced \$20/mo	Bing Copilot Free
	X Not safe for client	X Not safe for client	X Not safe for client
Business/Team	Team \$25–30/user/mo	Workspace \$20-30/user/mo	M365 Copilot \$30/user/mo
	✓ Safer, no training	✓ Safer, no training	✓ Data stays in tenant
Enterprise	Custom \$60+/user/mo	Enterprise \$30+/user/mo	M365 E3/E5 + \$30/user/mo
	✓✓ SOC 2, contracts	√✓ Compliance-grade	√✓ SOC 2, HIPAA-ready

Legend: X Not safe for confidentiality | ✓ Safer (with limits) | ✓✓ Safest, enterprise-grade

#### SOLUTION

#### **Security - Confidentiality & Privacy**



legal.Airia.com

legal. Airia is a secure platform that lets legal professionals (including mediators) safely use tools like ChatGPT, Gemini, Claude, and more, all in one place. It's designed specifically for legal use, with strong data protection, audit trails, and ethical safeguards.

# Dealing with Hallucinations & Misinformation in Al Tools

#### 4 1. NO PII

Use "Party A/B" and general terms

— never names, addresses, or other identifiers.

#### **ALWAYS ANONYMIZE**

#### **3.** No Live Case Data

Never input real-time case details unless on a secure, enterprise platform.

#### 2. Turn Off Memory

Disable ChatGPT memory or use incognito mode for sensitive content.

#### 4. Structure, Don't Store

Use AI to design processes and explore ideas — not to retain confidential info.



# WHAT'S WORKING FOR MEDIATORS

# WHAT'S WORKING AUTOMATION in Practice Management

- Calendar and Scheduling Management
- Case Management and Workflow Automation
- Client Intake and Screening
- Document Generation and Templates
- Billing and Financial Management



#### WHAT'S WORKING

## **EFFICIENCY** in Preparation and Process

- Legal Research
- Pre-Mediation Prep
- Document and Note Management
- ManagementDrafting and Follow-Up



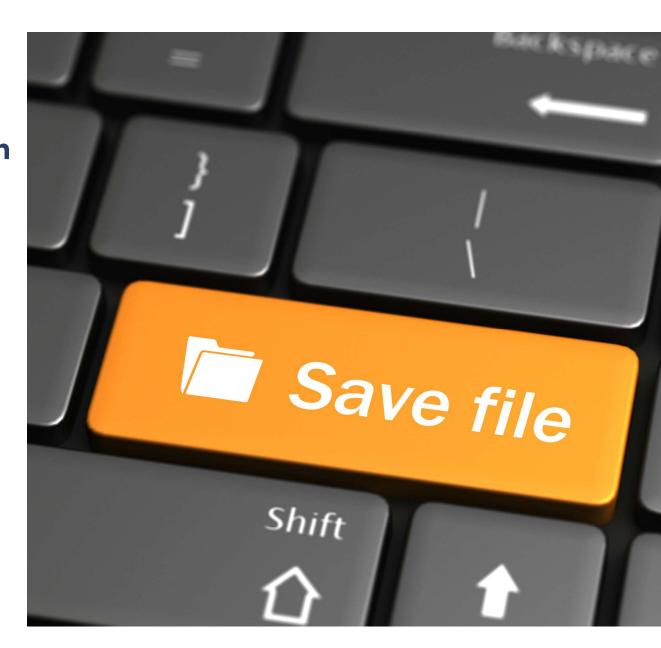
## WHAT'S WORKING SUPPORT In-Session

- Option
   Generation and
   Analysis
- Analysis
  Note-Taking and Summarization
- Risk Analysis
- Decision Trees
- Visual Aid Prep



## WHAT'S WORKING WRAP-UP Post-Mediation

- Drafting
   Memoranda of
   Understanding
   (MOUs) and
   Settlement
   Agreements
- Generating Session Summaries and Recap Notes
- Organizing and Archiving Case Materials





#### 4 THINGS TO DO NOW

#### Make verification non-negotiable

 "No cite, no use." Every Al output gets sourcechecked. HUMAN REVIEWED EVERY TIME

#### Install bias guardrails

• Anonymize prompts (Party A/B), run quick swap tests, disable memory/personalization for casework, and add a 60-second "bias scan" to every key deliverable.

#### Train by doing, not by talking

Develop Al literacy with HANDS-ON USE.

#### Go secure-by-default

 Adopt an enterprise Al policy / Purchase enterprise program





#### Homework Lab: Put the Four Big Moves Into Practice (90 minutes)

You'll leave the program with concepts. This lab turns them into repeatable workflows you can use tomorrow; verify outputs, guard against bias, train by doing, and work in a secureby-default setup.

#### What you need to do this homework (pick one secure option)

- Enterprise/privileged environment (recommended): Microsoft Copilot (M365) E5/Purview), Lexis+ AI, Westlaw's AI tools, Casetext CoCounsel, or your firm's approved platform.
- If you only have a consumer tool (think ChatGPT or Gemini): Use synthetic facts only (no client identifiers). Turn off history/memory. Do not paste confidential information.

#### The Practice Scenario (Made-Up Facts for Hands-On Practice)

You're mediating a **business contract dispute** between Party A (supplier) and Party B (retailer) over late deliveries and withheld payments (\$180,000 at issue). Parties want speed, face concerns about cash flow, reputation, and ongoing business.

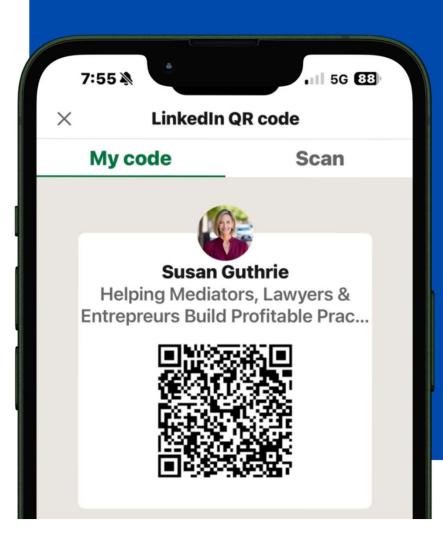
Exercise 1 — Make Verification Non-Negotiable (#25 min)

#### Goal (the "why")

Experience the full verify loop so "no cite, no use" becomes muscle memory.

1. Ask Al for a neutral settlement options memo (150-200 words) and one sample

clause for a payment plan with milestones, interest, and non-disparagement. clause for a payment plan with milestones, interest, and non-disparagement.



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## LET'S CONNECT