

**Self-Employed / Small Business**

**DBA/ LLC**

Business name:

\_\_\_\_\_  
\_\_\_\_\_

EIN: \_\_\_\_\_ - \_\_\_\_\_

**Business Income**

Total Income	
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**Vehicle (make & model)**

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**Business Expenses**

<b>Advertising</b>	
<b>Car and Truck Expenses</b>	
<b>Commissions and fees</b>	
<b>Business Property</b>	
<b>Depreciation</b>	
<b>Medical Insurance</b>	
<b>Legal &amp; Professional Services</b>	
<b>Tools</b>	
<b>Office Expenses</b>	
<b>Vehicles, Machinery, Equip.</b>	
<b>Contract Labor</b>	

<b>Meals</b>	
<b>Utilities</b>	
<b>Uniforms</b>	
<b>Repairs and Maintenance</b>	
<b>Car Insurance</b>	
<b>Registration Tag</b>	
<b>Miscellaneous</b>	
a)	
b)	
c)	
d)	
<b>Car Millage</b>	

I, \_\_\_\_\_ am in agreement that all of the data shared prior is being used in my tax return as my annual expenses for my Schedule C Form / Business Profit or Loss.

\_\_\_\_\_ I understand all the information provided in writing, copies and verbally during the interview process were under my authorization, also I authorize Connexions to keep this information for audit purposes up to 4 tax periods.

\_\_\_\_\_ I understand the preparation fee is charged for the amount of time, forms and paperwork per each case.

\_\_\_\_\_ In the case of the IRS requesting more information to process your return, refund or amended than

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

<b>Office Use Only</b>
Additional notes _____
_____
_____
Accepted: ____ / ____ / ____