

Melissa Przeklasa Auth, M.D. 30131 Town Center Drive Suite # 237 Laguna Niguel, CA 92677 Office: (949) 495-6100 Fax: (949) 354-0612

occhildneurology.com

# **Patient Demographic Information**

PLEASE COMPLETE IN BLACK INK

Patient Name:			Date of Birth:
Today's Date:	\ge:	Sex:	
Child's Legal Guardian(s):			
Parent/Guardian's Name:			
Parent/Guardian's Occupation:			
Parent/Guardian's Cell Phone: ()		_ Date of Bi	rth:
Parent/Guardian's Email Address:			
Parent/Guardian's Name:			
Parent/Guardian's Occupation:			
Parent/Guardian's Cell Phone: ()		Date of B	irth:
Parent/Guardian's Email Address:			
Patient's Home Address:			
City:	State:	Zip Code:	
Home Phone: ()			
Alternate Home Address:			
City:	State:	Zip Code:	
Child's Primary Care Physician:			
Physician's Phone Number: () _			
Physician's Fax Number: () _			
Pharmacy Name:			
Pharmacy Phone Number: () _			
Pharmacy Fax Number: () _			
Who has referred this child:			



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#### **Patient Insurance Information**

PLEASE COMPLETE IN BLACK INK

Patient Name:			Date of Birth:
Primary Insurance Carrier:			
Member ID:			
Group No:	Plan Code:		
Rx BIN:	Rx PCN:		
Rx GRP:	PPO or HMO :		
Covered Parent/Guardian:			
Parent/Guardian Date of Birth:			
Parent/Guardian Social Security Number: _			
Home Address:			
City:	State:	Zip Code	:
Primary Phone: ()	<del></del>		
Secondary Insurance Carrier:			
Member ID:			
Group No:			
Rx BIN:	_Rx PCN:		
Rx GRP:	PPO or HMO :		
Covered Parent/Guardian:			
Parent/Guardian Date of Birth:			
Parent/Guardian Social Security Number: _			
Address (if different):			
City:	State:	Zip Code	:
*Secondary Insurance Policies Insurance companies rec	nuire we follow the "hirthda	v rule" which st	tates that the primary

\*Secondary Insurance Policies Insurance companies require we follow the "birthday rule" which states that the primary insurance coverage comes from the plan of the parent whose birthday (month and day) arrives first in the year. The other parent's plan may provide secondary coverage. The birth year is not taken into consideration. Charges calculated based on the Primary Insurance. If your Primary Insurance is Aetna, each appointment will be charged at our Out-of-Network visit rate. We will provide you with a Superbill, for you to submit to both your Primary and Secondary insurance for reimbursement.



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## **ImPACT Demographic Information**

PLEASE COMPLETE IN BLACK INK

Patient Name:			Date of Birth:
School / Organization:			
Height:fti	n Weight:	Gender:	male female
Handedness: rigl	nt left ambid	extrous (both right and left	:)
Native Country / Region	n:	<del></del>	
Native Language:		·	
Second Language (if flu	ent in speaking and writing	g):	
Years of education com	pleted excluding kinderga	rten: (e.g., hig	sh school senior = 11)
Check any of the follow Received speech Attended special Repeated one or Diagnosed atten Diagnosed with a	therapy education classes more years of school tion deficit hyperactivity d	isorder	
Student Type: Belo	w Average Average	Above Average	
Current Sport:			
Current position / even	t / class:	(e.g., quart	terback, forward, etc.)
Current level of particip	ation:	(e.g., junic	or high, high school)
Years of experience at t	his level: (e.g., nu	umber of years in high scho	ool, high school senior = 3)

Concussi	on History	
ist your	5 most recent concus	ssions:
1	Month /	Year
2	Month /	Year
3	Month /	Year
1	Month /	Year
5	Month /	Year
Γotal nur	of times diagnosed very of concussions: h confusion:	
	h memory problems :	
		before injury:
i Otai iiui	ilber of games missed	d due to concussions:
Medical	History	
	•	physician: Yes No
		iches by physician: Yes No
	nt for epilepsy / seizu	
	nt for brain surgery: _	<del></del>
Γreatme	nt for meningitis:	Yes No
Γreatme	nt for substance abus	e / alcohol abuse: Yes No
		dition (depression, anxiety) : Yes No
Diagnose	ed with ADD/ADHD: _	Yes No
Diagnose	ed with Dyslexia:	Yes No
Diagnose	ed with Autism: Y	es No
Date of L	ast Concussion:	Month / Day / Year

Please list any PRESCRIPTION medication (s) you are currently taking:



Patient Name:

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# **Parent Questionnaire**

PLEASE COMPLETE IN **BLACK INK** 

Patient Name:				Date of Birth:
Form Completed By:	Mother:	Father:	Other:	
Referring Doctor or Pe	diatrician:			
Child Profile				
What concerns do you	ı have about yo	ur child? <i>Please a</i>	brief summary of t	the main concerns.
When did you first no	tice these issues	? Have the conce	erns changed or pro	ogressed over time?
What steps have beer	taken so far to	address them (e.	g., evaluations, inte	erventions, strategies at home or school)?
What has your child	been told abou	t the reason for	this evaluation?	
Past/Current Trea				
Please list or describe describe any major il				s, developmental delays, etc). Please
Is your child currentl	y using any pre	scription medica	tions, over-the-co	unter drugs, supplements, or vitamins?
Does your child have	any allorgies?	No. Voc.		
Does your crilic have	ally allergies:	No 1es	-	
Are your child's imm	unizations up to	o date? Yes:	No: If no, plea	ise explain:
Has your child had vi If yes, please indicate		• • •		
	ication, counse	ling, tutoring, sp	eech, physical or c	osychological, or psychiatric evaluations and/o occupational therapy, not described above and n of use.

Page 1 of 5 **Parent Questionnaire** 

Patient Name:	Date of Birth:
Birth History	
Was your child born two or more weeks before the "du	e date"? No: Yes:
If yes, how many weeks early was your child born?	_weeks early
How much did your child weigh at Birth:	
Biological Father's age at birth of your child: E	Biological Mother's age at birth of your child:
Number of pregnancies prior to this child: Number	Number of miscarriages prior to this child:
Were there any problems during the pregnancy, labor/o	delivery or following the birth?
If yes, please specify:	
Was your child born by C-Section? No: Yes:	
If yes, please specify why:	
Were any substances or medication used by the mother	during the pregnancy? No: Yes:
If yes, please specify (e.g., prescription medicati	on, alcohol, tobacco, etc.)
Developmental History:	
	eached. (Ages in parentheses reflect typical developmental ranges.)
Check box and skip the section below if all developme	
Gross Motor:	Fine Motor:
Rolled over (4-5 mos)	Copies circle (3 years)
Sat without support (6-7 mos)	Copies Square (5 years)
Walked alone (12-16 months)	Adaptive /Self help:
Runs (15-18 mos)	Drinks from a cup (12 – 15 mos)
Catches a ball (3 years)	Uses a spoon (15-24 mos)
Hops on one foot 2-3 times (4 years)	Undresses completely (3 years)
	Dresses Completely (4 years)
Language Development:	Social/Emotional Development
Babbles (6 mos)	Temperament as a baby (e.g. easy, colicy):

Are there any additional concerns about your child's development—physical, cognitive, social, or emotional—that have not already been discussed?

happy):

Shy with strangers (7-8 mos) \_\_\_\_\_

Plays cooperatively with peers (4 yrs)

Current temperament/mood (e.g. irritable, anxious,

Understands "NO" (9-10 mos) \_\_\_\_\_\_ 3-5 word vocabulary (12 mos) \_\_\_\_\_

Follows 2 step command (24 mos) \_\_\_\_\_

3 word sentences (3 years) \_\_\_\_\_

2-word phrases (24 mos)

Follows 1 step command with gestures (12 mos)

Can point to several body parts (16-17 mos) \_\_\_\_\_

Page 2 of 5 Parent Questionnaire

Patient Name:	Date of Birth:

# **Patient Review of Systems**

Has your child had any problems mentioned below that you haven't already described?

	Υ	N	Explain
Weight loss or gain			
Weakness			
Rash			
Itching			
Light or dark skin color changes			
Changes in hair growth or loss			
Headaches			
Double vision			
Neck stiffness or pain			
Chest pain			
Palpitations			
Fainting/passing out			
Heart murmurs			
Shortness of breath			
Wheezing			
Appetite changes			
Indigestion/reflux			
Nausea, vomiting or diarrhea			
Recent changes in bowel habits			
Change in urinary frequency			
Bed wetting			
Problems with menstruation			
Joint pain, swelling or redness			
Convulsions			
Staring spells			
Tremor			
Incoordination (ataxia, tremor)			
Anxiety / Depression			
Anemia			
Bleeding Tendency			
Previous Blood Transfusions			
Lymph node enlargement or tenderness			

Page 3 of 5

Patient Name:	Date of Birth:

# Family Medical History (other than patient)

Please include all pertinent *FAMILY history* for first and second-generation *FAMILY members*.

	Υ	N	Relationship to Patient/Child	Age Diagnosed
Trouble learning to read				
Trouble with arithmetic				
Trouble with writing				
Attention Deficit/Hyperactivity disorder				
Other school problems				
Speech problems				
Language delay				
Behavior problem in childhood				
History of physical/emotional abuse				
Depression				
Anxiety/Phobia/panic disorders				
Other Mental illness				
Drinking problems				
Drug Abuse				
Seizures				
Mental Retardation/Intellectual				
Disability				
Autism				
Headaches/Migraines				
Tourette Syndrome/Tic Disorder				
Neurologic Conditions				
Congenital Anomalies				
Diabetes				
High blood pressure				
Irregular Heartbeat or rhythm				
Heart attack before 40 years old				
Thyroid condition				
Deafness				
Blindness				
Any other disorders in the family				

Page 4 of 5

Patient Name:			Date of Birth:
Social history			
Child's school:			
City:			
eacher's Name:			
Grade:			
Any recent changes in academic performance?			
Type of Classroom: Regular: RSP:EP:			
<u>Dutside interests:</u> s your child involved in any sports, music, groups,	extracurricu	ular activities?	
What does your child do for fun?			
This child is currently living with:  Biological mother and biological father:  Biological mother:  Biological father:			
Adoptive parents: Is your child aware that he	e/she is ado	pted?	
oster parents:			
Other (specify):		· · · · · · · · · · · · · · · · · · ·	
the hielesisel perents of this shild are currently			
The biological parents of this child are currently  Married to each other (Years married:)	<u>•</u>		
Divorced from each other:			
Separated from each other:			
Never married to each other:			
tever married to each other.			
Please list all people who are currently living in	this child's	household (name, a	ge, and relationship to child):
Name	Age	Relationship	
Traine	7780	Relationship	

## **Other Concerns**

Do you have any concerns that were not addressed in this questionnaire? If so, please describe.

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Patient Name:	Date of Birth:

## **Insurance & Financial Policy 2025**

We are dedicated to providing high-quality care and supporting you in understanding your insurance and financial responsibilities. Please read the following policy carefully and sign below to acknowledge your understanding and agreement.

#### **Insurance Plans**

Dr. Przeklasa Auth is an *in-network provider* with the following insurance plans:

- Monarch / Optum HealthCare HMO
- Mission Hospital Allied Physicians HMO
- Hoag HMO
- Cigna PPO
- Anthem Blue Cross PPO
- Blue Shield of California PPO
- United Healthcare/UMR PPO

For all other insurance plans, Dr. Przeklasa Auth is considered *out-of-network*, and you will be responsible for payment of all charges not covered by your plan.

#### **Payments & Billing**

- Your insurance company requires us to collect **copayments**, **coinsurance**, **and/or deductible amounts** at the time of service.
- After we receive the **Explanation of Benefits (EOB)** from your insurer, any remaining balance will be charged to the credit card we have on file **within 48 hours**.
- Insurance regulations require that these patient responsibilities be collected. Failure to do so may be considered fraud.

## **Missed Appointments & Late Cancellations**

If you are unable to keep your scheduled appointment, please notify us at least **24 hours in advance**. Appointments missed or canceled with less than 24 hours' notice will result in a fee:

- \$500 for new patient visits
- \$200 for follow-up visits

#### **Insurance Updates**

If your insurance coverage changes, please notify our office **prior to your next visit** to avoid claim issues and ensure proper billing.

#### **Acknowledgment and Consent**

I have read and understand the above Insurance & Financial Policy. I agree to the terms outlined, and I authorize Dr. Przeklasa Auth's office to charge my credit card for any patient-responsible balance after insurance has processed my claim.

Page 1 of 2 Financial Agreement 2025

Patient Name:		Date of Birth:
	surance & Financial Policy 2	<u>025</u>
Person Financially Responsible:		
Name:		
Cell Phone: ()		_
Email Address:		_
Home Address:		
City:	State:	Zip Code:
Name on Card:	Γ <u>ERCARD</u>	
Harris Address.		
Expiration Date:		
Signature		
Date:		

Page 2 of 2 Financial Agreement 2025



Signature of Legal Guardian

Print Name of Legal Guardian

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Patient Name:	Date of Birth:
Authorization to Consent to Treatment of a M	inor
I, the undersigned parent or legal guardian of:  Child's Name:	·
Signature of Legal Guardian	Date
Print Name of Legal Guardian	
Administrative Fees	
<ul> <li>Please review the following office policies regarding non-visit-related services</li> <li>There is a \$25 fee for completing special forms, writing letters, or prove related to medical conditions or treatments.</li> <li>All prescriptions are issued electronically only, in compliance with fee</li> <li>By signing below, I acknowledge and accept these administrative policies.</li> </ul>	viding documentation

Date



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## **Medication Policy**

Effective 2025

We are committed to the safe and effective treatment of your child. Please review the following guidelines related to prescription medications, stimulant regulations, and insurance authorization procedures.

#### **Medication and Follow-Up Appointments**

- Medications will be prescribed in amounts sufficient to last **until your child's next scheduled follow-up appointment**.
- Follow-up visits are required to monitor response, assess side effects, and make any needed adjustments, especially when starting a new medication.
- Frequent visits may be necessary during the initial treatment phase.
- Once your child is **stable on medication**, follow-ups are typically scheduled every **4 to 6 months**.
- All prescriptions are issued **electronically only**, through a secure system.

#### **Stimulant Medications**

- Stimulant medications (e.g., for ADHD) are Schedule II controlled substances regulated by the DEA.
- Stimulants are written for **30-day supplies only** and **do not include refills**. A new prescription must be issued each month.

#### **Prior Authorizations**

- If your child's medication requires **insurance prior authorization**, processing may take **up to 7 business days**.
- All prior authorizations are handled on **Mondays and Fridays** only.
- We cannot begin the authorization process until we receive the required documentation and pharmacy codes from your pharmacy. Please contact them directly to ensure the necessary information is sent to our office.
- If your insurance denies the prior authorization request, we will proceed with submitting an **appeal** on your behalf. Please note that this process may take **7 to 10 business days**.

If you have any questions about these policies or need help coordinating care with your pharmacy or insurance, please don't hesitate to contact our office. Thank you for your understanding and cooperation.

Patient Name:				 
Parent Name:				 
Parent Signature:				
Date:	<del></del>			
Name, address and p	hone number of y	our primary ph	armacy:	



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Patient Name:	Date of Birth:

## Patient Consent for Use and Disclosure of Protected Health Information

I consent to the use and disclosure of my protected health information (PHI) by Dr. Melissa Przeklasa Auth, M.D., for the purposes of treatment, payment, and healthcare operations (TPO). These uses are described more fully in the Notice of Privacy Practices, which I acknowledge receiving. A copy is also available in the reception area and on the practice's website.

#### Communication & Coordination

With this consent, Dr. Przeklasa Auth and her staff may contact me via phone, voicemail, email, or mail regarding appointment reminders, clinical updates (such as lab results), and other communications necessary for my care. My PHI may be shared with healthcare professionals involved in my treatment (e.g., labs, pharmacies, or family members actively involved in my

Al Scribe Technology for Clinical Documentation

I understand that Dr. Przeklasa Auth may use AI Scribe technology during my visits to support accurate and efficient clinical documentation.

- Al Scribe may assist in transcribing and summarizing visits, but Dr. Przeklasa Auth remains responsible for reviewing and ensuring the accuracy of all medical records.
- My PHI will be handled with strict confidentiality and used only for documentation purposes.
- I may opt out of AI Scribe at any time by submitting a written request to the office.
- I am welcome to ask questions about how AI Scribe is used.

## **Privacy Rights & Limitations**

- I may request limitations on how my PHI is used or disclosed; while the practice is not required to agree, it will honor any accepted restrictions.
- I may revoke this consent in writing at any time. Revocation will not affect any prior disclosures made in reliance on my consent.
- I understand that refusing or revoking consent may result in the practice declining to provide further treatment.

Signature of Legal Guardian	Date	
Print Name of Legal Guardian	Date	



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# **Headache Diary**

Patient Name:	Date of Birth:

Date	Time	Preceding	Intensity	Quality	Associated	Medication	Treatment	Triggers
	(Start/Finish)	Symptoms	(1-10)	of pain	Symptoms	(dosage)	Response	

**<u>KEY:</u>** Preceeding Symptoms: Aura/prodrome of nausea, flashing lights, halos, etc.

Quality of pain: Throbbing, dull ache, sharp/stabbing, etc. Associated Symptoms: Nausea, vomiting, sound sensitivity, etc.

Treatment Response: Good/fair/poor relief

Triggers: Strong odor, poor sleep, specific food, etc.

# **AUTHORIZATION FOR USE AND DISCLOSURE OF MEDICAL INFORMATION**

This authorization allows the healthcare provider(s) named below to release confidential medical information and records.

Note: Special authorization is required to release records related to minors, HIV status, psychiatric/mental health care, and substance use treatment.

care, and substance use treatment.
I. Authorization to Release Information
I hereby authorize:
Provider/Facility Name:
Address:
Phone/Fax Number:
To release medical information to/from:
Melissa Przeklasa Auth, M.D.
30131 Town Center Drive, Suite #237
Laguna Niguel, CA 92677
Office: (949) 495-6100
Fax: (949) 354-0612
II. Purpose of Release
This medical information/records will be used for the following purpose(s):
III. Scope of Authorization
Please select one:
• <b>Unlimited:</b> All medical records, <i>excluding</i> records related to substance use, mental health, or HIV
(unless otherwise authorized below).
Limited: Only the following specific medical records:
Additional Authorizations (Initial next to each that applies):
Genetic Information
<ul> <li>Drug/Alcohol/Substance Use Treatment</li> </ul>
HIV Diagnosis/Treatment
Tests for HIV Antibodies
Psychiatric/Mental Health Records
IV. Duration of Authorization
This authorization is effective immediately and will remain in effect until:
(insert expiration date or event).  V. Restrictions
This information may not be further used or disclosed without an additional signed authorization, unless
such disclosure is specifically required or allowed by law.
A photocopy or facsimile of this signed authorization is as valid as the original.
A photocopy of Jucsinine of this signed dutiforization is as valid as the original.
VI. Patient Information
Patient Name:
Date of Birth:
Address:
Phone Number:
VII. Signature
Signature of Patient or Legal Representative:
Relationship to Patient (if not self):

Date: \_\_\_\_\_