



Deal Review Checklist

All information and documents submitted to Store Here by facility owners will be kept strictly confidential and utilized for the sole purpose of evaluating Store Here's prospective interest of submitting an offer.

We kindly request the following information:

1. **Trailing 12 Months Profit & Loss Statement**
 - a. Financials, particularly expenses and income
2. **Occupancy Statistics Report**
 - a. Current occupancy, unit mix, asking rates and actual rates collected
3. **Occupancy History Report**
 - a. Trailing 12 months of occupancy (matching dates as P&L Statement)
4. **Management History OR Trailing 12 Months of Management Summaries**
 - a. Storage rental income, discounts & concessions, and bad debt expense

For stabilized assets, we can usually get to a rough estimate with just the **Trailing 12-Months P&L** and **Occupancy Statistics Report**— but for lease-ups, we'll usually need everything because our valuation is more sensitive to rates, discounts and lease-up expectations.

MORE INFORMATION:

Store Here Self Storage is continuously a top 50 self-storage operator in the United States and has been named as one of the top storage companies to watch. Store Here Self Storage currently owns and/or operates 23 Self Storage properties and its principals have investments in an additional 21 properties across the nation.

Our equity partners and its affiliates have approximately \$2 billion of assets under management, representing a diverse investor base of pension funds, endowments and foundations, insurance companies, family offices, and other institutional and qualified individual investors.