



ESTATE CHAOS SCORECARD

How organized are you... really? Take this quick quiz and find out if your estate is tidy, tolerable, or teetering on the edge of chaos.

Instructions: Place a ✓ under YES or NO for each statement. Be honest about what your future executor already knows.

Paperwork Patrol

YES

NO

I have a signed will that reflects my wishes.

I have a financial power of attorney.

I've chosen a healthcare decision-maker.

Someone I trust knows where these documents are stored.

Your Treasure Map

I have a list of my financial accounts.

My beneficiary designations are up-to-date.

Someone I trust knows how to access this info.

Digital Ducks in a Row

I've documented important passwords/logins or use a password manager.

Someone I trust can access my digital accounts if needed.

Bills, Bills, Bills

YES

NO

I have a list of household accounts. (Utilities, insurance, etc.)

Someone I trust could keep things running tomorrow.

People, Plans & Preferences

I have a list of key contacts (lawyer, CPA, etc.)

Someone I trust knows my wishes for burial/cremation/memorial.

Grand Total:

Scoring

Give yourself 1 point for every YES.

10-13 points: Organized Unicorn - Rare, magical, and wildly prepared.

6-9 points: Almost There Club - Just a few tweaks to reach peace of mind.

0-5 points: Chaos Candidate - Future family group text: "OMG where is anything?!"