

# Client loan application

## Primary contact for business

First name: \*

Last name: \*

Primary contact number: \*

Email: \*

## About the loan

Loan amount (£): \*

Loan term (months): \*

Primary loan purpose (please select one): \*

- |                    |                                |
|--------------------|--------------------------------|
| Working capital    | Property developemnt           |
| Expansion/growth   | Commercial mortgage            |
| Refinancing a loan | Commercial property investment |
| Asset finance      | Buy-to-let mortgage            |
| Tax payment        | Other                          |

What does the business do and what is the loan for? \*

Provide a link to the company website if available.

Max 750 characters

## About the business

Business name: \*

Company type (please select one): \*

- |  |  |
|--|--|
| Limited company                            | Limited Liability Partnership                |
| Partnership<br><i>(4 or more partners)</i> | Partnership<br><i>(Less than 4 partners)</i> |
| Sole trader                                |  |

*If Partnership or Sole trader was selected:*

Years trading:

Last year's turnover:

Are any of the business owners a homeowner?

No

Yes

Company number (if Limited):

Business registered address & postcode: \*

*Trading address & postcode (if different):*

Number of full-time employees (excl. directors): \*

Business sector: \*

Does the business bank account have an overdraft? \*

No

Yes

*Only complete if selected yes:*

Overdraft limit:

Current usage:

Has the business taken on more than £25,000 new debt in the last year? \*

No

Yes

*Only complete if selected yes:*

Total amount of debt (£25,000 or more):

# Significant business owners

Shareholders or proprietors (at least 20% shareholding) of the business. Should have no significant adverse credit.

## Owner 1

First name: \*

Last name: \*

Date of birth: \*

Personal address and postcode (3 years of history) \*

## Owner 2

First name: \*

Last name: \*

Date of birth: \*

Personal address and postcode (3 years of history) \*

## Owner 3

First name: \*

Last name: \*

Date of birth: \*

Personal address and postcode (3 years of history) \*

## Owner 4

First name: \*

Last name: \*

Date of birth: \*

Personal address and postcode (3 years of history) \*

## Owner 5

First name: \*

Last name: \*

Date of birth: \*

Personal address and postcode (3 years of history) \*