

# THE ULTIMATE HEROSPHERE GUIDE

## 1. CHOOSE YOUR SALES METHOD

Decide how you want to sell:

1. Quick Sale- For in person or phone transactions.
2. Checkout Links-Send a direct link to let customers purchase at their convenience.
3. Team Sales- Build your network and earn from sub-distributors.



## 2. USE QUICK SALE FOR INSTANT TRANSACTIONS



1. Navigate to Quick Sale in HeroSphere
  2. Select a Policy that fits the customer's needs.
  3. Add Customer & Asset Details (home or vehicle, or both!)
  4. Choose Payment Options - One-time or installments.
  5. Confirm & Complete the sale.
- Sale is instantly tracked in your Dashboard!

## 3. GENERATE CHECKOUT LINKS FOR EASY SALES

1. Go to Distributor Page
  2. Select copy checkout link- in the upper right hand corner, after selecting the drop down arrow.
  3. Share the unique link via email, text, or social media.
  4. Customers complete the purchase, and commissions are credited to you.
- Best for remote selling and follow-ups!



## 4. BUILD YOUR TEAM & SCALE YOUR SALES



1. Add Sub-Distributors
  2. Invite Team Members
  3. Monitor Performance
- The bigger your network, the greater the potential!**

## 5. TRACK YOUR SUCCESS WITH THE DASHBOARD

1. **Sales Overview**—See total sales, commissions and trends!
2. **Claims Status**—Track customer claims and resolutions.
3. **Team Performance**—Monitor sub-distributors and sales activity.



**NEED A VISUAL WALK THROUGH?  
CLICK ON LINKS BELOW TO LEARN MORE!**

[Quick Sale Guide](#)

[Sub-Distributor Guide](#)

[Checkout Link Guide](#)

[How to Add Team Members](#)

[Sub Distributors Performance](#)



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