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Hammersmith Functional Motor Scale Expanded for SMA (HFMSE)

## Hammersmith Functional Motor Scale Expanded for SMA (HFMSE)

## Introduction to this collaboration

Back in 2008 physiotherapists in the UK and part of the Smartnet network (neuromuscular network aimed at improving the management of individuals with SMA) were working on establishing a written manual for the Hammersmith Functional Motor Scale (HFMS). At the same time, yet independently, in the U.S. the Pediatric Neuromuscular Clinical Research Group (PNCR) had been aiming to achieve the same thing for their Expanded version of the Hammersmith Functional Motor Scale (HFMSE) which combines the original HMFS with an add-on module, consisting of items adapted from the Gross Motor Function Measure (GMFM). The 13 add-on items were selected based on their ability to distinguish motor skills among individuals with SMA II and III and has been shown to do this successfully. These groups came together to create one common manual and proformas for both the HFMS and the HFMSE (2009 version).

After 10 years of administration and experience, the International Spinal Muscular Atrophy Consortium (iSMAC) collaboration between SMA REACH UK, the Italian SMA Network and the Pediatric Neuromuscular Clinical Research Network (PNCR) for SMA (USA) has led the effort to revise this manual to provide further clarification and refinement of item description and scoring details based on lessons learned from clinical use and therapeutic trials. This updated manual version 2019 supports the original 2009 manual without any changes in scoring criteria. We are confident testing conducted using the original 2009 manual is still valid and comparable. This updated manual provides further explanations and descriptions to support clinical evaluators across the world to maintain consistency of administration and scoring of the HFMSE for both ambulant and non-ambulant SMA.

## Notes on Testing Procedure

## 1. Intended Population

The HFMSE is intended to be used in accessing the functional motor abilities of people with SMA who are able to sit and walk. This manual clarifies the procedures and scoring. The HFMSE is intended for clinical use (natural history and treated patients) and for clinical research trial use.
2. Motor Scale Evaluators

HFMSE assessments should be performed by individuals who have experience in the handling of children and adults with SMA, such as physical or occupational therapists. Any use of this scale for research purposes should be predicated by the understanding of the scales' starting positions, operational definitions and scoring criteria. The reliability and validity of the HFMSE have been documented, however if the scale is utilized for clinical research, evaluators are encouraged to undergo training to establish reliability prior to beginning data collection.

## 3. Scoring System and Positional Definitions

The HFMSE was designed with a 3 point scoring system:
Score 2 = performs without modification/adaptation/compensation
Score 1 = performs with modification/adaptation/compensation
Score o = unable to perform
Specific scoring criteria per item is outlined in detail in this manual. In general, a score of o means the subject did not meet the criteria for a score of 1 or 2.

- Supine = Hips and shoulders facing upwards towards the ceiling.
- Prone = Hips and shoulders facing downwards towards the floor.
- $\quad$ Sitting = Sitting up with bottom in contact with mat. Legs should be positioned in front of body, however precise position does not matter. Can include floor sitting (long sit, ring sit, cross-legged sit) or $90 / 90$ over edge of plinth (not ' $w$ ' sitting).
- Four-point kneeling = Hands and knees should be roughly positioned under the shoulders and hips respectively. Perfect alignment is not required.
- Half kneeling = Weight taken on one knee and the opposite foot and the buttocks are clear of the lower leg. Alignment is not a consideration.
- Standing = Upright on both feet, taking full weight independently, posture is not important.

Additional specific positioning criteria per item is outlined in detail in this manual.
4. Instructions to the subject \& demonstration

This gross motor measure should reflect the subject's best ability and best performance on the day. If after verbal instructions are given, the subject does not understand the command, or if clarification is needed, the evaluator may demonstrate the item. To make the demonstration uniform, the highest scoring for the item (most difficult) may be demonstrated. When the item is to be tested, the item instructions are given verbally followed by an optional demonstration. Any subject especially younger ones may require encouragement to complete the task. Use what is appropriate and works for the individual in order to capture their best abilities.
5. Order of tests

Ideally, all centres would follow the same test order and for research purposes this would be essential, as fatigue can be an issue with these children. However, in the clinic setting it may be appropriate to alter the order to suit the needs of the patient.
6. Clinical evaluation

It is recommended that when using the test for clinical use that all the items should be attempted, even though you may have seen the child you are assessing before and think you know their level of motor ability. Their ability to score 1 or even 2 points may be unexpected. At subsequent assessments, you may feel it is clearly unnecessary to test the child on some items but they should be attempted once or twice.
7. Trials/ number of attempts to achieve items

The subject is allowed three valid trials for each item. The best-performed trial will be scored.
8. Orthotic use

During the testing, no orthoses are to be used. This includes scoliosis jackets, Lycra suits/garments, AFOs, socks and shoes. If the subject cannot perform the item without the use of orthotics, the score should be recorded as a zero.
9. Attaining /maintaining starting position

Ideally the subject should get into the starting position themselves. If they are unable to do so they may be placed into the starting position by the therapist where indicated. In order to score an item the correct starting position must be achieved either by the individual or with the assistance of the therapist. If placed by the therapist, they must be able to maintain the position independently.

Contractures: If the subject is unable to maintain the starting or end position of an item, it may often be due to the fact that many children with SMA are prone to soft tissue contractures, specifically of the tendoachilles, hamstrings, and hip flexors. Example positions that may be impacted include long sitting, prone, kneeling, and standing. The impact of contractures on some items needs to be established, therefore please detail on the proforma by ticking the "limited by contracture" column (LBC) and provide any extra information if you perceive it to be a confounding factor. An example for item 11 - prop on forearms, you would score LBC + o if the hips or pelvis are not in contact with mat due to contractures.

## 10. Clothing

Testing should be done with as minimal amount of clothing as is comfortable and does not restrict movement. This will allow the evaluator to assess posture and compensations. T-shirts and shorts are recommended. No socks or shoes.
11. Previous assessments

Please do not examine previous results prior to reassessing a patient as this is likely to bias your current assessment.
12. Compliance issues

When gaining and maintaining compliance is an issue, therapists are asked to make a value judgment as to whether test results give a true value of the patient's ability. If it is felt that data is poor this should be clearly noted on the assessment sheet. Distractions should be kept to a minimum wherever possible during testing.
13. Rest breaks

Rest breaks are allowed if required but should be included in the overall timing of the test.
14. Clinical environment

Ideally the clinical environment should be kept as free of distractions as possible.
15. Time taken to complete

Timing of administration should begin after the test is explained to the subject and parents and the subject is in the starting position for item 1 . The subject should not be informed of the timed aspect of the test as it may result in a sped up effort and unnecessary fatigue. Once the final task is attempted, timing should cease. The time taken should be recorded in whole minutes (round up half minutes).

## 16. Timing tasks

Several tasks depend on being able to hold a position for 3 seconds. In the text this is called "for the count of $3^{\prime \prime}$. It is unnecessary to use a stopwatch for this amount of time when involved in a clinical assessment. When counting to 3 , time for 3 seconds by saying: "and 1 - and 2 -and 3 " so that three seconds is achieved on the word of 3 . "For the count of 10 " also utilize this approach.
17. Safety

For some tests having the evaluator available to guard the subject whilst attempting the task will be a necessary safety precaution. For some items, such as "standing unsupported" or "stand to sitting on the floor", it may be advisable to have a bench/plinth nearby as well.

## 18. Equipment

- Plinth/Mat table or floor-mat
- Bench/Height adjustable plinth (mat table)
- Stairs, at least 4 ( 6 inch/ 15 cm in height) with a railing (or standard therapy stairs)
- Tape and ruler (see item 29)

Test item 1: Plinth /chair sitting

| Starting position | Best attainable independent sitting position on floor/plinth. Sitting on edge of plinth or chair (feet unsupported). <br> Not in wheelchair. Back unsupported. |  |  |
| :---: | :---: | :---: | :---: |
| Finish position Instruction | Sitting with arms up, arms not in contact with body |  |  |
|  | Can you sit on the plinth/chair without using your hands for support for a count of 3? |  |  |
| Scoring detail / | Score o: If subject uses both hands on mat or body for support including elbows resting/bracing/contacting on trunk, or holding onto a toy. |  |  |
| Activity | 2 | 1 | 0 |
| Plinth / chair sitting | Able to sit using no hand support for a count of 3 or more | Needs one hand support to maintain balance for a count of 3 | Needs two hand support to maintain balance <br> Unable to sit |
| Photographs / Notes | Figure 1a Score 2 Subject able to sit without hand support for more than a count of 3 . Arms need to be clear of floor and body for more than a count of 3. | Figure 1b Score 1 Subject able to maintain sitting with one hand support for a count of 3. One hand support may be in contact with the surface or their body. | Figure 1 c Score o Subject unable to sit without support externally, or unable to maintain a sitting position for a count of 3 without the use of both hands. |

## Test item 1: Additional postural information

Starting
position
Sitting on floor / plinth. Bottom in contact with mat. Legs should be positioned in front of
body; however precise position does not matter.
You can record on the proforma predominant postures seen in the spine and in the legs.
This does not affect the scoring but is for clinical use to monitor change over time.

| Test item 2: Long sitting |  |  |  |
| :---: | :---: | :---: | :---: |
| Starting position | Sitting on floor / plinth with the legs in maximal extension and kneecaps pointing to the ceiling. Back unsupported. |  |  |
| Finish | Long sitting with legs straight and arms up, arms not in contact with body |  |  |
| Instruction | Can you sit on the floor/plinth without using your hands for support and with your legs straight for a count of 3? Don't let your legs roll out. |  |  |
| Scoring <br> detail / <br> Diagram | Legs straight = knees may be flexed but knee caps must be pointing upwards, ankles no more than 10 cm apart. This defines neutral hip rotation. If contractures limit scoring mark in "limited by contracture" (LBC) column. |  |  |
| Activity | 2 | 1 | 0 |
| Long sitting | Able to sit on floor/plinth with legs straight without hand support for a count of 3 | Able to sit on floor/plinth with legs straight propping with one hand support for a count of 3 | Able to long sit using two hands for a count of 3 Or unable to sit with straight legs |
| Photographs / Notes | Figure 2a Score 2 <br> Subject able to maintain long sitting with neutral hip rotation without the use of hands for a count of 3 . Note accommodation of knee contractures. | Figure 2b Score 1 Subject able to maintain long sitting with neutral hip rotation using one hand support for a count of 3 . Hand support may be in contact with the surface or their body. | Figure 2c Score o Subject unable to maintain neutral hip rotation in long sitting and/or requires both arms to support. |

Test item 3: One hand to head in sitting


Test item 4: Two hands to head in sitting

| Starting position | Sitting on floor / plinth or over edge of chair/plinth. The sitting position used should be their best unsupported sitting position for use of their arms. Bottom in contact with mat. Legs should be positioned in front of body; however, precise position does not matter. <br> Not tested in wheelchair. No back support. |
| :---: | :---: |
| Finish position | All the fingertips (does not include thumbs) of both hands above ear level (may or may not be in contact with head) |
| Instruction | Can you lift both hands up at the same time, to your head, without bending your neck? |
| Scoring detail / Diagram | Must bring hands up to head together (at the same time) <br> Arms free from side = visible space between arms and body, may be using abduction or a combination of abduction and flexion. <br> Score 1: If uses any neck flexion or side tilt. If you observe minimal head flexion, ask them to repeat the test to see if they can score 2. Able to place hands on head by crawling hands up. <br> Score o: Using two hands clasped together or supporting thumb/finger on body. |
| Activity | 210 |
| Hands to head in sitting | Able to place both hands Able to place hands on Unable to place both <br> on head at the same time <br> head but only using head <br> - arms free from side. flexion or side tilt or  <br> Head head   <br> crawling hands up or one   |
| Photographs / Notes | Figure 4a Score 2 Subject can touch both hands to head above the ear line whilst maintaining stable trunk and head position. <br> Figure 4 b Score 1 Subject lifts both hands to his head at the same time and makes contact above ear line but flexes head. <br> Figure 4 c Score o Subject touches his face with both hands but is unable to reach above the ear line, despite use of neck flexion. |


| Starting position | Supine arms by side or in mid-position (see diagram), hips and shoulders facing upwards towards the ceiling |  |  |
| :---: | :---: | :---: | :---: |
| Finish position | Shoulders must be perpendicular to the floor, and the trunk and hips are to be in line with the shoulder and body. The lower leg position is not important but the thighs are stacked on top of each other. |  |  |
| Instruction | Can you roll onto your side in both directions? |  |  |
| Scoring detail / Diagram | Can use any strategy to achieve $1 / 2$ roll except grabbing edge of the mat to help <br> Score 1: Mark right or left $1 / 2$ roll in column scoring 1 |  |  |
| Activity | 2 | 1 | 0 |
| Supine to side lying | Able to $1 / 2$ roll onto side from supine both ways | Can $1 / 2$ roll onto side only one way R/L | Unable to $1 / 2$ roll onto side either way |
| Photographs / Notes | Figures 5a Score 2 <br> Subject is able to achieve a $1 / 2$ roll to both sides. His hips roll enough to be in line with his shoulders and perpendicular to the mat. | Score 1 If subject can $1 / 2$ roll to one side but not the other. Right or left side roll should be circled on the score sheet. | Figure 5b Score o Subject rolls his upper trunk but is unable to bring hips in line with shoulders and perpendicular to the mat. |

Test item 6: Rolls prone to supine over R

| Starting position | Prone, arms in mid position (see diagram) or by side, hips and shoulders facing downwards towards the floor |  |  |
| :---: | :---: | :---: | :---: |
| Finish position | Supine with arms out from underneath body, hips and shoulders facing upwards towards the ceiling |  |  |
| Instruction | Can you roll from your tummy to your back in both directions? Try not to use your hands. |  |  |
| Scoring detail / Diagram | Score 2: Momentum is allowed as long as not pushing or pulling with arms. Can use legs. <br> Score 1: Locking hands together or using elbows. Can use legs. <br> Score o: If unable to bring hips and shoulders into supine or grabs the edge of mat to help. This may be due to limitations as a result of contractures. You would score LBC + o if patient unable to achieve start/finish position (ie. hips or pelvis are not in contact with mat due to contractures). |  |  |
| Activity | 2 | 1 | 0 |
| Rolls prone to supine over R | Rolls fully into supine with free arms to the right | Rolls fully into supine by pulling/pushing on arms | Unable to roll into supine. Does not initiate or complete final supine position |
| Photographs / Notes | Figure 6a Score 2 <br> Subject rolls from pron to supine over his right side without using his arms to help. | Figure 6b Score 1 Subject <br> moves from prone to supine independently using one arm to push/pull them through the movement using the surface or on the other arm. Note subject is using two arms locked together. | Figure 6c Score o <br> Movement to full supine is attempted but not achieved. If due to contractures mark o and note this in the LBC column. |



Test item 8: Rolls supine to prone over $R$




| Starting position | Prone with forehead resting on mat/plinth, hips and shoulders facing downwards towards the floor (pelvis in contact with mat) - arms down by side |  |  |
| :---: | :---: | :---: | :---: |
| Finish position | Prone and propping on forearms. Forearms should be on the surface and hands not clasped together. Pelvis must be in contact with the mat. |  |  |
| Instruction | Can you prop yourself on your forearms with your head up (not holding your head) and hold for a count of 3 ? |  |  |
| Scoring detail / Diagram | Score 2: If head is level with trunk or above it <br> score 2 <br> Score 1: If can only achieve when placed and head is level with trunk or above it Score o: If unable to achieve prone position (if hips or pelvis not in contact with the mat due to contractures). You would score LBC + o if hips or pelvis are not in contact with mat due to contractures. |  |  |
| Activity | 2 | 1 | 0 |
| Props on forearms | Able to achieve prop on forearms and hold head up independently for a count of 3 | Holds position for a count of 3 when placed | Unable or holds for less than a count of 3 |
| Photographs / Notes | Figure 11a Score 2 <br> Subject able to independently transition from prone to prop on forearms and maintain this position with head up for a count of 3 . | Score 1 The subject is unable to attain this position independently but can maintain it for a count of 3 when placed. | Figure 11b Score o <br> Subject is unable to prop on forearms and maintain head up. When placed, the subject supports the head with his hands by propping on elbows. Forearms are not in contact with the surface area. <br> Figure 11c Score o Subject is unable to achieve prone position (hips are not in contact with mat). Tick LBC. |



Test item 13: Prop on extended arms

Starting Supine arms by side, hips and shoulders facing upwards towards the ceiling

Finish
position
Instruction

## Scoring detail /

Diagram

Sitting up with bottom in contact with mat. Legs should be positioned in front of body; however, precise position does not matter.
Can you get from lying (supine) to sitting without rolling to your tummy?

Score 2: Able to get into sitting by using side-lying or supine - not turning into prone or towards floor.

Supine: Utilizes flexion in the sagittal plane (full sit-up), may use arms to assist. Side: Able by using side lying / pushing up through side
Score 1: Turns into prone or towards floor and pushes up into sitting
Score o: Requests to get close to edge of mat to throw legs off to help with transition, or requires assistance from caregiver to complete the transition

| Activity <br> Lying to <br> sitting | Able by using <br> supine/side-lying | Turns into prone or <br> towards floor | Unable |
| :--- | :--- | :--- | :--- |
| Photographs <br> / Notes |  | Score o If the subject is |  |
| unable to transition from |  |  |  |
| lying to sitting |  |  |  |
| independently. |  |  |  |



| Test item 16: Crawling |  |
| :---: | :---: |
| Starting position | From four-point kneeling |
| Finish position | Remains in four-point kneeling but has moved forwards. Distance moved not important. |
| Instruction | Can you crawl forwards? |
| Scoring detail / Diagram | Score 1 or 2: A point equals a hand or a knee. Moving all four points means moving both right and left arm, and both right and left leg (one arm, one leg, one arm and one leg) in any order and does not need to be synchronous. <br> Score 2: Must be able to move both hands and knees at least two times <br> Score 1: Must be able to move both hands and knees at least once <br> Score o: Moves both arms, but legs are dragged |
| Activity | 210 |
| Crawling | Able to crawl forwards Moves all four points only <br> once <br> Moves all four points  <br> twice or more  |
| Photographs / Notes | Figure 16a Score 2 Clear movement of all 4 limbs at least 2 times in a row (any pattern). |


| Starting position | Supine on plinth/mat with arms crossed over chest (elbows clear from mat) |
| :---: | :---: |
| Finish position | Supine with head flexed using neck flexion (score 2) or off surface of the mat (score 1). Elbows clear from mat. |
| Instruction | Can you lift your head to look at your toes keeping your arms folded for a count of 3? Can demonstrate action passively. Useful to assess range of movement. |
| Scoring detail / Diagram | If the subject is unable to cross their arms over their chest due to arm weakness you can help fold their arms across their chest. <br> Score 2: Must be true neck flexion to lift head off floor, not just protraction. Achieves neck flexion purely in the sagittal plane, no compensations. <br> Score 1: Uses compensatory movements such as side flexion and or protraction to lift head <br> Score o: Moves arms down by side or pushes elbows on surface to lift head |
| Activity | 210 |
| Lifts head from supine | In supine, can lift head Head is lifted but through <br> through neck flexion in <br> side flexion, using <br> mid-line. Chin moves protraction, or with no <br> towards chest. Held for a neck flexion. Held for a <br> count of 3. count of 3. |
| Photographs / Notes | Figure 17a Score 2 Subject able to flex her neck and break contact with the mat, holding the position for a count of 3 . <br> Figure 17b Score 1 <br> Subject able to flex head, breaking contact with the mat for a count of 3 with no neck flexion. <br> Score o Head remains in contact with plinth. |

Test item 18: Supported standing


| Starting <br> position | Standing barefoot on the floor, feet should be approximately $10 \mathrm{~cm} /$ hip width apart <br> (place hand between feet to get approx. 10cm). No use of orthotics. <br> A table, plinth, bench could be nearby and at about hip height if ability is uncertain. |
| :--- | :--- |
| Finish <br> position | Standing upright on both feet, taking full weight independently, posture is not <br> important |
| Instruction | Can you stand without holding onto anything for a count of 3 ? |


| Test item 20: Stepping |  |  |  |
| :---: | :---: | :---: | :---: |
| Starting position | Standing barefoot on a level floor. Tested without orthotics, socks and shoes. Walking aides are not permitted. |  |  |
| Finish position | Remains in standing but has moved forwards. Distance moved not important. |  |  |
| Instruction | Can you walk without using any help or aids? Show me |  |  |
| Scoring detail / Diagram | Score 1 or 2: Any independent gait pattern is acceptable i.e. waddling, no heel strike. Scoring is based on number of independent steps. <br> Score o: Requires hand-held for support, hands on knees for support, or if needs aids (including any orthotics) to take steps. |  |  |
| Activity | 2 | 1 | 0 |
| Stepping | Able to take more than 4 steps unaided | Able to take 2-4 steps unaided | Unable |
| Photographs / Notes | Figure 20a Score 2 Able to take more than 4 independent steps. | Score 1 Subject may require close supervision, able to keep balance for at least two steps, may have limited movement. <br> Must be a clear step foot must leave contact with the floor. |  |

Test Item 21 and 22: Right and Left hip flexion in supine


Test item 23: High kneeling to right half kneel


| Test item 24: | gh kneeling to left half kneel |
| :---: | :---: |
| Starting position | High kneeling, arms free. The evaluator should be nearby to guard the subject in order to ensure safety. <br> Arms can be used to assist with transition or subject is able to use one arm on a bench to support themselves in this position. It is permitted to use a therapy bench/plinth/their own body for support. This item may require a few "test trials" to determine whether or not the subject will require a bench for support. |
| Finish position | Half kneeling defined as weight taken on one knee and the opposite foot and the buttocks are clear of the lower leg. Left half kneeling is with the weight bearing on the left knee and right foot forwards. Alignment is not a consideration. |
| Instruction | Can you bring your right leg up so that your foot is flat on the ground without using your arms and hold for a count of 10 ? |
| Scoring <br> detail/ <br> Diagram | Scores 2: The subject transitions from high kneeling to half kneeling on left knee, with or without the use of arm support, and then maintains left half kneel for 10 seconds without arm support. Leg may be in any position. <br> Scores 1: When placed in left half kneel, or get there by any method, the subject can maintain the position for 10 seconds with the use of one arm support for balance only. Leg may be in any position. Once in left half kneel, any use of the bench for maintaining this position restricts the subject to a score of 1 or less. <br> Scores o: The subject is unable to maintain left half kneeling, even when placed for 10 seconds with the use of one arm support or if leans trunk or hips on support surface. |
| Activity | 210 |
| High kneeling to left half kneel | Able to achieve half kneel Maintains half kneel with Unable <br> (with or without arm one arm support for a <br> support) and maintains count of 10 <br> position without arm  <br> support for a count of 10  |
| Photographs / Notes | See 23 |



| Starting position | High kneeling, arms free |  |  |
| :---: | :---: | :---: | :---: |
| Finish position | Standing upright on both feet, taking full weight independently, posture is not important |  |  |
| Instruction | Can you stand up from this position starting with your right leg without using your hands? <br> May need demonstration <br> Have a bench nearby in case the subject requires support for balance or strength |  |  |
| Scoring detail/ Diagram | Scores 1: Stands up through half kneeling with arm support or initiates transition to standing by un-weighting the weight bearing knee, with or without arm support, or leans trunk on bench, but trunk not weight bearing through top of bench. <br> Scores o: The subject is unable to initiate standing. |  |  |
| Activity High kneel to stand through left half kneel <br> Photographs / Notes | 2 | 1 | 0 |
|  | Able to stand with arms free | Able to shift weight off both knees (with or without arm support) | Unable |
|  | Figure 26a Score 2 <br> Subject stands from high kneeling through left half kneel without the use of arm support. | Figure 26b Score 1 Subject moves from high kneel to left half kneel and uses arm support to stand. | Figure 26c Score o Subject unable to initiate standing from a high kneeling position. |



| Starting position | Standing barefoot independently on a level floor or mat. Guard patient for safety. No orthotics used. |  |  |
| :---: | :---: | :---: | :---: |
| Finish | Squat position defined as hips and knees flexed to greater than $90^{\circ}$ |  |  |
| Instruction | Can you squat? Pretend you are going to sit in a very low seat-only go as far down as you are able to get up from on your own |  |  |
| Scoring detail / Diagram | Scores 1: The subject crouches more than $10 \%$ of the motion (achieves $10^{\circ}$ of kne flexion only, hip flexion not required) to less than $90^{\circ}$ hip and knee flexion (midrange squat) with or without the use of arm support. External support (aides and mat) are not allowed. Subject does not need to return to standing position. <br> Scores o: The subject is unable to initiate the squat, only unlocking the knees, or only exhibiting trunk/hip flexion. Subject uses external support. |  |  |
| Activity | 2 | 1 | 0 |
| Squat | Squats hips and knees flexed to greater than $90^{\circ}$ with arms free | Initiates squat in both knees ( $10^{\circ}$ to $<90^{\circ}$ ), uses arm support | Unable to control or initiate |
| Photographs / Notes | Figure 28a Score 2 <br> Subject able to attain a full squat without using arms - hips and knees flexed greater than $90^{\circ}$. | Figure 28b Score 1 <br> Subject using arms to squat greater than $10^{\circ}$ but does not reach $90^{\circ}$ degrees of hip and knee flexion. |  |



## Scoring Detail for Item 29

| Photographs / Notes | $\square$ <br> Figure 29a Starting Position. Subject is placed with toes touching the starting line. | Figure 29b Subject jumping with both feet simultaneously leaving the floor. | Figure 29c Shows how the distance of the jump is measured, from the starting line to the back of the heels. |
| :---: | :---: | :---: | :---: |

Test item 30: Ascends 4 stairs with railing

| Starting |
| :--- |
| position |
| Finish |
| position |
| Instruction |
|  |
| Scoring |
| detail / | Diagram

Ascends 4 stairs, with railing
Photographs / Notes

Standing independently, barefoot at the base of the four stairs
Standing at the top of the stairs, both feet on top step. May still use rail for support if required.
Can you walk up the steps? You can use one railing (can use two hands to one rail).

Using a set of standard steps (each step $15 \mathrm{~cm} / 6$ inches in height, therapy stairs if possible), goal is to ascend 4 steps, must complete all 4 steps to score a 2.
Alternating pattern = Step-through pattern, one foot to a step, reciprocal movement with alternate leg on each step
Marking time = Step-to pattern, two feet to a step
1 rail = hand(s) on body and/or rail, 2 hands on 1 rail, providing support of any kind

Scores 2: The subject ascends four steps, holding one rail and utilizes an alternating stepping pattern. Two hands on one rail are acceptable. *If the subject ascends 4 steps using an alternating pattern and without the use of a rail, a score of 2 should be given. Widening base of support is acceptable.

Scores 1: The subject ascends at least 2 steps, holding one rail utilizing a alternating or step-to pattern. Subjects who demonstrate a step-to pattern (moving one leg up one step and then bringing the opposite leg up to the same step) at any time during the four steps would only meet the criterion for a score of 1 . This includes subject facing the railing and side-stepping up the steps.

Scores o: The subject is unable to ascend 2 steps with the use of one rail


Figure 30a Score 2
Subject ascends 4 steps with alternating steps, holding onto one rail with one hand (two hands on one railing would still score 2).

Test item 31: Descends 4 stairs with railing


Test item 32: Ascends 4 stairs without arm support
Starting
position
Finish
position
Instruction
Scoring
detail / Diagram

Activity
Ascends
fours stairs
arms free

Photographs / Notes

Standing independently, barefoot at the base of the four stairs
Standing at the top of the four stairs, both feet on top step
Can you walk up the steps? This time try not to use the railing.

The subject may not touch the rail or the steps with either hand (i.e. must remain arms free). Arm support includes contact with the rail or steps or subjects own body.
Alternating pattern = Step-through pattern, one foot to a step, reciprocal movement with alternate leg on each step

Marking time $=$ Step-to pattern, two feet to a step
Scores 2: The subject ascends 4 steps and utilizes an alternating foot pattern without the use of arm support.

Scores 1: The subject ascends at least 2 steps utilizing either an alternating or stepto pattern without arm support. If, at any time, a step-to pattern (one leg up one step followed by bringing the opposite leg up to the same step) is used, a maximum score of 1 should be given.

Scores o: The subject is unable to ascend 2 steps without arm support. If the subject touches the railing, their body, or the evaluator for balance or support, a score of o should be given.

| $\mathbf{2}$ | $\mathbf{1}$ | 0 |
| :--- | :--- | :--- |
| Independently (without | Ascends 2-4 steps, arms | Unable to ascend 2 steps |
| support/rail) ascends four | free, any pattern | arms free |
| steps using alternating |  |  |
| feet |  |  |

Score 1 Subject climbs at least 2 steps with either an alternating or a step-to pattern without touching rails.


Figure 32c Score o A requirement to touch or hold the rails scores 0 .

Test item 33: Descends 4 stairs without arm support

| Starting |
| :--- |
| position |
| Finish |
| position |
| Instruction |

Scoring
detail /

Diagram
Standing independently, barefoot at the top of the four stairs
Standing at the base of the four stairs, both feet on floor
Can you walk down the steps? This time try not to use the railing.

The subject may not touch the rail or the steps with either hand (i.e. must remain arms free). Arm support includes contact with the rail or steps or subjects own body.
Alternating pattern = Step-through pattern, one foot to a step, reciprocal movement with alternate leg on each step

Marking time $=$ Step-to pattern, two feet to a step
Scores 2: The subject descends 4 steps utilizing an alternating foot pattern without the use of arm support.

Scores 1: The subject descends at least 2 steps and utilizes either an alternating or step-to pattern without arm support. If, at any time, a step-to pattern (one leg down one step followed by bringing the opposite leg down to the same step) is used, a maximum score of 1 should be given.

Scores o: The subject is unable to descend 2 steps without arm support. If the subject touches the railing, their body, or the evaluator for balance or support, a score of o should be given.
Activity

Descends 4 stairs arms free

Photographs / Notes

| $\mathbf{2}$ | $\mathbf{1}$ | $\mathbf{0}$ |
| :--- | :--- | :--- |
| Independently (without | Descends 2-4 steps, arms | Unable to descend 2 steps |
| support/rail) descends | free, any pattern | arms free | four steps using alternating feet



Figure 33a Score 2
Descends hands-free using alternating stepthrough pattern.


Figure 33b Score 1
Descends hands-free using step-to, marking time pattern.

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