

## CLIENT INFORMATION

Client Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Maiden or Former Name: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Insurance Client # \_\_\_\_\_

Gender: \_\_\_\_\_ Ethnicity: \_\_\_\_\_ Highest level of education completed: \_\_\_\_\_

Home phone: \_\_\_\_\_ Cell phone: \_\_\_\_\_  
OK to leave message? \_\_\_yes \_\_\_no OK to leave message? \_\_\_yes \_\_\_no

E-mail: \_\_\_\_\_ OK to send message? \_\_\_yes \_\_\_no

Mailing Address: \_\_\_\_\_

Physical Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_

	Name	Relationship	Phone
Source of Income: _____	Occupation: _____	Employer: _____	

Relationship status: single/never married    partnered    married    divorced    separated    widowed

Living Situation:    alone    spouse/partner    parents    roommate(s)    children

Name, age, and relationship of others in the home: \_\_\_\_\_

Medical Care Provider: \_\_\_\_\_ Phone: \_\_\_\_\_

Last Physical Exam: \_\_\_\_\_

Basic Health:    excellent    good    fair    poor

Medical History (please circle):

High blood pressure	STD	Heart problems	HEP/Liver		
Sleep problems	Surgeries	Loss of consciousness	TB	Urinary problems	Diabetes
Skin problems	Asthma	Appetite/Weight change		Thyroid problems	Pregnant
Vision problems	Drug reactions	Head injury	Seizures	Kidney disease	Prosthesis
Hearing problems	Allergies _____		Other Diagnosis: _____		
Wt. gain/loss	Chronic Pain				



**Please tell me about your milestones in your life that are important for me to know.**

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**Please include your family history & the functioning in your relationships-parental, marital, sibling, your children, etc.**

**Tell me about your strengths?**

**Your family strengths?**

**Who are your primary supports?**

**What do I need to know about your cultural identification, religion, sexual orientation, gender identity, or language?**

**Has there been abuse in your family (past or present)?**

**Any deaths in your family?**

**What is your discipline approach (if you parent)?**

**Please list current family stressors; conflicts with anyone at work/neighborhood?**

**What are your hobbies?**

**What are your wishes or future interests?**

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Substance Use: please circle (present = in the past 2 weeks):

	Present		Past			Present		Past			Present		Past	
Tobacco	Y	N	Y	N	Alcohol	Y	N	Y	N	Marijuana	Y	N	Y	N
Caffeine	Y	N	Y	N	Amphetamines	Y	N	Y	N	Crack/Cocaine	Y	N	Y	N
OTC	Y	N	Y	N	Prescribed	Y	N	Y	N					
Inhalants	Y	N	Y	N	Hallucinogens	Y	N	Y	N					
Opiates	Y	N	Y	N	Benzodiazepines	Y	N	Y	N	Other	Y	N	Y	N

Indicate for each present substance use which was circled as Y:

current amount of use	Current frequency	last time used	route of use (smoke, inhale, oral, inject):	Any legal issues resulting from use?	Any Family issues resulting from use?

Indicate for each past substance use which was circled as Y:

Past amount of use	Past frequency	last time used	age of 1 <sup>st</sup> use	Age when substance became a problem (had to use more for same effect; family issues; legal issues)	route of use (smoke, inhale, oral, inject):

Please indicate any past or current substance abuse or mental health diagnosis

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Any Family members with substance abuse or mental health issues, and if so, how are they related to you?

Please circle any Withdrawal symptoms every or currently experiencing (DT, black outs, seizures, vomiting, tactile, auditory, visual disturbances, headache, tremors, sweating)

Any problems related to substance abuse? family; job loss; related arrests; DUI; car accidents

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Sobriety recovery level:      excellent    good    fair    poor    NA

What period of time have you been sober? \_\_\_\_\_

Do you attend AA or NA or other community support? Y   N    How often do you attend?

\_\_\_\_\_

Do you have a sponsor? Y   N    Are you requesting treatment for substance use?   Y   N

Why are you pursuing therapy at this time? \_\_\_\_\_

\_\_\_\_\_

What would you like to see happen as a result of therapy? \_\_\_\_\_

\_\_\_\_\_

What do you hope to gain from today's consultation? \_\_\_\_\_

\_\_\_\_\_

Is there anything else you wish to add? \_\_\_\_\_

\_\_\_\_\_

Client Signature: \_\_\_\_\_ Date: \_\_\_\_\_

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OFFICE USE

Insurance/Fee Agreement: \$ \_\_\_\_\_ Frequency and length of counseling \_\_\_\_\_

Next appointment: \_\_\_\_\_

Recommendations for follow up:

Client Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Therapist Signature: \_\_\_\_\_ Date: \_\_\_\_\_

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