

J & K Investment Group LLC

Sample Personal Budget



ACTUAL MONTHLY INCOME	Income	
	Extra income	
	Total monthly income	

HOUSING	Actual Cost
Mortgage or rent	
Phone	
Electricity	
Gas	
Water and sewer	
Cable	
Waste removal	
Maintenance or repairs	
Supplies	
Other	
Subtotal	

FOOD	Actual Cost
Groceries	
Dining out	
Other	
Subtotal	

TRANSPORTATION	Actual Cost
Vehicle payment	
Bus/taxi fare	
Insurance	
Licensing	
Fuel	
Maintenance	
Other	
Subtotal	

PERSONAL CARE	Actual Cost
Medical	
Hair/nails	
Clothing	
Dry cleaning	
Health club	
Organization dues or fees	
Other	
Subtotal	

PETS	Actual Cost
Food	
Medical	
Grooming	
Toys	
Other	
Subtotal	

ENTERTAINMENT	Actual Cost
Night out	
Music platforms	
Movies	
Concerts	
Sporting events	
Live theater	
Other	
Other	
Other	
Subtotal	

LOANS	Actual Cost
Personal	
Student	
Credit card	
Credit card	
Credit card	
Other	
Subtotal	

TAXES	Actual Cost
Federal	
State	
Local	
Other	
Subtotal	

SAVINGS OR INVESTMENTS	Actual Cost
Retirement account	
Investment account	
Other	
Subtotal	

GIFTS AND DONATIONS	Actual Cost
Charity 1	
Charity 2	
Charity 3	
Subtotal	

LEGAL	Actual Cost
Attorney	
Alimony	
Payments on lien or judgment	
Other	
Subtotal	

TOTAL ACTUAL COST	
TOTAL DIFFERENCE	

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