



Business Loan Application

- Date: _____
- Business Name: _____
- Project Name: _____
- Address: _____
- Telephone: _____
- Tax I.D # (If Corp. or LLC) _____
- Social Security #: _____
- DUNS Number _____
- Date of Birth: _____
- Proprietorship ___ Partnership ___ Sub-Chapter S ___
Corporation ___ Non Profit ___ Individual ___ LLC ___

Ownership Distribution: (List stockholders, partners, owner names) Note: Attach separate sheet if additional space needed.

- Name: _____
- Title: Number of Years: _____ % SS# _____
- Name _____
Title: _____
Number of Years: _____ % _____ SS# _____
- Name _____

Title: _____

Number of Years: _____ % _____ SS# _____

Nature of Business: _____

Business Website: _____ Social Media Handle (if applicable): _____

Year Established _____ Number of Employees _____

• Year at Present Location _____ () Own () Lease

• Accountant: _____ Telephone: (____) _____

• Insurance Agent: _____ Telephone: (____) _____

• Attorney: _____ Telephone: (____) _____

Financial Information

Bank of Account: _____ Account Number: _____

Credit Relationships: Please provide details of your business credit relationships below:

Original Loan Amount \$ _____ Maturity: _____

Name of Creditor: _____ Purpose of Loan W/C: _____

Amount: \$ _____ Presently Owing Current: _____

Repayment Terms _____ Date _____

\$ \$ _____

\$ \$ _____

\$ \$ _____

Loan Request

Amount of Loan Requested: \$ _____ Type of Loan _____

- () Line of Credit
- () Term Loan
- () Business
- () Home Equity
- () Commercial Real Estate

Requested term of loan: _____

Specific Loan Purpose (Check all that apply)

- () Working Capital
- () Finance Purchase of Inventory
- () Finance Purchase Equipment
- () Finance Purchase of Business
- () Refinance Existing Loan or Debts
- () Other

Collateral Available* (Check all that apply)

- () All Assets (accounts receivable, inventory, machinery and equipment)
- () Specific Equipment (Please attach equipment list, including serial numbers or description of equipment, and invoices for new equipment)
- () Real Estate (Please attach property, address, legal description and a copy of most recent tax bill.) Square Feet Acres
- () Cash on Deposit at (name of bank) Account # _____
- () Personal Assets (As described in Personal Financial Statement.)

** Collateral: Loans are secured collateral, which is property in which a security interest is granted to secure repayment of the loan. The loan collateral may include business assets, stocks, bonds, certificates of deposits, or personal assets. Consider (1) the value of the loan collateral must be equal to or greater than the amount of the loan, (2) expected economic life of collateral will be considered by the Bank in evaluating the collateral offered for the loan, (3) formal collateral appraisals may be required, and (4) a pledge of personal assets may be required as additional collateral for the business loan requested.*

() Guarantors** (Please list)

- Name: _____ Social Security # _____
- Address: _____
Social Security # _____
- Address: _____ Name: _____
Social Security # _____

** Guarantors: For incorporated borrowers, guarantees of owner(s) is usually required, unless secured by Bank deposits or marketable collateral. If personal assets are in joint names, a sole proprietorship, and /or partnership, the Bank may require all parties to pledge collateral.

Business Background Information

Please provide a brief history of your business, future plans and projections, and describe your products and/or services and competition. (on a separate sheet of paper)

Personal Business Experience

If you have been in your present business for less than five years, please describe your previous business experience. (Include business background, management experience, and training, or include a resume).

Civil Rights and Equal Opportunity

The following information is requested by the Federal Government in order to monitor the Provider / Lender’s compliance with the Equal Credit Opportunity Act.

You are not required to furnish this information but are encouraged to do so.

The laws requires that the Provider/Lender may neither discriminate on the basis of this information, nor or whether you choose to furnish it. However, if you choose not to furnish it under Federal regulations the Provider/Lender is required to note race and sex on the basis of visual observation or surname.

If you do not wish to furnish the following information, please check the box below.

Applicant

American Indian / Alaskan Native

Asian

Black or African American

Native Hawaiian or Other Pacific Islander

White

Other

Veteran

Person with a Disability

Ethnicity:

Hispanic or Latino

Not Hispanic or Latino

I do not wish to furnish this information

Sex

Male

Female

Co-Applicant N/A

American Indian / Alaskan Native

Asian

Black or African American

Native Hawaiian or Other Pacific Islander

White

Other

Ethnicity:

Hispanic or Latino

Not Hispanic or Latino

I do not wish to furnish this information

Sex

Male

Female

Credit from the IRP/RBEG/RBOG program is provided without regard to sex, marital status, race, color, religion, national origin, age, physical or mental disability, receipt of income from public assistance or because the applicant has in good faith exercised any right under the Consumer Credit Protection Act.