

Referred by: _____

Date: _____

Individual Health Proposal Questionnaire

Applicant:

Name: _____ DOB: _____

Address: _____

City: _____ ST _____ Ph (1) _____ (2) _____

Email: _____

Gender: _____ Tobacco User? _____ Ever used? _____ If yes how long w/o use: _____

Family Size: _____ Household Income: _____ Social Security #: _____

Spouse:

Name: _____ DOB: _____

Gender: _____ Tobacco User? _____ Ever used? _____ If yes how long w/o use: _____

Social Security #: _____

Child (Children):

Name: _____ DOB: _____

Gender: _____ Tobacco User? _____ Ever used? _____ If yes how long w/o use: _____

Social Security #: _____

Child (Children):

Name: _____ DOB: _____

Gender: _____ Tobacco User? _____ Ever used? _____ If yes how long w/o use: _____

Social Security #: _____

Child (Children):

Name: _____ DOB: _____

Gender: _____ Tobacco User? _____ Ever used? _____ If yes how long w/o use: _____

Social Security #: _____

Child (Children):

Name: _____ DOB: _____

Gender: _____ Tobacco User? _____ Ever used? _____ If yes how long w/o use: _____

Social Security #: _____

Current or Prior Health Insurance Coverage: ___ Company: _____ Group or Individual

Preferred Coverage: TRAD, PPO, HMO, HSA. Deductible: \$500, \$1000, \$2500, \$ 3000, or _____