

Nicholas Company LLC – Investor Roadmap (2025–2028)

Mission

Build a multi-division holding company that generates revenue first, acquires assets second, and scales measurable impact through disciplined execution.

Phase 1: Revenue Engine (Dec 2025 – Q2 2026)

- Contract Management Tier
- GreenVector & Circuva Services
- ShadowOS Deployment

Value: Early cash flow, low burn, fast validation

Phase 2: Asset Control (Q3 2026 – Q4 2026)

- Hospitality acquisitions (NCL Resorts & Hotels)
- Multifamily & workforce housing

Value: Asset-backed valuation growth

Phase 3: National Scale (2027)

- Multi-state service expansion
- Hospitality portfolio growth
- NSI housing & rehabilitation expansion

Value: Platform scalability & diversified income

Phase 4: Global Expansion (2028+)

- International markets
- Environmental technology platforms
- Workforce & hospitality academy

Value: Institutional positioning & long-term exits

Why Nicholas Company

- Revenue-first execution
- Multi-sector diversification
- Government & private contracts
- Asset-backed growth
- Transparent reporting