

# Nicholas Company LLC – Investor Roadmap (2025–2028)

## **Mission**

Build a multi-division holding company that generates revenue first, acquires assets second, and scales measurable impact through disciplined execution.

## **Phase 1: Revenue Engine (Dec 2025 – Q2 2026)**

- Contract Management Tier
- GreenVector & Circuva Services
- ShadowOS Deployment

**Value:** Early cash flow, low burn, fast validation

## **Phase 2: Asset Control (Q3 2026 – Q4 2026)**

- Hospitality acquisitions (NCL Resorts & Hotels)
- Multifamily & workforce housing

**Value:** Asset-backed valuation growth

## **Phase 3: National Scale (2027)**

- Multi-state service expansion
- Hospitality portfolio growth
- NSI housing & rehabilitation expansion

**Value:** Platform scalability & diversified income

## **Phase 4: Global Expansion (2028+)**

- International markets
- Environmental technology platforms
- Workforce & hospitality academy

**Value:** Institutional positioning & long-term exits

## **Why Nicholas Company**

- Revenue-first execution
- Multi-sector diversification
- Government & private contracts
- Asset-backed growth
- Transparent reporting