

EXECUTETHEVISION SALES DEMO TIPS

1. Understand Your Audience

🔍 Do your research and ask discovery questions.

Ask: “What prompted you to look for a solution like ours?” or
“What’s your biggest challenge with your current process?”

✅ Tailor the demo to their pain points and goals.

2. Start with a Strong Hook

🗣️ Grab their attention with a relatable scenario.

Say: “Imagine how much time you could save if this task was automated...”

Ask: “Does this scenario sound familiar?” or
“How important is it to streamline this process?”

3. Focus on Benefits, Not Just Features

🚀 Tie features to outcomes that matter to them.

Instead of: “It has a reporting tool”

Say: “It gives you insights in minutes for faster decisions.”

Ask: “Can you see how this would help your team?” or
“Would this make your day-to-day easier?”

4. Show Real-Life Use Cases

📖 Use stories, testimonials, or walk-throughs they can relate to.

Ask: “Does this match your current challenges?” or
“What would be most valuable for your team?”

5. Make It Interactive

🖱️ Let them click, explore, and ask questions in real time.

Ask: “How does this compare to your current solution?” or
“What would you like to test or see next?”

6. Address Objections Early

🛡️ Proactively clear up doubts before they become blockers.

Ask: “Are there any concerns about onboarding?” or
“Does our pricing align with your expectations?”

7. Provide Clear Next Steps

➡️ Guide them toward the finish line with clarity and confidence.

Options:

Offer a free trial

Set up a follow-up call

Present a proposal

Ask: “Would you like to try it yourself?” or
“What do you need to move forward?”

8. Follow Up with Value

✉️ Recap, reinforce, and reignite the conversation.

✅ Include:

Demo highlights

Value reminders

Clear action items