

Strait Accounting PS
205 S Sunnyside Ave., Sequim, WA 98382
Phone: (360) 797-1333 Fax: (360) 797-9691

Text Message Opt-In Form

SMS Messaging Opt-In, Terms and Conditions

- ☐ By checking this box, I consent to receive SMS from Strait Accounting PS. Reply STOP to optout; Reply HELP for support; Message & data rates may apply; Messaging frequency may vary. Visit www.straitaccounting.com/privacy-policy to see our privacy policy and www.straitaccounting.com/sms-terms-and-conditions for our Terms of Service.

If the box above has been checked, Strait Accounting PS may contact me via text from time to time for matters related to my account specifically, including but not limited to the following communications:

1. Appointment setting and reminders;
2. Responses to quick questions you asked us;
3. Quick questions we have related to services we are providing;
4. A request to call us at your earliest convenience;
5. Status updates about your return or other service.

I have reviewed the SMS Terms of Use and Privacy Policy below.

Dated: _____

Signature: _____

Printed Name: _____

Phone Number for Text Messaging: _____

SMS Terms of Use

Strait Accounting PS

Effective Date: 1-23-2026

Last Updated: 5-18-2026

Program Description

By opting in, you agree to receive SMS text messages from Strait Accounting PS, including:

- Appointment reminders
- Account and return status updates
- Service notifications and requests
- Other accounting and business-related communications specific to you individually

Message Frequency

Messaging frequency may vary based on your account activity and interactions with our office.

Cost

Message and data rates may apply depending on your mobile carrier plan. Strait Accounting PS does not charge an additional fee for text messaging services.

Opt-In Method

You may opt in to receive SMS messages from Strait Accounting PS by signing our physical or digital SMS Messaging Opt-In form in person or online or by texting us d

Opting Out

You may opt out of our SMS communications at any time. To stop receiving messages, simply reply **STOP** to any text message received from us. You may also contact us directly to be manually removed from our SMS program. Upon opting out, you will receive a final confirmation text message.

Help & Support

For help, reply **HELP** to any message or contact us directly at:

- **Email:** cameo@straitaccounting.com
- **Phone:** 360-797-1333

Privacy Policy & Data Protection

Strait Accounting PS is committed to protecting your privacy. Mobile information will not be shared with third parties or affiliates for marketing or promotional purposes. All the above categories exclude text messaging originator opt-in data and consent; this information will not be shared with any third parties under any circumstances. For more details, please view our full Privacy Policy at <https://www.straitaccounting.com/privacy-policy> and <https://www.straitaccounting.com/sms-terms-and-conditions>.

Carrier Disclaimer

Mobile carriers are not liable for delayed or undelivered messages.

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Introduction

Strait Accounting, PS (“we,” “our,” “us”) respects your privacy. This Privacy Policy explains how we collect, use, and protect your information when you interact with us, including when you opt in to receive SMS text messages. By using our services or providing your information, you agree to the terms of this Privacy Policy.

Information We Collect

We may collect the following information from you:

- Name
- Phone number
- Email address
- Mailing address
- Tax- or business-related information necessary to provide our services
- Any other information you choose to provide

How We Use Your Information

We use your information to:

- Provide tax and other financial services
- Send account status updates, appointment reminders, and important notices
- Send SMS messages you have consented to receive (e.g., appointment requests and reminders, follow-up responses to your inquiries)
- Improve customer service and communication

Data Security

We use administrative, technical, and physical safeguards to protect your information. We use a secure portal to exchange confidential tax documents and information and will never send sensitive tax ID or other private identifying data via SMS or email.

SMS Messaging Privacy & Non-Sharing Commitment

If you opt in to receive SMS messages from us:

- We will only send messages related to the type of content you consented to receive.
- Messaging frequency will vary and will always be related to your specific account needs.
- Message and data rates may apply.
- Reply STOP to unsubscribe or **HELP** for customer support.
- **Mobile information will not be shared with third parties or affiliates for marketing or promotional purposes. All the above categories exclude text messaging originator opt-in data and consent; this information will not be shared with any third parties under any circumstances.**

Your Choices

You can opt out of communications at any time by clicking “unsubscribe” in emails or replying **STOP** to SMS messages.

Contact Us

If you have questions about this Privacy Policy, please contact us:

Strait Accounting, PS

Email: cameo@straitaccounting.com

Phone: 360-797-1333