



MJB Group, LLC
Private Investigative Services
(A17231, H03000, F01224)
Texas Regulated LLC

FEE SCHEDULE FOR INSURANCE TRACES

Date(s) of Loss Range	Initial Fee
1-3 Years from Date of Search Request	\$900.00
3-5 Years from Date of Search Request	\$1,200.00
5-10 Years from Date of Search Request	\$1,500.00
10+ Years from Date of Search Request	Contact us for a quote

*All insurance traces conducted attempt to locate policy existence, policy limits, policy period, and policy number(s) if applicable. If a trace search provides a result for either of these four categories, the search is considered a “positive hit” and will be billed at the appropriate amount above (plus any additional fees that may apply separately – see below). If a trace search reveals no policy existence, policy limits, policy period, and policy number(s), that search is considered a “negative hit”, at which time the client will only be responsible for a \$50.00 “no hit” processing fee to cover research time and expenses (plus any additional fees that may apply separately – see below).

Additional Fees	Fee
Rush Fee	\$100.00
Background Research (if client does not provide required information on intake form)	\$100.00
UI/UIM (Under-Insured/Un-Insured Motorists)	Initial Fee as listed above + \$75.00
Umbrella Trace (individual search)	\$500.00
Commercial Auto Liability Limits (individual search)	\$500.00
Commercial General Liability Limits (individual search)	\$500.00
Period of Loss Searches (traces to identify a policy within a period of time rather than a specific date)	Initial Fee as listed above + \$500.00
International Searches (any search conducted on a Non-U.S. based insurance carrier and/or an individual/entity residing outside of the U.S. is considered an international search)	Contact us for a quote

****MJB Group, LLC no longer accepts USAA trace requests, and cannot locate USAA policy information.*

Any RUSH fees recorded for an insurance tracing request are non-refundable once intake has been completed by an investigator at MJB Group, LLC.

DISPUTES OF FEES must be emailed to Patrick Davis, Director of Operations at MJB Group, LLC (tracing@mjbgroup-dallas.com), within ninety (90) days from the date of invoice. Disputes emailed or introduced after this period will not be considered or entertained.



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If a CLIENT requests TERMINATION/CANCELLATION of a submitted insurance tracing request after intake has been completed by an investigator at MJB Group, LLC, CLIENT will be responsible for paying any non-refundable RUSH fees as well as a \$100.00 CANCELLATION FEE.

TERMINATIONS/CANCELLATIONS for a submitted insurance tracing request must be emailed to Patrick Davis, Director of Operations at MJB Group, LLC (tracing@mjbgroup-dallas.com), and must contain the initial request information. No verbal requests for TERMINATIONS/CANCELLATIONS will be accepted at this time.

FEES quoted and listed herein are per policy researched and will apply where a policy or a Self Insurer fails to provide coverage, for any reason (i.e. policy exclusions); unless the reported policy or Self-Insurance was not in effect on the date of loss.

EXCEPTIONS to these fees may apply in certain cases involving lengthy research due to the age of the case or the extent of research required during the initial intake process. For these particular circumstances, an investigator at MJB Group, LLC will notify the CLIENT via email prior to initiating any additional research or tracing requests. NOTE: For cases older than ten (10) years, please email an investigator at tracing@mjbgroup-dallas.com for a specific quote.

BULK PRICING available upon request. Please email MJB Group, LLC at tracing@mjbgroup-dallas.com and an investigator will respond to your request promptly.

DISCLAIMER

MJB Group, LLC and its affiliates/agents utilize reasonable care to obtain accurate and updated information from sources considered reliable. Although information collected and provided to client is believed to be accurate and updated, MJB Group, LLC and its affiliates/agents make no warranty or guarantee, either expressed or implied, that the information provided is correct, since the information and reports have been collected from supplementary (third-party) sources. The information provided by MJB Group, LLC and its affiliates/agents are to be used for preliminary research purposes only rather than a final decision pertaining to any legal matter. By agreeing to utilize the services of MJB Group, LLC and its affiliates/agents, CLIENT understands that a decision to proceed with any legal matter should not be based solely upon the information provided by MJB Group, LLC and its affiliates/agents. The CLIENT also understands that he/she should use reasonable care to conduct additional research through other sources of information that are available prior to making any final decision, especially involving legal action. CLIENT AGREES, to the fullest extent allowed by applicable law, that MJB Group, LLC nor any of its partners, affiliates, agents, employees, or contractors will be liable to CLIENT and/or any other person or entity for general, special, incidental, consequential, indirect, or punitive damages of any kind, including, but not limited to, damages resulting from reliance, goodwill, malpractice, or profits, whether or not MJB Group, LLC has been advised of the possibility, or under any legal or equitable theory of liability, including theories of tort, contract, or otherwise arising out of the use of MJB Group, LLC's information and services. CLIENT AGREES to indemnify and hold MJB Group, LLC harmless from and against all claims (including legal and attorneys' fees) arising out of or relating to (A) CLIENT's breach of any terms of this agreement, (B) CLIENT's improper use of MJB Group, LLC's services to violate the laws and regulations of any relevant jurisdiction, and (c) claims resulting from CLIENT's inaccurate information as well as any action taken from results based on such information. THIS AGREEMENT



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shall be governed by the laws of the STATE OF TEXAS without regard to its conflict of law provisions. Should a dispute arise, CLIENT and MJB Group, LLC agree to submit to the personal and exclusive jurisdiction of the courts located within Dallas County, Texas. CLIENT AGREES to utilize MJB Group, LLC's services only for lawful purposes in all applicable jurisdictions. CLIENT agrees that, to the best of CLIENT's ability, CLIENT will (A) request all information required at the time the initial request is submitted, and (B) provide accurate, current, and complete information about the individual(s) or entities to be searched. CLIENT acknowledges that, if any information provided to MJB Group, LLC is inaccurate at any point in time, or is otherwise incomplete or not up to date, CLIENT agrees that MJB Group, LLC will not in any way be held legally responsible for inaccurate reports or information provided to CLIENT.